

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

INDIA INFOLINE HOUSING FINANCE LIMITED

1. Type of issue

Public Issue by India Infoline Housing Finance Limited of Secured, Redeemable, Non-Convertible Debentures of face value of ` 1,000 each, (“NCDs”), aggregating upto ` 250 Crores, (“Base Issue”) with an option to retain over-subscription upto ` 250 Crores aggregating to a total of upto ` 500 Crores (“Overall Issue size”).

2. Issue size (Rs crore)

` 250 Crores with an option to retain over-subscription upto ` 250 Crores aggregating to a total of upto ` 500 Crores

3. Rating of instrument alongwith name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	CRISIL Limited	“CRISIL AA-/Stable”
	Credit Analysis and Research Limited	“CARE AA-’ [CARE AA Minus]
(ii) At the end of 1 st FY (March 31, 2014)^	CRISIL Limited	“CRISIL AA-/Stable”
	Credit Analysis and Research Limited	“CARE AA-’ [CARE AA Minus]
(iii) At the end of 2 nd FY (March 31, 2015)*	--	--
(iv) At the end of 3 rd FY (March 31, 2016)*	--	--

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

^Source – Company factsheet – www.crisil.com.
CARE Rationale dated November 18, 2013

4. **Whether the security created is adequate to ensure 100% asset cover for the debt securities*** : Yes

* Source : *Debenture Trust Deed dated December 26, 2013*

5. **Subscription level (number of times)* :**

The Issue was subscribed 2.014 times of the Base Issue Size and 1.007 times of the overall Issue Size [after Considering the technical rejection cases]

* Source – *Minutes of the Meeting between the Company, Registrar to the Issue, Lead Managers and Co- Lead Managers dated December 26, 2013.*

6. **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)**

Parameters	(Rs In Crores)		
	1st FY (March 31, 2014)	2nd FY (March 31, 2015)*	3rd FY (March 31, 2016)*
<i>Income from operations[#]</i>	99.692	NA	NA
<i>Net Profit for the period</i>	31.053	NA	NA
<i>Paid-up equity share capital</i>	10.90	NA	NA
<i>Reserves excluding revaluation reserves</i>	151.78	NA	NA

Income from operations include income from other operation.

**Financials not disclosed as reporting for the relevant fiscal years has not been completed*

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#

Particular	
(i) At the end of 1st FY (March 31, 2014)	Listed on BSE Ltd and National Stock Exchange of India Limited and available for trading
(ii) At the end of 2nd FY (March 31, 2015)*	NA
(iii) At the end of 3rd FY (March 31, 2016)*	NA

NCDs are listed on the BSE Limited and the National Stock Exchange of India Limited w.e.f January 1, 2014

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2014)^	NIL	NIL
(ii) At the end of 2nd FY (March 31, 2015)#	NA	NA
(iii) At the end of 3rd FY (March 31, 2016)*	NA	NA

^Source : Stock Exchange Filings

However please note that till December 31, 2014 of the current fiscal year, no changes have taken place in the Board.

* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	The funds raised through the Issue, after meeting the expenditures of and related to the Issue, will be used for the financing activities including lending and investments, subject to applicable statutory and/or regulatory requirements, to repay company's existing loans and business operations including for capital expenditure and working capital requirements.
(ii) Actual utilization	NA*
(iii) Reasons for deviation, if any	NA

** Details about actual utilization have not been updated on the Exchange website as on December 31, 2014.*

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue	No
(ii) Delay in payment from the due date*	--
(iii) Reasons for delay/ non-payment, if any	--

** As on December 31, 2014 no information regarding delay or default in payment of interest/ principal amount has been reported on the website of the Stock Exchanges/ Debenture Trustees.*

11. Any other material information

Announcement	Date
India Infoline Housing Finance Limited has informed the Exchange that Board of Directors of the Company at its meeting held on February 13, 2014 approved the proposal of Public Issue of Unsecured Redeemable Non Convertible Debentures ("NCDs") in the nature of subordinate debt, upto a maximum of Rs.200 Crore. The NCDs are proposed to be listed on Stock Exchange. The Debenture Committee of the Company will finalise the terms and conditions of the issue including the schedule.	14-Feb -14
The Company has successfully completed Public Offer of Unsecured Redeemable Non – Convertible Debentures of face value of Rs. 1000 each aggregating to Rs. 1000 million with an option to retain over subscription upto Rs. 2000 million. The allotment was made on April 3, 2014 and the said NCDs are listed on BSE Limited and National Stock Exchange of India Limited.	13-May-14
Monu Ratra has been appointed as CEO on August 2, 2014 of the Company.	2-Aug-14

Source: *Stock Exchange Filings*
MCA website

All the above information is updated as on December 31, 2014 unless indicated otherwise.