

Ref No.: EW/Sec/2014/162

June 6, 2014

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Rating from CRISIL

This is to inform you that CRISIL Limited vide its letter No. MB/FSR/EFSL/2014-15/482 dated June 6, 2014 has assigned a 'CRISIL A1+' (CRISIL A one plus) to the Company's proposed Short Term Debt Issue amounting of Rs. 10 billion.

The instruments with this rating are considered to have very strong degree of safety regarding timely payment of financial obligations and carry lowest credit risk.

You are requested to note the above.

Thanking you,

Yours faithfully, For Edelweiss Financial Services Limited

Vinit Agrawal

Dy. Company Secretary

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