

Ref: ECSL/Sec/2019-32

20th February, 2019

To
BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir/Madam,

Ref: Company Code 10977

Sub: Intimation of the approval of Scheme of Amalgamation of five wholly owned subsidiary companies with the Company

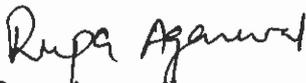
With reference to the in-principle approval granted by your office vide letter dated January 23, 2019 for amalgamation of Edelweiss Agri Value Chain Limited and Ors. with the Company, we hereby inform you that pursuant to the Order of the Regional Director, South East Region, Hyderabad, dated January 21, 2019 sanctioning the Scheme of Amalgamation of Edelweiss Business Services Limited ('EBSL/ First Transferor Company'), Edelweiss Agri Value Chain Limited ('EAVCL/ Second Transferor Company'), EFSL Comtrade Limited ('EFSLCL/ Third Transferor Company'), Edelweiss Fund Advisors Private Limited ('EFAPL/ Fourth Transferor Company'), Edelweiss Capital Markets Limited ('ECML/ Fifth Transferor Company') with Edelweiss Commodities Services Limited ('Transferee Company'/ 'Company'), and their respective shareholders and creditors, the Company has filed the relevant form with the Registrar of Companies on February 18, 2019. Hence, aforesaid Transferor Companies stand dissolved pursuant to the said order.

Further, please take note that the Non-Convertible Debentures (NCDs) issued by Edelweiss Agri Value Chain Limited, one of the Transferor Company (Company Code: 11317) on a Private Placement Basis which are listed on the Whole Sale Debt Segment of BSE Limited will continue to be serviced by the Company.

Kindly take the same on record.

Thanking You
Yours Faithfully

For Edelweiss Commodities Services Limited


Rupa Agarwal
Company Secretary



Edelweiss Commodities Services Limited

Corporate Identity Number: U45201TG2006PLC078157

Registered Office: 2nd Floor, MB Towers, Plot No. 5, Road No. 2, Banjara Hills, Hyderabad 500 034 Tel. No.: +91 40 40316900

Corporate Office: Edelweiss House, Off. C S I, Road, Kalina, Mumbai 400 098. Tel. No.: +91 22 4009 4400

Ref: ECSL/Sec/2019-33

20th February, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Intimation of the approval of Scheme of Amalgamation of five wholly owned subsidiary companies with the Company

We hereby inform you that pursuant to the Order of the Regional Director, South East Region, Hyderabad, dated January 21, 2019 sanctioning the Scheme of Amalgamation of Edelweiss Business Services Limited ('EBSL/ First Transferor Company'), Edelweiss Agri Value Chain Limited ('EAVCL/ Second Transferor Company'), EFSL Comtrade Limited ('EFSLCL/ Third Transferor Company'), Edelweiss Fund Advisors Private Limited ('EFAPL/ Fourth Transferor Company'), Edelweiss Capital Markets Limited ('ECML/ Fifth Transferor Company') with Edelweiss Commodities Services Limited ('Transferee Company'/ 'Company'), and their respective shareholders and creditors, the Company has filed the relevant form with the Registrar of Companies on February 18, 2019.

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Thanking You
Yours Faithfully

For Edelweiss Commodities Services Limited


Rupa Agarwal
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