

Ref No.: EW/Sec/2015/307

March 11, 2016

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited, has assigned the rating of '[ICRA] A1+' ("ICRA A one plus") to the proposed Short Term Debt programme of the Company aggregating to Rs. 1,400 crore (enhanced from Rs. 400 crore).

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathan

Executive Vice President & Company Secretary