

Ref No.: EW/Sec/2015/211

October 30, 2015

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited, vide their letter dated October 29, 2015 has assigned the rating of '[ICRA] A1+' (ICRA A one plus) to the proposed Short Term Debt issue of Rs. 4,000 crore of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathán

Executive Vice President & Company Secretary