

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

India Infoline Finance Limited

1. Type of issue

Public Issue of Un-Secured Redeemable Non convertible Debentures of face value of Rs. 1000 each, (“NCDs”), aggregating upto Rs. 250 crores, hereinafter referred to as “Base Issue” with an option to retain over-subscription upto Rs. 250 crores aggregating to a total of Rs. 500 crores, hereinafter referred to as the “Overall Issue Size”. The NCDs are in the nature of subordinate debt and will be eligible for Tier II capital.

2. Issue size (Rs crore)

250 Crores with an option to retain over-subscription upto 250 Crores aggregating to a total upto 500 Crores

3. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	ICRA Limited	‘[ICRA]AA- (stable)’
	CRISIL Limited	‘CRISIL AA-/Stable’
(ii) At the end of 1 st FY (March 31, 2013)^	ICRA Limited	‘[ICRA]AA- (stable)’
	CRISIL Limited	‘CRISIL AA-/Stable’
(iii) At the end of 2 nd FY (March 31, 2014)^	ICRA Limited	‘[ICRA]AA- (stable)’
	CRISIL Limited	‘CRISIL AA-/Stable’
(iv) At the end of 3 rd FY (March 31, 2015)*	N.A.	N.A.

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

^ Source: ICRA- www.icra.in

Company Factsheet – www.crisil.com

4. **Whether the security created is adequate to ensure 100% asset cover for the debt securities** : NA – It is an Unsecured debt issue

5. **Subscription level (number of times)*:**

The Issue was subscribed 2.26 times of the Base Issue Size and 1.13 times of the Overall Issue Size after considering the Technical Rejection cases.

* Source – Minutes of Meeting between the Issuer, Lead Managers to the Issue, Co-Lead managers to the Issue and Registrar to the Issue dated September 17, 2012

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(Standalone)

Parameters	(Rs In Crores)		
	1st FY (March 31, 2013)^	2nd FY (March 31, 2014)^	3rd FY (March 31, 2015)*
Income from operations [#]	1693.98	1865.33	NA
Net Profit for the period	174.75	179.46	NA
Paid-up equity share capital	237.15	237.15	NA
Reserves excluding revaluation reserves	1301.18	1411.28	NA

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

Income from operations includes other operating income.

^ Source: Company website

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)[#]

Particular	
(i) At the end of 1st FY (March 31, 2013)	Listed on National Stock Exchange of India and available for trading
(ii) At the end of 2nd FY (March 31, 2014)	Listed on National Stock Exchange of India and available for trading
(iii) At the end of 3rd FY (March 31, 2015)*	NA

[#] NCDs are listed on the National Stock Exchange of India Limited and BSE Limited w.e.f September 21, 2012

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2013)	Mr. Mukesh Singh @	Appointed on November 01, 2012
	Ms. Pratima Ram @	Resigned on March 31, 2013
(ii) At the end of 2nd FY (March 31, 2014)	Mr. V.K. Chopra	Appointed on May 10, 2013
(iii) At the end of 3rd FY (March 31, 2015)*	NA	NA

@ Source: Company Website / Annual Report dated March 31, 2013

^ Stock Exchange website

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The Issue proceeds to be utilized towards the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay existing loans and business operations including for capital expenditure and working capital requirements after meeting the expenditures of and related to the Issue.
(ii) Actual utilization	As on September 30, 2012 the company has utilized the entire amount of Rs.500 Crores for the Stated purpose.*
(iii) Reasons for deviation, if any	None

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date	No*
(iii) Reasons for delay/ non-payment, if any	NA

**As on the last updated date, information relating to delay / default (if any) not reported on website of the stock exchange.*

11. Any other material information

Announcement	Date
India Infoline Finance Ltd has informed BSE that a meeting of the Board of Directors of the Company will be held on August 21, 2013, to consider the proposal of issue of Non Convertible Debentures to the public in accordance with the Securities Exchange Board of India (Issue and Listing of Debt Securities) Regulation, 2008.	20- Aug -2013
India Infoline Finance Ltd has informed BSE that the Board of Directors of the Company at its Board Meeting held on August 21, 2013, approved the proposal of Public Issue of Secured Redeemable Non Convertible Debentures ("NCDs") upto a maximum of Rs. 1200 Crore. The NCDs are proposed to be listed on National Stock Exchange and BSE Limited	21- Aug-2013
IDBI Capital Market Services Ltd. has informed the Exchange with reference to the Public Issue by India Infoline Finance Limited of Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000 each, aggregating up to Rs. 5,250 million with an option to retain over subscription upto Rs. 5,250 million aggregating to a total of up to Rs. 10,500 million, hereinafter referred to as the Issue In accordance with the disclosures in the Prospectus, the Issue opened for subscription on September 17, 2013 and was proposed to be closed on October 4, 2013. We have been informed by the Company that the duly authorized Committee of Directors of the Company has passed a resolution on September 19, 2013 authorizing the early closure of the Issue i.e. at 5 pm on September 23, 2013.	20-Sept-2013
Company has successfully completed a Public Issue of Secured, Redeemable, Non convertible Debentures aggregating to Rs.1050 crores	30-Sept-2013
Rajashree Nambair has been appointed CEO of the Company.	30-Jul-2014

<p>India Infoline Finance Ltd has informed BSE that the Board of Directors at its meeting held on July 30, 2014, approved the proposal of Public Issue of Secured Redeemable Non Convertible Debentures upto Rs. 2000 crore and Unsecured Redeemable Non Convertible Debentures, in the nature of subordinated debt upto Rs. 500 crore. The NCDs are proposed to be listed on National and Bombay StockExchange.</p> <p>The Debenture Committee of the Company will finalize the terms and conditions of the issue including the schedule.</p>	<p>09-Aug-2014</p>
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Source: Stock Exchange Filings

All the above information is updated as on December 31, 2014 unless indicated otherwise.