

EW/Sec/2019/226

August 14, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company, at their meeting held today, inter alia, approved the following Unaudited Financial Results of the Company for the quarter ended June 30, 2019:-

- a) Consolidated Financial Results; and
- b) Standalone Financial Results.

The copies of the aforesaid results together with the Limited Review Report issued by the Auditors of the Company are enclosed.

The Board also approved entering into a Shareholders / Securities Subscription Agreement amongst the Company, Edelweiss Securities Limited(ESL) (a wholly owned subsidiary of the Company) and Kora Master Fund LP(Kora) in connection with the proposed investment by Kora in ESL/ Edelweiss Group (Global Investment Business) in the form of Compulsorily Convertible Preference Shares(CCPs)/ Equity shares or other convertible securities, in one or more tranches, subject to appropriate approval, if any.

The meeting of the Board of Directors of the Company commenced at 10.45 a.m. and concluded at 11.45 am.The above information is given pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary

Encl: a/a