

Ref No.: EW/Sec/2015/450

March 19, 2015

BSE Limited

P J Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Rating from ICRA Limited

This is to inform you that ICRA Limited, vide their letter dated March 19, 2015 has assigned the rating of '[ICRA]A1+' (ICRA A one Plus) to the proposed issue of Commercial Papers of Rs. 1,500 crores of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary