

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**

**Name of the Issue:**

**Cochin Shipyard Limited**

**1. Type of Issue (IPO/FPO)**

IPO

**2. Issue Size (Rs. Cr)**

1,442.93 crores

**3. Grade of issue along with name of the rating agency**

**Name**

NA

**Grade**

NA

**4. Subscription Level (Number of times)**

75.5879 times (after removing multiple and duplicate bids and technical rejection cases)

**5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	Percentage
(i) allotment in the issue	12.45%*
(ii) at the end of the 1st Quarter immediately after the listing of the issue**	13.71%
(iii) at the end of 1st FY (March 31, 2018)^	14.57%
(iv) at the end of 2nd FY (March 31, 2019)^	12.76%
(v) at the end of 3rd FY (March 31, 2020)^	15.14%

\*As a % of Total Paid up Share Capital

\*\* Shareholding Pattern filed with Stock Exchange for the quarter ended September 30, 2017 represents holding of "Institutions" category.

^^ Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2018 represents holding of "Institutions" category

^^^ Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2019 represents holding of "Institutions" category

(^)^ Shareholding Pattern filed with Stock Exchange for the quarter ended March 31, 2020 represents holding of "Institutions" category

## 6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Standalone)

(Rs in Crores)

Parameters	1st FY (March 31, 2018)^	2nd FY (March 31, 2019)^	3rd FY (March 31, 2020)^^
Income from operations	2355.12	2962.16	3422.49
Net Profit for the period	396.75	481.18	637.69
Paid-up equity share capital	135.94	131.54	131.54
Reserves excluding revaluation reserves	3119.93	3200.54	3600.25

(Consolidated)

(Rs in Crores)

Parameters	1st FY (March 31, 2018)^	2nd FY (March 31, 2019)^	3rd FY (March 31, 2020)^^
Income from operations	2355.12	2962.16	3422.49
Net Profit for the period	396.26	477.79	632.01
Paid-up equity share capital	135.94	131.54	131.54
Reserves excluding revaluation reserves	3119.54	3197.10	3591.34

^ Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2018

^^ Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2019

^^^ Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2020

## 7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2018)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2019)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2020)	Frequently Traded

## 8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)	Shri Satinder Pal Singh	Appointed w.e.f. October 4, 2017
	Shri Pravir Krishna	Resigned w.e.f. October 4, 2017
	Shri Sunny Thomas	Retired w.e.f. November 30, 2017
(ii) at the end of 2nd FY (March 31, 2019)	Shri Bejoy Bhasker Shri Elias George Shri Jyothilal KR	Appointed w.e.f. April 05, 2018 Ceased w.e.f. April 20, 2018 Appointed w.e.f. April 20, 2018
	Mrs. Roopa Shekhar Rai Mr. Radhakrishna menon	Ceased w.e.f. March 20, 2019 Ceased w.e.f. March 20, 2019
	Mr. Krishna Das E	Ceased w.e.f. March 20, 2019

(iii) at the end of 3rd FY (March 31, 2020)	Shri Paul Ranjan D	Ceased w.e.f. July 31, 2019
	Shri Jose V J	Appointed w.e.f. August 1, 2019
	Mr. Satinder Pal Singh	Ceased w.e.f. February 3, 2020
	Mr. Sanjay Bandopadhyaya	Appointed w.e.f. February 3, 2020
	Mrs. Roopa Shekhar Rai	Ceased w.e.f. March 21, 2020
	Mr. Radhakrishna Menon	Ceased w.e.f. March 21, 2020
	Mr. Krishna Das E	Ceased w.e.f. March 21, 2020

## 9. Status of implementation of project/ commencement of commercial production

(i) As disclosed in the offer document\* :

Sr. No.	Project activity particulars	Estimated Date
<b>A. Setting up of Dry Dock</b>		
1	Commencement of Construction activities	January-2018
2	Commencement of RCC piling works	June-2018
3	Commencement of Dock Wall works	July-2018
4	Completion of Dock Wall and associated works	April-2019
5	Completion of Dock Floor	October-2019
6	Completion of Mechanical & Electrical Works	April-2020
7	Completion of Installation of Cranes	May-2020
8	Completion of Dock Commissioning	June-2020
<b>B. Setting up of ISRF</b>		
1	Award of contract for shiplift & transfer system	January-2017
2	Commencement of construction activities at site	November-2017
3	Completion of casting of RCC piles	January-2019
4	Completion of Shiplift & transfer system, yard for 2 vessels and berths for afloat repair	February-2020
5	Completion of Additional yard for 2 more vessels	August-2021
6	Completion of Additional yard for 2 more vessels	August-2022

\*Source – Prospectus dated August 4, 2017

(ii) **Actual implementation:**

Object(s)	Status of implementation
Setting up of Dry Dock at Existing premises of Cochin Shipyard Limited, Cochin.	Tendering of CME works delayed by 02 months due to reengineering design for optimization. I) Construction period was increased by 06 months due to inclusion of ground improving works for more feasibility in execution. Finalization of contract took 88 days for establishing techno-commercial points with required clarity. I) CSL has awarded the Turnkey Contract for CME works to M/s. L&T Construction, Chennai and contract signed on May 25, 2018. Construction works commenced on June 1, 2018
Setting up of ISRF at Cochin Port Trust Area Cochin	Subsequent to the award of construction contract to Simplex Infrastructures Ltd., Kolkata on October 10, 2017, work is progressing at the site as Per schedule. However, sequence of construction has been changed by the contractor due to which the milestone viz., 'Completion of RCC pile casting by January 2019' stands modified as March 2020. Nevertheless the Project completion date of August 2022 will remain unchanged.

(iii) **Reasons for delay in implementation, if any:**

Object(s)	Completion date		Delay (No. of days/months)	Comments of the Board of Directors	
	As per the Offer Document	Actual*		Reason of delay	Proposed course of action
Setting up of Dry Dock at Existing premises of Cochin Shipyard Limited, Cochin.	June 2020	May 31, 2021	11 months	I) Tendering of CME works delayed by 02 months due to reengineering design for optimization. I) Construction period was increased by 06 months due to inclusion of ground improving works for more feasibility in execution. I)	

				Finalization of contract took 88 days for establishing techno-commercial points with required clarity. I) CSL has awarded the Turnkey Contract for CME works to M/s. L&T Construction, Chennai and contract signed on May 25, 2018. Construction works commenced on June 1, 2018	
Setting up of ISRF at Cochin Port Trust Area Cochin	August 2022	August 2022	Nil	<p>Subsequent to the award of construction contract to Simplex Infrastructures Ltd., Kolkata on October 10, 2017, work is progressing at the site as Per schedule. However, sequence of construction has been changed by the contractor due to which the milestone viz., 'Completion of RCC pile casting by January 2019' stands modified as March 2020. Nevertheless the Project completion date of August 2022 will remain unchanged.</p> <p>CSL had initially placed order for the procurement of shiplift &amp; transfer system on the consortium of M/s Broehl GmbH, Germany &amp; M/s IMG, Germany on January 19, 2017. Meanwhile, M/s</p>	

				<p>Broehl became insolvent and hence CSL had to renegotiate and finally, contract for the procurement of shiplift &amp; transfer system signed with the consortium of M/s IMG, Germany &amp; M/s Syncrolilt AS, Norway on December 10, 2019. Accordingly, delivery schedule of shiplift components will be in such a manner to achieve the milestone, viz "Completion of shiplift and transfer system, yard for 2 vessels and berths for afloat repair by April 2021. Nevertheless, the project completion date of August 2022 will remain unchanged.</p>	
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\* In case of continuing object(s) please specify latest/revised estimate of completion date.

#### 10. Status of utilization of issue proceeds

As disclosed in the offer document:

(Rs. in millions)

Sr. No.	Particulars	Total estimated cost	Amount deployed as on June 30, 2017	Amount which will be financed from Net Proceeds	Schedule of estimated utilisation					
					Fiscal 2018	Fiscal 2019	Fiscal 2020	Fiscal 2021	Fiscal 2022	Fiscal 2023
1.	Setting up of a Dry Dock within the existing premises of our Company	17,989.91	140.83 ^	5,100.00	2,730.55	6,500.00	6,000.00	2,618.53	Nil	Nil
2.	Setting up of an international ship repair facility ("ISRF") at Cochin Port Trust area; and	9,694.1	317.32 \$	2,650.00	1,500.00	2,000.00	3,000.00	2,000.00	800.00	76.78
3.	General corporate purposes			1,663.37*	1000.00	663.37				
<b>Total</b>		27,684.01	458.15	9,413.37	5,230.55	9163.37	9,000.00	4,618.53	800.00	76.78

<sup>^</sup>In accordance with the certificate of Krishnamoorthy & Krishnamoorthy, Statutory Auditors, dated July 19, 2017, as of June 30, 2017, the Company has deployed Rs.140.83 million towards setting up of Dry Dock.

\$In accordance with the certificate of Krishnamoorthy & Krishnamoorthy, Statutory Auditors, dated July 19, 2017, as of June 30, 2017, the Company has deployed Rs. 317.32 million towards setting up of ISRF.

\*In the Offer Document, the gross proceeds from fresh issue was mentioned as Rs.961.34 Crores assuming the entire employee reservation portion did not get fully subscribed, which was at a discounted price of Rs 411/- per share. Since the employee reservation portion did not get fully subscribed, the unsubscribed portion has been allotted to other categories in the respective ratios and hence there is a slight increase in the amount of issue proceeds. The actual issue proceeds comes to Rs. 961.95 crores; out of which Rs. 20 crores has been earmarked towards issue expenses. The excess amount of Rs. 0.61 crores has been allocated to General Corporate Purposes.

(i) **Actual utilization:** (As of March 31, 2020)

Sr.No	Item Head	Amount utilized (Rs in crores)				Comment of Monitoring Agency	Comments of Board of Directors	
		As at Beginning of the Quarter	During the Quarter	At the end of the Quarter	Total Unutilized Amount (Rs in Cr)		Reason of idle	Proposed Course of Action
1.	Setting up of Dry Dock at Existing premises of Cochin Shipyard Limited, Cochin.	379.81	82.82	462.63	47.37	1) Tendering of CME works delayed by 02 months due to re-engineering design for optimization. 2) Construction period was increased by 6 months due to inclusion of ground improving works for more feasibility in execution. 3) Finalization of contract took 88 days for establishing techno-commercial points with required clarity. 4) CSL has awarded the Turnkey Contract for CME works to M/s. L&T Construction, Chennai and	NA	NA

						contract signed on May 25, 2018. Construction works commenced on June 01, 2018.		
2.	Setting up of ISRF-at Cochin Port Trust Area, Cochin	265.00	-	265.00	-	Subsequent to the award of construction contract to Simplex Infrastructures Ltd., Kolkata on October 10, 2017, work is progressing at the site as per schedule. However, sequence of construction has been changed by the contractor due to which the milestone viz., 'Completion of RCC pile casting by January 2019' modified as March 2020. Nevertheless the project completion date of August 2022 will remain unchanged.	NA	NA
3.	General Corporate Purpose	165.23	--	165.23	--	--	NA	NA
	<b>TOTAL</b>	810.04	82.82	892.86	47.37			

*\* Status of the unutilized amount - Balance in Fixed Deposits of Rs.50.50 crores with IDBI Bank, Rs.52 crores with Canara Bank (Syndicate Bank), Rs. 30 crores with HDFC Bank, Rs. 00.004 crores with State Bank & Rs. 2.75 crores of Union Bank of India*

Note: An amount of Rs. 88,03,68,418 has been received as interest which is included in the above table

**(ii) Reasons for deviation, if any:** Not Applicable.

*Source - Intimation under Regulation 16 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 dated May 13, 2020*

**11. Comments of monitoring agency, if applicable** - State Bank India has been appointed as the Monitoring Agency for the Issue.

(a) Comments on use of funds	As mentioned above in Point No.10
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

**12. Pricing Data**

**Issue Price (Rs.):** 432.00\$  
**Designated Stock Exchange:** BSE Limited  
**Listing Date:** August 11, 2017  
 \$Retail Discount and Employee Discount of Rs. 21 per share

Price parameters	At close of listing day (i.e. August 11, 2017)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2018)**		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	522.00	562.65	563.10	503.35	598.9	435
BSE SENSEX	31,213.59	31,882.16	33250.93	32968.68	36443.98	29241.48
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2019)***			As at the end of 3rd FY after the listing of the issue (March 31, 2020)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (BSE)	393.95	543.95	333	264.25	439.85	215.3
BSE SENSEX	32968.68	36283.25	29319.1	29468.49	41952.63	25981.24
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: BSE Limited

\*\* 31st March, 2018 being a Saturday, and March 29, 2018 being a public holiday, figures of March 28, 2018 have been considered

\*\*\* 31<sup>st</sup> and 30<sup>th</sup> March 2019 being a Sunday and Saturday respectively, figures of March 29, 2019 have been considered

13. **Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)**

Accounting ratio		As disclosed in the offer document <sup>1</sup>	At the end of 1st FY (March 31, 2018) <sup>(3)</sup>	At the end of 2nd FY (March 31, 2019) <sup>(4)</sup>	At the end of 3rd FY (March 31, 2020) <sup>(2)</sup>
EPS	<b>Issuer:</b>				
	Standalone (Basic)	27.56	31.03	35.72	48.48
	Standalone (Diluted)	27.56	31.03	35.72	48.48
	Consolidated (Basic)	NA	31.00	35.47	48.05
	Consolidated (Diluted)	NA	31.00	35.47	48.05
	<b>Peer Group<sup>55</sup>:</b>				
	Reliance Defence and Engineering Limited	(7.84)	N.A	(142.10)	N.A
	ABG Shipyard Limited <sup>^^</sup>	(686.55)	N.A	N.A	N.A
	Bharati Defence and Infrastructure Limited <sup>*^^</sup>	(438.92)	N.A	N.A	N.A
	Industry Avg:	-****	N.A	N.A	N.A
P/E	<b>Issuer:</b>				
	Standalone (Basic)	15.67	16.22	11.03	5.45
	Standalone (Diluted)	15.67	16.22	11.03	5.45
	Consolidated (Basic)	NA	16.24	11.11	5.50
	Consolidated (Diluted)	NA	16.24	11.11	5.50
	<b>Peer Group<sup>55</sup>:</b>				
	Reliance Defence and Engineering Limited	NA#	N.A	(0.08)	N.A
	ABG Shipyard Limited <sup>^^</sup>	NA**	N.A	N.A	N.A

	Bharati Defence and Infrastructure Limited*^^	NA**	N.A	N.A	N.A
	Industry Composite:	NA	N.A	N.A	N.A
RoNW (%)	<b>Issuer:</b>				
	Standalone	15.37%	12.19%	14.44%	17.09%
	Consolidated	NA	12.17%	14.35%	16.98%
	<b>Peer Group<sup>ss</sup>:</b>				
	Reliance Defence and Engineering Limited	(39.89)%	--	102.17%	--
	ABG Shipyard Limited^^	NA***	--	--	--
	Bharati Defence and Infrastructure Limited*^^	NA***	--	--	--
	Industry Composite:	(39.89)%	N.A	N.A	N.A
NAV	<b>Issuer:</b>				
	Standalone	179.29	239.58	253.39	283.79
	Consolidated	NA	239.55	253.13	283.11
	<b>Peer Group<sup>ss</sup>:</b>				
	Reliance Defence and Engineering Limited	19.65	N.A	(139.08)	N.A
	ABG Shipyard Limited^^	(587.29)			
	Bharati Defence and Infrastructure Limited*^^	(673.27)			
	Industry Avg:	N.A	N.A	N.A	N.A

**Notes:**

(1) Prospectus dated August 4, 2017

(2) Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2020

(3) Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2018

(4) Audited Financial Results as uploaded on the website of Stock Exchanges for the year ended March 31, 2019

# P/E ratio for Reliance Defence and Engineering Ltd. is Not Applicable since the company reported loss for the financial year ended March 31, 2017.

\* Financial Information of both ABG Shipyard Ltd. and Bharati Defence and Infrastructure Ltd. pertain for financial year ended March 31, 2016 as information for financial year ended March 31, 2017 are not publically available.

\*\* P/E ratio for the aforesaid peers is not applicable since the aforesaid companies reported loss for the financial year ended March 31, 2016.

\*\*\* RoNW for ABG Shipyard Ltd. and Bharati Defence and Infrastructure Ltd. are not applicable since both the Net Profit after Tax and Net worth for such companies are negative.

\*\*\*\* Since the EPS for the entire Peer Group is negative we cannot arrive to average EPS for the industry.

\$\$ Financial Information of both ABG Shipyard Ltd. and Bharati Defence and Infrastructure Ltd. for financial year ended March 31, 2018 are not publically available.

^^ Financial Information of both ABG Shipyard Ltd. and Bharati Defence and Infrastructure Ltd. for financial year ended March 31, 2019 and March 31, 2020 are not publically available.

#### 14. Any other material information

Particulars	Date
Cochin Shipyard Limited signed a Memorandum of Understanding With Central Institute of Fisheries Technology for design and construction of fishing vessels.	30-Aug-2017
Cochin Shipyard Limited has received communication from the Integrated Headquarters, Ministry of Defence (Navy) that the Company has emerged as the L1 bidder for 16 X ASW SWC SWC Project for the Indian Navy. The contract for eight vessels at a cost of about RS.5400 crore is expected to be concluded with the Ministry of Defence after due process. The order was bagged against a competitive tender issued by the Ministry of Defence in Which both private and public sector yards had participated.	10-Oct-2017
The Ministry of Shipping, Government of India vide letter No. SY-11018/1/2010- HDPE dated March 29, 2017 had approved formation of Joint Venture Company between Cochin Shipyard Ltd and Hooghly Dock & Port Engineers Limited for upgradation and modernization of shipbuilding infrastructure at the two shipyard sites of Salkia and Nazirgunge in Kolkata. Accordingly, a Joint Venture Company has been incorporated today in the name of Hooghly Cochin Shipyard Limited with CIN U35900WB2017GOI223197. Cochin Shipyard Ltd and Hooghly Dock & Port Engineers Limited will have 76% and 24% stake in the Company respectively.	23-Oct-2017
Hooghly Cochin Shipyard Limited was incorporated on October 23, 2017 as a Joint Venture between M/s Cochin Shipyard Limited and M/s Hooghly Dock & Port Engineers Limited.	10-Nov-2017
The senior management of Cochin Shipyard Limited will be meeting the investors on the sidelines of JM Financial India Defence Conclave to be held in Mumbai on Monday, 27th November, 2017 organised by JM Financial Institutional Securities Limited.	26-Nov-2017
Cochin Shipyard Limited has signed an MOU today with Mumbai Port Trust for management and operation of the Ship repair Facilities at Mumbai Port trust.	11-Jan-2018
Cochin Shipyard Limited (CSL) has signed on 29th January 2018, contracts for construction of 16 nos Tuna Long Lining & Gillnetting Fishing Vessels under the diversification of trawl fishing boats from palk bay into deep sea fishing boats under Central sector on Blue Revolution Scheme of with financial assistance from Government of India and the Government of Tamil Nadu. A tripartite contract to this effect was signed and the Steel Cutting Ceremony for these 16 vessels took place at CSL in the presence of Shri. Madhu S Nair, CMD-CSL, Dr. G Sameeran, IAS, Additional Director (Fisheries), Govt. of Tamil Nadu and other senior officials from Department	30-Jan-2018

of Fisheries, Government of Tamil Nadu, CSL & also senior officials from Central Institute of Fisheries Technology	
Cochin Shipyard Limited (CSL) & Joint Stock Company United Shipbuilding Corporation (USC), Russia signed a Memorandum of Understanding (MoU) to collaborate and engage in Design, Development and Execution of High-End, State-of-Art vessels for Inland and Coastal Waterways.	2-Feb-2018
Cochin Shipyard Limited (CSL) has informed the Stock Exchange regarding Fire incident onboard MODU Sagar Bhushan, an oil rig of ONGC, undergoing repairs at Cochin Shipyard	13-Feb-2018
Cochin Shipyard Limited (CSL) has informed the Stock Exchange regarding that as per the assessment, the expected loss to CSL on account of the above fire incident is Rs. 18.51 Crores. However, CSL has an insurance cover for the vessel under Ship Repairer's liability policy for RS.15 crores. The claim has been lodged with the insurance Company.	21-Apr-2018
CSL commences block erection for two passenger vessels for Andaman & Nicobar Administration	28-April-2018
Government of Kerala signs agreement with Cochin Shipyard Limited for procurement of marine ambulance for fisheries department	31-May-2018
Shipbuilding Contract between Cochin Shipyard Limited and Inland Waterways Authority of India for "Design, Construction and Supply of Ten Ro-PAX and Ro-Ro Vessels	13-July-2018
The Comptroller & Auditor General of India has appointed M/s. Elias George & Co., Chartered Accountants, as the Statutory Auditors of the Company under section 139 of the Companies Act, 2013 for the financial year 2018 - 19	06-Aug-2018
Cochin Shipyard awarded 'Rajbhasha Kirti Puraskar'	15-Sep-2018
CSL SIGNS MOU WITH ANDAMAN & NICOBAR ADMINISTRATION FOR SHIP REPAIR OPERATIONS AT PORT BLAIR" dated September 27, 2018 is attached herewith	27-Sep-2018
The Board of Directors at their meeting held on October 16, 2018 had approved the proposal for buyback of equity shares of the Company	16-Oct-2018
Ceremony for the 310m and launching of two nos 500 pax passenger vessels under construction at CSL for A&N administration	27-Oct-2018
Submission of Letter of Offer pertaining to the proposed Buyback of up to 43,95,610 fully paid up equity shares of Rs. 10/-	23-Nov-2018
Post Buyback Public Announcement	20-Dec-2018
Extinguishment Of 43,95,610 Fully Paid Up Equity Shares Of Rs. 10/- Each Of Cochin Shipyard Limited Bought Back At A Price Of Rs. 455 Per Equity Share Through The Tender Offer Process Pursuant To The SEBI (Buy Back Of Securities) Regulations, 2018	27-Dec-2018
Cochin Shipyard Ltd signs 5 year AMC for coastal police interceptor boats with Kerala Police	09-Jan-2019
Ground breaking Ceremony of Hooghly Cochin Shipyard Limited's New Yard Construction at Nazirgunge, Kolkata	16-Feb-2019
FLAGGING OFF OF THE FIRST BATCH OF TUNA LONG LINER CUM GILLNET FISHING VESSELS FROM COCHIN SHIPYARD	19-Feb-2019
STEEL-CUTTING CEREMONY OF MARINE AMBULANCE BOATS FOR KERALA STATE FISHERIES DEPARTMENT	25-Feb-2019
CSL signs Shipbuilding Contracts with M/s Utkarsh Advisory Services Private Limited. Mumbai for 8000 MT Mini Bulk Carriers	01-Mar-2019
COCHIN SHIPYARD LTD RECEIVES LETTER FOR "ACCEPTANCE OF TENDER" FROM MINISTRY OF HOME AFFAIRS FOR NINE NOS FLOATING BORDER OUTPOST VESSELS	25-Mar-2019
COCHIN SHIPYARD LIMITED SIGNS CONTRACT FOR THE CONSTRUCTION OF ANTI - SUBMARINE WARFARE SHALLOW WATER CRAFTS (ASWSWCS) FOR INDIAN NAVY	30-Apr-2019

COCHIN SHIPYARD ENTERS INTO A LONG TERM SETTLEMENT WITH ITS WORKMEN	18-Jun-2019
Re-appointment of Independent Directors - Smt. Roopa Shekhar Rai, Shri Radhakrishna Menon and Shri Krishna Das E	30-Jul-2019
LAUNCHING OF RO PAX VESSELS FOR INLAND WATERWAYS AUTHORITY OF INDIA BY COCHIN SHIPYARD LIMITED	08-Aug-2019
Appointment of Shri Jose VJ as Chief Financial Officer (CFO)	14-Aug-2019
Letter of Acceptance from KMRL for building 23 boats for the Kochi Water Metro Project	05-Sep-2019
Contract for Design and Construction of 23 boats for the Kochi Water Metro Project	30-Oct-2019
Signing of Phase III contract of Indigenous Aircraft Carrier for Indian Navy	01-Nov-2019
Acquisition of balance 26% of equity shares in Hooghly Cochin Shipyard Limited (HCSL) - Cochin Shipyard Limited (CSL) on November 01,2019 acquired 57,20,000 (26%) equity shares of HCSL held by HDPEL for an amount of Rs. 5,06,07,700. Prior to this, CSL was holding 74% equity stake in HCSL and with this acquisition HCSL has become a wholly owned (100%) subsidiary of CSL with effect from November01, 2019.	02-Nov-2019
CSL signs an agreement with A&N Administration for operation & management of the Marine Dockyard, Port Blair and for development of ship repair ecosystem for the islands	30-Nov-2019
Intimation with respect to declaration of CSL as the successful Resolution Applicant for acquisition of Tebma Shipyards Limited (TSL)	31-Dec-2019
LAUNCHING OF 1200 PAX PASSENGER CUM 1000T CARGO VESSELS FOR A&N ADMINISTRATION BY COCHIN SHIPYARD LIMITED	28-Jan-2020
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR Regulations), we would like to inform you that Shri Syamkamal N, has taken over as Company Secretary of the Company with effect from February 01, 2020, in place of Smt. Kala V, who demitted office on January 31, 2020 owing to her selection to the post of Company Secretary in another Central Public Sector Undertaking. Shri Syamkamal N will also act as the Compliance Officer of the Company as required under Regulation 6(1) of the LODR Regulations	01-Feb-2020
Approval of Resolution Plan for Tebma Shipyards Limited	06-Mar-2020
Smt. Roopa Shekhar Rai (DIN: 07565156), Shri Radhakrishna Menon (DIN: 07518727) and Shri Krishna Das E (DIN: 02731340) were appointed by the Government of India vide Order No. SS-11012/05/2014 - SY II dated March 21, 2016 as Non-Official Part Time (Independent) Directors for a period of three years i.e, from March 21, 2016 to March 20, 2019 (the First Term). Pursuant to Section 152 (2) of the Companies Act, 2013, the First term was approved by the shareholders at the 44thAnnual General Meeting of the Company held on September 20,2016. 2. Subsequently Government of India re-appointed the above three Directors as NonOfficial Part Time (Independent) Directors vide letter F. No. SY-11012/1/2016-CSL dated July 29, 2019 for a period from July 29, 2019 to March 20, 2020 (the Second Term). The Second Term of the aforesaid Directors, unless extended by the Government of India, shall end on March 20, 2020. The updates, if any, will be intimated in due course.	21-Mar-2020
This is to inform that the Company has been taking a series of measures in view of the COVID-19 pandemic to ensure safety and health of all our employees and to ensure compliance with various directives being issued by Central/State government authorities. 2. Pursuant to Regulation 30 of Listing Regulations, we wish to intimate that the Company has decided to stop shipbuilding and ship repair operations w.e.f. March 23, 2020 till	23-Mar-2020

further order, to ensure safety of the employees and to contain the spread of the Corona Virus (COVID-19). Only the security arrangements and essential services are maintained in all the facilities of the Company.	
Resumption of operations	06-May-2020
Impact and CSL response to Covid-19 pandemic	25-May-2020

*Source – Stock Exchange Filings*