

Ref No.: EW/Sec/2015/4

April 16, 2015

BSE LimitedP J Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Rating from CRISL Limited

This is to inform you that CRISIL Limited, vide their letter dated April 15, 2015 has assigned the rating of 'CRISIL A1+' (CRISIL A one plus) to the proposed issue of Short Term Debt Issue of Rs. 25 billion of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully, For Edelweiss Financial Services Limited

B. Renganathan

Executive Vice President & Company Secretary