Ref No.: EW/Sec/2015/398



January 23, 2015

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company at their meeting held today, have:

- 1) approved the following unaudited Results for the third quarter and nine months ended December 31, 2014:
 - a) Consolidated Financial Results of the Company; and
 - b) Standalone Financial Results of the Company.

The copies of the results are enclosed. The Limited Review Report issued by the Statutory Auditors of the Company on the standalone financial results of the Company is also enclosed;

and

2) declared an interim dividend of Re. 0.80 per equity share of the face value of Re. 1/- each for the year 2014-15. The Interim Dividend will be credited/dispatched between February 10, 2015 and February 20, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathan

Executive Vice President & Company Secretary

Encl: as above

Edelweiss Financial Services Limited
Corporate Identity Number: L99999MH1995PLC094641
Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098
Tel: -91-22-40094400 Fax: -91-22-40863610
Website: www.edelweissfin.com



Consolidated Financial Results for the quarter and nine months ended 31 December 2014

		hiertor Ended		Nine Mont	hs Ended	(₹ in Crores) Year Ended
	Quarter Ended			1 - Consider Contraction of the print	March	
Particulars	31, 2014	September 30, 2014	December 31, 2013	December 31, 2014	December 31, 2013	31, 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from operations	ALL THE WOODS CONTROL OF THE ALL THE	at moreovatic molecular district Sup-			COLUMN TO THE COLUMN THE STREET, STREE	
(a) Fee and commission	159.67	127.50	86.12	392.95	255.94	355.6
(b) Fund based activities	751.03	732.12	523.25	2,158.00	1,506.63	2,050.0
(c) Premium from life insurance business	39.86	40.89	24.78	102.05	57.73	106.2
(d) Other operating income	8.62	4.05	5.97	17.55	16.65	21.9
Total income from operations	959.18	904.56	640.12	2,670.55	1,836.95	2,533.8
Expenses	- 1990 Londo Alborio Antolio Montale March 1994 Antolio March 1994	Maria - C. Maria - Nazarako Akademia (Maria - Naj	TO P. O. O. L. AND LESS ASSESSMENT OF THE PROPERTY OF THE PROP			
(a) Employee benefits expense	169.91	170.93	122.16	484.71	328.20	458.0
(b) Depreciation and amortisation expense	19.50	17.31	11.38	51.87	37.68	52.4
(c) Change in life insurance policy liability - actuarial	27.46	29.11	13.12	70.43	31.04	60.8
	165.37	151.89	108.62	452.10	301.53	422.0
(d) Other expenses	382.24	369.24	255.28	1,059.11	698.45	993.3
Total expenses	JUL.LT	Secret of Reliable Bulletine Representation Conference	7-24-39-4-47-M200-00-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0		CONTRACTOR OF THE PROPERTY OF	POST CONTRACTOR OF THE PROPERTY OF THE PARTY
Profit / (Loss) from operations before other income and finance costs (1-2)	576.94	535.32	384.84	1,611.44	1,138.50	1,540.4
1 Other income	1.21	4.95	3.63	8.25	8.36	9.3
Profit / (Loss) from ordinary activities before finance costs (3+4)	578.15	540.27	388.47	1,619.69	1,146.86	1,549.7
Finance costs	445.79	422.28	309.10	1,253.81	911.97	1,210.6
A STATE OF THE PROPERTY OF THE	132.36	117.99	79.37	365.88	234.89	339.0
7 Profit / (Loss) before tax (5-6)	57.40	44.96	29.92	146.05	88.56	134.6
B Tax expense	The second second second second second	ст. — политичення за б	A CONTRACT DESCRIPTION OF THE PARTY OF THE P		146.33	204.4
9 Net Profit / (Loss) after tax (7-8)	74.96	73.03	49.45	219.83	Jan and the second seco	12.4
Share of profit / (loss) of associates	6.27	5.44	4.45	18.09	11.11	HARL AND RESPONDED TO A PROPERTY OF THE PROPER
1 Minority interest	(1.63)	(0.77)	(3.90)	(2.43)	(2.11)	(3.3)
Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (9+10-11)	82.86	79.24	57.80	240.35	159.55	220.2
3 Paid-up equity share capital (Face Value of ₹ 1/- Per Share)	78.76	77.76	76.90	78.76	76.90	76.9
4 Reserves excluding Revaluation Reserves		Control of State of Control of Co		- particular and an analysis of the second		2,656.9
	ACRES OF A PROPERTY AND A SECOND SECO	V. J. S. W. VALLESCONSON STATE OF CO. C. S. C. S		en et a como o consecucio de productivo de la consecució de la consecució de la consecució de la consecució de	COLOR OF THE PROPERTY OF THE P	and the control of th
5 Earnings Per Share (EPS) in Rupees (Face Value of ₹ 1/- Per Share)	917 - 123 September (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988) (1988)		0.75		2.08	2.8
- Basic (Not annualised)	1.05	1.02	0.75	3.05	2.08	er to consider a vividade con a presidente Misso
- Diluted (Not annualised)	1.00	0.98	0.74	2.91	2.07	2.8
rt II - Select Information for the quarter and nine months ende	d 31 December	2014	or a seek as assessment of the second of the second	* (Jan. 1997); here no 100000000000000000000000000000000000	ennye (ush. 11 mil 11 mil 11 ()) (delen in mil 11 (
PARTICULARS OF SHAREHOLDING						
			1	E .	i i	garant and a second action to the contract of the second action of the second action and the second action
AND THE RESIDENCE OF THE PROPERTY OF THE PROPE						
Public shareholding	501,893,704	491,904,798	483,329,640	501,893,704	483,329,640	483,329,64
Public shareholding - Number of shares	501,893,704 63.72%	491,904,798 63.26%	483,329,640 62.85%	501,893,704 63.72%	483,329,640 62.85%	representation of the control of the second of the second
Public shareholding - Number of shares - Percentage of shareholding	jungspacenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskap	and the second control of the second control	to the control of the comment of the second of the fig.	and the second section of the section of the second section of the secti	A A TO A STATE OF THE PARTY OF	regularista de la companya della companya della companya de la companya della com
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding	jungspacenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskap	and the second control of the second control	to the control of the comment of the second of the fig.	and the second section of the section of the second section of the secti	A A TO A STATE OF THE PARTY OF	representation of the contract of the second section of the se
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered	63.72%	63.26%	62.85%	63.72% 63.72%	62.85%	62.8:
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of	jungspacenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskapenskap	and the second control of the second control	to the control of the comment of the second of the fig.	and the second section of the section of the second section of the secti	A A TO A STATE OF THE PARTY OF	62.85
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group)	63.72% 149,183,000	63.26% 27,683,000	62.85% 16,183,000	63.72% 149,183,000	62.85% 16,183,000	62.8t
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the	63.72% 149,183,000	63.26% 27,683,000	62.85% 16,183,000	63.72% 149,183,000	62.85% 16,183,000	62.8t
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company)	63.72% 149,183,000 52.21%	63.26% 27,683,000 9.69%	62.85% 16,183,000 5.66%	63.72% 149,183,000 52.21%	62.85% 16,183,000 5.66%	62.89 16,183,00 5.66 2.10
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered	63.72% 149,183,000 52.21%	63.26% 27,683,000 9.69%	62.85% 16,183,000 5.66%	63.72% 149,183,000 52.21%	62.85% 16,183,000 5.66%	483,329,64 62.85 16,183,00 5.66 2.10 269,532,68
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares	63.72% 149,183,000 52.21% 18.94% 136,532,690	63.26% 27,683,000 9.69% 3.56% 258,032,690	62.85% 16,183,000 5.66% 2.10% 269,532,690	63.72% 149,183,000 52.21% 18.94% 136,532,690	62.85% 16,183,000 5.66% 2.10% 269,532,690	62.85 16,183,00 5.66 2.10 269,532,60
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group)	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79%	63.26% 27,683,000 9.69% 3.56% 258,032,690 90.31%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	149,183,000 52.21% 18.94% 136,532,690 47.79%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	62.8: 16,183,0: 5.6: 2.1: 269,532,6: 94.3:
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of	63.72% 149,183,000 52.21% 18.94% 136,532,690	63.26% 27,683,000 9.69% 3.56% 258,032,690	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	63.72% 149,183,000 52.21% 18.94% 136,532,690	62.85% 16,183,000 5.66% 2.10% 269,532,690	62.8 16,183,0 5.6 2.1 269,532,6 94.3
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company)	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79%	63.26% 27,683,000 9.69% 3.56% 258,032,690 90.31%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79% 17.34%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34% 35.05%	62.8: 16,183,00 5.6: 2.1: 269,532,6: 94.3: 35.0
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company)	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79%	63.26% 27,683,000 9.69% 3.56% 258,032,690 90.31%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79% 17.34%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34% 35.05% ded December 31,	62.8 16,183,0 5.6 2.1 269,532,6 94.3 35.0
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) B INVESTOR COMPLAINTS Pending at the beginning of the quarter	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79%	63.26% 27,683,000 9.69% 3.56% 258,032,690 90.31%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79% 17.34%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34% 35.05% ded December 31,	62.8 16,183,0 5.6 2.1 269,532,6 94.3 35.0
Public shareholding - Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the Company)	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79%	63.26% 27,683,000 9.69% 3.56% 258,032,690 90.31%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34%	63.72% 149,183,000 52.21% 18.94% 136,532,690 47.79% 17.34%	62.85% 16,183,000 5.66% 2.10% 269,532,690 94.34% 35.05% ded December 31,	62.8: 16,183,0: 5.6: 2.1: 269,532,6: 94.3: 35.0

Corporate Identity Number: L99999MH1995PLC094641 Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel: +91-22-40094400 Fax: +91-22-40863610



Standalone Financial Results for the quarter and nine months ended 31 December 2014

Part I (₹ in Crores) **Quarter Ended** Nine Months Ended Year Ended **Particulars** December September December December December March 31, 2014 30, 2014 31, 2013 31, 2014 31, 2013 31, 2014 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) 1 Income from operations (a) Income from operations 79 08 51.97 47.38 169.88 121.12 207.38 (b) Other operating income (1.56)4.34 0.10 10.01 (3.99)7.53 Total income from operations 77.52 56.31 47.48 179.89 117.13 214.91 2 Expenses (a) Employee benefits expense 18.86 12.21 6.26 39.86 22.90 31.12 (b) Depreciation and amortisation expense 0.58 0.84 0.64 2.19 1.77 2.71 (c) Other expenses 8.61 6.16 3.70 20.01 27.58 39.79 Total expenses 28.05 19.21 10.60 62.06 52.25 73.62 Profit / (Loss) from operations before other income and 49.47 37.10 36.88 117.83 64.88 141.29 finance costs (1-2) 4 Other income 0.12 0.15 0.17 Profit / (Loss) from ordinary activities before finance costs 5 49.47 37.10 37.00 117.83 65.03 141.46 (3+4) 6 Finance costs (net) 0.66 8.31 20.49 15.68 35.21 61.18 Profit / (Loss) before tax (5-6) 48.81 28.79 16.51 102.15 29.82 80.28 8 Tax expense 14.18 4.89 2.76 20.35 3.47 6.98 9 Net Profit / (Loss) after tax (7-8) 34.63 23.90 13.75 81.80 73.30 26.35 10 Paid-up equity share capital (Face Value of ₹ 1/- Per Share) 78.76 77.76 76.90 78.76 76.90 76.90 11 Reserves excluding Revaluation Reserves 1,145.34 Earnings Per Share (EPS) in Rupees (Face Value of ₹ 1/- Per 12 Share) - Basic (Not annualised) 0.44 0.31 0.18 1.05 0.34 0.95 - Diluted (Not annualised) 0.42 0.29 0.18 1.00 0.34 0.95

Part II - Select Information for the quarter and nine months ended 31 December 2014

Α	PARTICULARS OF SHAREHOLDING	TO THE PROPERTY OF THE PARTY OF	A WAS CONTROL TO BUY AND		***************************************	CONTRACTOR OF THE STATE OF THE	verente de la rectivida y versión de adequações	
1	Public shareholding	A CONTRACTOR OF THE CONTRACTOR	Jalle vo es Auton estigativo (1968) (Vindoretrio (1968)	raudottonia xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	National Control of the Control of t	TO ME THE ACT HE PARTY INVESTMENT AND LINE SERVICE OF THE SERVICE STATES OF THE SERVICE	Statistical Communication (Communication Communication Com	
	- Number of shares	501,893,704	491,904,798	483,329,640	501,893,704	483,329,640	483,329,640	
	- Percentage of shareholding	63.72%	63.26%	62.85%	63.72%	62.85%	62.85%	
2	Promoters & promoter group shareholding							
	a) Pledged/ Encumbered							
et: ##100	- Number of shares	149,183,000	27,683,000	16,183,000	149,183,000	16,183,000	16,183,000	
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	52.21%	9.69%	5.66%	52.21%	5.66%	5.66%	
	- Percentage of shares (as a % of total share capital of the Company)	18.94%	3.56%	2.10%	18.94%	2.10%	2.10%	
	b) Non-encumbered	A THE RESIDENCE OF THE PARTY OF						
	- Number of shares	136,532,690	258,032,690	269,532,690	136,532,690	269,532,690	269,532,690	
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	47.79%	90.31%	94.34%	47.79%	94.34%	94.349	
###C000	- Percentage of shares (as a % of total share capital of the Company)	17.34%	33.18%	35.05%	17.34%	35.05%	35.05%	
В	INVESTOR COMPLAINTS	to a rest sense time the transfer of the trans	AND LOCKED BY LANGUAGE TATLETON PROPERTY.	Anatom Andread (1) and 10 may be recommended.	Quarter end	ed December 31,	2014	
	Pending at the beginning of the quarter					Nil		
*:0.4-,-	Received during the quarter	14						
rana ni	Disposed off during the quarter				14			
,5500.750	Remaining unresolved at the end of the quarter		THE RESERVE OF THE PARTY OF THE		STATE OF THE PARTY	Nil		

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Corporate Identity Number: L99999MH1995PLC094641 Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel: -91-22-40094400 Fax: -91-22-40863610 Website: www.edelweissfin.com



Notes:

- 1 The consolidated and standalone financial results of Edelweiss Financial Services Limited ('EFSL' or 'the Company') for the quarter and nine months ended 31 December 2014 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 23 January 2015.
- 2 The financial results for the quarter and nine months ended 31 December 2014 of EFSL, on standalone basis, have been subjected to a 'Limited Review' by the Statutory Auditors of the Company and the auditors have issued an unqualified review report.
- 3 The Company conducts its operations along with its subsidiaries and associates. The consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standards (AS 21 and AS 23) prescribed by Companies (Accounting Standards) Rules, 2006.
- 4 As per the requirement of the Companies Act, 2013 (the Act), the Company has evaluated the useful lives of its fixed assets and has computed depreciation according to the provisions of Schedule II of the Act. Consequently, in the standalone financial results of the Company, the depreciation charge for the nine months ended 31 December 2014 is higher by ₹ 0.38 crores and an amount of ₹ 0.22 crores has been charged to the opening balance of the retained earnings in respect of assets whose remaining useful life has expired as at 1 April 2014. Also, in the consolidated financial results of the Company, the depreciation charge for the nine months ended 31 December 2014 is higher by ₹ 11.23 crores and an amount of ₹ 2.95 crores has been charged to the opening balance of the retained earnings in respect of assets whose remaining useful life has expired as at 1 April 2014.
- 5 Pursuant to the Buy-back programme of the Company which closed on 3 November 2014, an aggregate of 2,030,048 equity shares of the face value of ₹ 1 each have been bought back and extinguished.
- 6 During the quarter ended 31 December 2014, the Company has issued 10,396,963 equity shares of face value of ₹ 1 each to the employees on exercise of employee stock options.
- 7 The Board of Directors at its meeting dated 23 January 2015, has declared an interim dividend of ₹ 0.80 per equity share (on face value of ₹ 1 per share) for the financial year 2014-15.

8 Standalone Segment Results

(₹ in Crores)

2.200 化元素性 1.200 化甲基甲基乙烯酸甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基甲基		Quarter Ended	William Colonia Angelli (Blascotte e al California Colonia Col	Nine Months Ended		Year Ended	
Particulars	December 31, 2014 (Unaudited)	September 30, 2014 (Unaudited)	December 31, 2013 (Unaudited)	December 31, 2014 (Unaudited)	December 31, 2013 (Unaudited)	March 31, 2014 (Audited)	
Segment revenue [Total income]					V	ng gran garan kili danggayan sa masad kananggayan garan sa	
Agency	45.54	38.92	21.82	103.84	38.45	64.96	
Holding Company activities	31.98	17.39	25.78	76.05	78.83	150.12	
Unallocated	-	-	- ,	-	-	-	
Total income	77.52	56.31	47.60	179.89	117.28	215.08	
Segment results [Profit / (Loss) before tax and interest]						NAME OF THE PROPERTY OF THE PR	
Agency	31.54	31.16	15.75	76.00	17.23	37.54	
Holding Company activities (after interest expenses)	19.58	(0.15)	2.07	32.24	17.91	51.36	
Unallocated	-	-	-	-	-	-	
Profit / (Loss) before tax	51.12	31.01	17.82	108.24	35.14	88.90	
Less:	h				Commence of the Property of the Commence of th		
(a) Interest	-	-	-	- !	- {	-	
(b) Unallocated net expenditure	(2.31)	(2.22)	(1.31)	(6.09)	(5.32)	(8.62	
Total Profit before tax	48.81	28.79	16.51	102.15	29.82	80.28	
Capital employed [Segment assets - Segment liabilities]	Service Commence of Commence o						
Agency	8.33	10.18	22.28	8.33	22.28	4.21	
Holding Company activities	1,314.67	1,224.06	1,142.11	1,314.67	1,142.11	1,151.34	
Unallocated	32.86	47.30	58.52	32.86	58.52	62.22	
Total capital employed	1,355.86	1,281.54	1,222.91	1,355.86	1,222.91	1,217.77	

Agency includes investment banking; Holding Company activities comprise of development, managerial and financial support to the businesses of subsidiaries/associates and investment activities.

- 9 The previous year/period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.
- 10 The standalone and consolidated results will be available on the Company's website www.edelweissfin.com

Rashesh Shah Chairman

Mumbai, 23 January 2015

Corporate Identity Number: L99999MH1995PLC094641 Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel: +91-22-40094400 Fax: +91-22-40863610

Website: www.edelweissfin.com



Standalone Financial Results for the quarter and nine months ended 31 December 2014

Pa	irtl	No. 1					(₹ in Crores)	
-vermow-	7794	Quarter Ended			Nine Months Ended		Year Ended	
The contract of the contract o	Particulars	December 31, 2014 (Unaudited)	September 30, 2014 (Unaudited)	December 31, 2013 (Unaudited)	December 31, 2014 (Unaudited)	December 31, 2013 (Unaudited)	March 31, 2014 (Audited)	
1	Income from operations	www.cci.c. occupied on account of	- com for the second of the se	A manufact acquires	Consider the Advanced to Constitution .	- militar or C. Warenson, C. C. Commis-	ere in the confidence of the second section of the second	
	(a) Income from operations	79.08	51.97	47.38 .	169.88	121.12	207.38	
ļ.,,	(b) Other operating income	(1.56)	4.34	0.10	10.01	(3.99)	7.53	
	Total income from operations	77.52	56.31	47.48	179.89	117.13	214.91	
2	Expenses	MINISTER CONTRACTOR OF THE SECOND SEC	HARTING TO THE STREET, THE STR	A THERE IS NOT THE THE PARTY OF	CONTROL	THE RESIDENCE OF THE PROPERTY OF A PROPERTY OF THE PARTY		
	(a) Employee benefits expense	18.86	12.21	6.26	39.86	22.90	31.12	
	(b) Depreciation and amortisation expense	0.58	0.84	0.64	2.19	1.77	2.71	
~	(c) Other expenses	8.61	6.16	3.70	20.01	27.58	39.79	
	Total expenses	28.05	19.21	10.60	62.06	52.25	73.62	
3	Profit / (Loss) from operations before other income and finance costs (1-2)	49.47	37.10	36.88	117.83	64.88	141.29	
4	Other income		-	0.12	THE REPORT OF THE PARTY OF THE	0.15	0.17	
5	Profit / (Loss) from ordinary activities before finance costs (3+4)	49.47	37.10	37.00	117.83	65.03	141.46	
6	Finance costs (net)	0.66	8.31	20.49	15.68	35.21	61.18	
7	Profit / (Loss) before tax (5-6)	48.81	28.79	16.51	102.15	29.82	80.28	
8	Tax expense	14.18	4.89	2.76	20.35	3.47	6.98	
9	Net Profit / (Loss) after tax (7-8)	34.63	23.90	13.75	81.80	26.35	73.30	
10	Paid-up equity share capital (Face Value of ₹ 1/- Per Share)	78.76	77.76	76.90	78.76	76.90	76.90	
11	Reserves excluding Revaluation Reserves	Metrics of the Control of the Contro	Park Street, St. Co. Co. Co. Co. Co. Co. Co. Co. Co. Co	oracio essenti de la la		TOTAL CONTRACTOR OF THE PARTY O	1,145.34	
12	Earnings Per Share (EPS) in Rupees (Face Value of ₹ 1/- Per Share)	NREMINDOR NO DE TROPE DE HAMBA ARRONNE PER PROPRIO PAR LA MARCA DE LA MARCA DEL MARCA DE LA MARCA DE LA MARCA DE LA MARCA DEL MARCA DE LA MARCA DEL MARCA DE LA MARCA DE LA MARCA DE LA MARCA DE LA MARCA DEL MARCA DE LA MARCA DEL MARCA DE LA MARCA DE LA MARCA DEL MARCA DEL MARCA DE LA MARCA DEL MARCA DEL LA MARCA DEL MARCA DEL MARCA DEL MARCA DEL MARCA DEL MARCA DEL	POWERENCE - A CONSTRUCTOR A CONTRACTOR AND A CONTRACTOR A	Million (1975) - no russemment in the control of th	Miller March (M. P. C.	CONTROL OF THE STATE OF THE STA	ini oʻr, karradan Aquini oʻr, razirli sistististi (Ali Ayr) oʻr, qorgani	
	- Basic (Not annualised)	0.44	0.31	0.18	1.05	0.34	0.95	
C10500000000	- Diluted (Not annualised)	0.42	0.29	0.18	1.00	0.34	0.95	

Part II - Select Information for the quarter and nine months ended 31 December 2014

Disposed off during the quarter	NIL 14 14					
INVESTOR COMPLAINTS				Quarter ei	nded December 3	31, 2014
Percentage of shares (as a % of total share capital of the company)	17.34%	33.18%	35.05%	17.34%	35.05%	35.0
 Percentage of shares (as a % of total shareholding of promoter and promoter group) 	47.79%	90.31%	94.34%	47.79%	94.34%	94.34
- Number of shares	136,532,690	258,032,690	269,532,690	136,532,690	269,532,690	269,532,69
of the company)	18.94%	3.56%	2.10%	18.94%	2.10%	2.10
of promoter and promoter group)	52.21%	9.69%	5.66%	52.21%	5.66%	5.66
- Number of shares	149,183,000	27,683,000	16,183,000	149,183,000	16,183,000	16,183,00
a) Pledged/ Encumbered	Million (1972) 1 (1974) COMMISSION OF THE TAXABLE CONTRACT OF THE PROPERTY OF	**************************************	energia e communicación de la propertiona de la communicación de l			PARK KIND WALL CHILD AND A TANK OF THE
The second secon	63.72%	63.26%	62.85%	63.72%	62.85%	62.8
- Number of shares	501,893,704	491,904,798	483,329,640	501,893,704	483,329,640	483,329,64
Public shareholding	NEWSCOOK OF THE PROPERTY OF TH	MONTHUR AND THE PRESENCE THE TOWN OF MEMBERS OF THE TOWN	Miller Marine Commission Commission (Commission Commission Commiss	hi teresiminin ili ne madri adda este esta e e e e e e e e e e e e e e e e e e e		Winter Held Edition to commence on commence on a sub-
	- Number of shares - Percentage of shareholding Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital of the company) NVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	Public shareholding - Number of shares 501,893,704 - Percentage of shareholding 63.72% Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares 149,183,000 - Percentage of shares (as a % of total shareholding of promoter and promoter group) 52.21% - Percentage of shares (as a % of total share capital of the company) 18.94% b) Non-encumbered - Number of shares (as a % of total shareholding of promoter and promoter group) 47.79% - Percentage of shares (as a % of total share capital of the company) 17.34% - Percentage of shares (as a % of total share capital of the company) 17.34% - Percentage of shares (as a % of total share capital of the company) 17.34% - Percentage of shares (as a % of total share capital of the company) 17.34%	Public shareholding - Number of shares 501,893,704 491,904,798 - Percentage of shareholding 63.72% 63.26% Promoters & promoter group shareholding a) Pledged/ Encumbered - Number of shares 149,183,000 27,683,000 - Percentage of shares (as a % of total shareholding of promoter and promoter group) 52.21% 9.69% - Percentage of shares (as a % of total share capital of the company) 18.94% 3.56% b) Non-encumbered - Number of shares - Number of shares (as a % of total shareholding of promoter and promoter group) 47.79% 90.31% - Percentage of shares (as a % of total share capital of the company) 17.34% 33.18% INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	Public shareholding	Public shareholding	Public shareholding

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Corporate Identity Number: L99999MH1995PLC094641 Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel: +91-22-40094400 Fax: +91-22-40863610 Website: www.edelweissfin.com



Notes:

- 1 The standalone financial results of Edelweiss Financial Services Limited ('EFSL' or 'the Company') for the quarter and nine month ended 31 December 2014 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 23 January 2015.
- 2 The financial results for the quarter and nine months ended 31 December 2014 of EFSL, on standalone basis, have been subjected to a 'Limited Review' by the Statutory Auditors of the Company and the auditors have issued an unqualified review report.
- 3 As per the requirement of the Companies Act, 2013 (the Act), the Company has evaluated the useful lives of its fixed assets and has computed depreciation according to the provisions of Schedule II of the Act. Consequently, in the standalone financial results of the Company, the depreciation charge for the nine months ended 31 December 2014 is higher by ₹ 0.38 crores and an amount of ₹ 0.22 crores has been charged to the opening balance of the retained earnings in respect of assets whose remaining useful life has expired as at 1 April 2014.
- 4 Pursuant to the Buy-back programme of the Company which closed on 3 November 2014, an aggregate of 2,030,048 equity shares of the face value of ₹ 1 each have been bought back and extinguished.
- 5 During the quarter ended 31 December 2014, the Company has issued 10,396,963 equity shares of face value of ₹ 1 each to the employees on exercise of employee stock options.
- 6 The Board of Directors at its meeting dated 23 January 2015, has declared an interim dividend of ₹ 0.80 per equity share (on face value of ₹ 1 per share) for the financial year 2014-15.

7 Standalone Segment Results

(₹ in Crores)

	NEW COMMENSAGE OF THE CONTRACT	enginesa i againe i a <u>en</u> in algoria gen		× × · · · · · · · · · · · · · · · · · ·		(Vin Crores)	
	Вид принтиненция меняция и условия стигость на неголица.	Quarter Ended	er n. 2 - n. 102 n.	Nine Months Ended		Year Ended	
Particulars	December 31, 2014 (Unaudited)	September 30, 2014 (Unaudited)	December 31, 2013 (Unaudited)	December 31, 2014 (Unaudited)	December 31, 2013 (Unaudited)	March 31, 2014 (Audited)	
1 Segment revenue [Total income]		The second secon					
Agency	45.54	38.92	21.82	103.84	38.45	64.96	
Holding Company activities	31.98	17.39	25.78	76.05	78.83	150.12	
Unallocated	- [-	_	-)	-]	-	
Total income	77.52	56.31	47.60	179.89	117.28	215.08	
2 Segment results [Profit / (Loss) before tax and interest]	traffic data		values i halik ir 2 vann	And of the second secon			
Agency	31.54	31.16	15.75	76.00	17.23	37.54	
Holding Company activities (after interest expenses)	19.58	(0.15)	2.07	32.24	17.91	51.36	
Unallocated	<u> </u>		-		-	SUSPENDED PROPERTY OF THE SUSPENDENT OF T	
Profit / (Loss) before tax	51.12	31.01	17.82	108.24	35.14	88.90	
Less:	A Court of the Cou		to the second of	111 - CHILITINETHENNING - 140 -		endy syncethiden engles character de sekstedjen en deknys character o deh digisasy en se v. et del	
(a) Interest	<u> </u>		-		- 1	_	
(b) Unallocated net expenditure	(2.31)	(2.22)	(1.31)	(6.09)	(5.32)	(8.62)	
Total Profit before tax	48.81	28.79	16.51	102.15	29.82	80.28	
3 Capital employed [Segment assets - Segment liabilities]			100 100 100 100 100 100 100 100 100 100			entre entre de la companya de la co	
Agency	8.33	10.18	22.28	8.33	22.28	4.21	
Holding Company activities	1,314.67	1,224.06	1,142.11	1,314.67	1,142.11	1,151.34	
Unallocated	32.86	47.30	58.52	32.86	58.52	62.22	
Total capital employed	1,355.86	1,281.54	1,222.91	1,355.86	1,222.91	1,217.77	

Agency includes investment banking; Holding Company activities comprise of development, managerial and financial support to the businesses of subsidiaries/associates and investment activities.

- 8 The previous year/period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.
- 9 The standalone results will be available on the Company's website www.edelweissfin.com

Rashesh Shah Chairman

of Directors

Mumbai, 23 January 2015.

BSR&Associates LLP

Chartered Accountants

1st Floor, Lodha Excelus, Apollo Mills Compound N. M. Joshi Marg, Mahalaxmi Mumbai - 400 011 India Telephone +91 (22) 3989 6000 Fax +91 (22) 3090 2511

Review report

To the Board of Directors of Edelweiss Financial Services Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Edelweiss Financial Services Limited ('the Company') for the quarter ended 31 December 2014 and the year to date financial results for the period ended 1 April 2014 to 31 December 2014 except for the disclosures regarding 'Public shareholding' and 'Promoters and promoter group shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors in their meeting held on 23 January 2015. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement prepared in accordance with the accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Associates LLP

Chartered Accountants

Thursand L

Firm's Registration No: 116231W/W-100024

N Sampath Ganesh

Partner

Membership No: 042554

Mumbai 23 January 2015