

**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company: Edelweiss Financial Services Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE - 532922, NSE - EDELWEISS, Edelweiss Financial Services Limited, Equity Shares</b>			
<b>Quarter ended: December 31, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		N.A.	N.A.
Held by public		N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>787,609,394</b>		<b>100</b>

SHAREHOLDING PATTERN OF EDELWEISS FINANCIAL SERVICES LIMITED FOR QUARTER ENDED DECEMBER 31, 2014

**(I) (a) Statement showing Shareholding Pattern**

Name of the Company : Edelweiss Financial Services Limited

Scrip Code, Name of the scrip, class of security: BSE - 532922, NSE - EDELWEISS, Edelweiss Financial Services Limited, Equity Shares

Quarter ended: December 31, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held dematerialised form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B + C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(IV)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	8	242,765,690	242,765,690	30.82	30.82	149,183,000	61.45
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	1	41,950,000	41,950,000	5.33	5.33	Nil	Nil
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>9</b>	<b>284,715,690</b>	<b>284,715,690</b>	<b>36.15</b>	<b>36.15</b>	<b>149,183,000</b>	<b>52.40</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	1,000,000	1,000,000	0.13	0.13	Nil	Nil
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investors							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>0.13</b>	<b>0.13</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>285,715,690</b>	<b>285,715,690</b>	<b>36.28</b>	<b>36.28</b>	<b>149,183,000</b>	<b>52.21</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	5	5,710,451	5,710,451	0.73	0.73		
(b)	Financial Institutions/Banks	5	113,910	113,910	0.01	0.01		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	40	183,818,031	183,818,031	23.34	23.34		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investors	1	200,000	200,000	0.03	0.03		
(e)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>51</b>	<b>189,842,392</b>	<b>189,842,392</b>	<b>24.10</b>	<b>24.10</b>	<b>N.A.</b>	<b>N.A.</b>

<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	856	15,954,624	15,954,624	2.03	2.03		
(b) (i)	Individuals - Individual shareholders holding nominal share capital up to Rs. 1 Lakh.	127,365	41,572,953	41,446,243	5.28	5.26		
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	88	102,070,496	102,070,496	12.96	12.96		
(c)	Qualified Foreign Investors							
(d)	Any Other (specify):							
i)	Clearing Member	355	16,715,652	16,715,652	2.12	2.12		
ii)	Non Resident Indians	566	15,916,477	15,361,477	2.02	1.95		
iii)	Non Resident Indians (Non Repatriable)	216	878,016	878,016	0.11	0.11		
iv)	Foreign Companies	5	65,917,313	65,761,313	8.37	8.35		
v)	Independent Directors	3	8,127,180	8,127,180	1.03	1.03		
vi)	Trusts	9	44,898,601	44,898,601	5.70	5.70		
	<b>Sub-Total (B)(2)</b>	<b>129,463</b>	<b>312,051,312</b>	<b>311,213,602</b>	<b>39.62</b>	<b>39.62</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>129,514</b>	<b>501,893,704</b>	<b>501,055,994</b>	<b>63.72</b>	<b>63.72</b>		
	<b>Total (A) + (B)</b>	<b>129,524</b>	<b>787,609,394</b>	<b>786,771,684</b>	<b>100.00</b>	<b>100.00</b>	<b>149,183,000</b>	<b>18.94</b>
(C)	Shares held by custodians and against which Depository Receipts have been issued				<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
1	Promoter and Promoter Group							
2	Public							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>129,524</b>	<b>787,609,394</b>	<b>786,771,684</b>	<b>100.00</b>	<b>100.00</b>	<b>149,183,000</b>	<b>18.94</b>

**(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No. (I)	Name of Shareholder (II)	Details of shares held		Encumbered shares			Details of Warrant		Details of convertible securities		Total shares (including under lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of warrants (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Rashesh Chandrakant Shah	134,301,730	17.05	90,000,000	67.01	11.43	-	-	-	-	-
2	Venkat Ramaswamy	53,026,560	6.73	36,000,000	67.89	4.57	-	-	-	-	-
3	Spire Investment Advisors LLP	41,950,000	5.33	-	-	-	-	-	-	-	-
4	Vidya Rashesh Shah	29,361,200	3.73	23,183,000	78.96	2.94	-	-	-	-	-
5	Kaavya Arakoni Venkat	12,000,000	1.52	-	-	-	-	-	-	-	-
6	Aparna T. C.	12,000,000	1.52	-	-	-	-	-	-	-	-
7	Sneha Sripad Desai	1,025,000	0.13	-	-	-	-	-	-	-	-
8	Shilpa Urvish Mody	1,001,200	0.13	-	-	-	-	-	-	-	-
9	Sejal Premal Parekh	1,000,000	0.13	-	-	-	-	-	-	-	-
10	Arakoni Venkatachalam Ramaswamy	50,000	0.01	-	-	-	-	-	-	-	-
	<b>Total</b>	<b>285,715,690</b>	<b>36.28</b>	<b>149,183,000</b>	<b>52.21</b>	<b>18.94</b>	-	-	-	-	-

Note: Folios of the Promoter & Promoter Group with common PAN have been consolidated as per SEBI directions issued to the Registrars.

**(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of Shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	68,048,557	8.64	-	-	-	-	-
2	CALADIUM INVESTMENT PTE LIMITED	49,302,783	6.26	-	-	-	-	-
3	Rashesh Chandrakant Shah & Venkat Ramaswamy (Jointly as Trustees of Edelweiss Employee Welfare Trust)	37,595,270	4.77	-	-	-	-	-
4	PRIVATBANK IHAG ZURICH AG	31,707,830	4.03	-	-	-	-	-
5	SAIF ADVISORS MAURITIUS LIMITED A/C SAIF INDIA IV FII HOLDINGS LIMITED	25,633,505	3.25	-	-	-	-	-
6	FIL INVESTMENTS(MAURITIUS) LTD	14,190,821	1.80	-	-	-	-	-
7	BIH.SA	14,043,180	1.78	-	-	-	-	-
8	NARESH LAKSHMANSINGH KOTHARI	13,006,220	1.65	-	-	-	-	-
9	CITIBANK N.A.	12,971,517	1.65	-	-	-	-	-
10	AMANSA HOLDINGS PRIVATE LIMITED	11,900,000	1.51	-	-	-	-	-
11	PRIYA KHUBCHANDANI	10,775,142	1.37	-	-	-	-	-
12	RUJAN HARCHAND PANJWANI	10,461,380	1.33	-	-	-	-	-
13	JHUNJHUNWALA RAKESH RADHESHYAM	10,000,000	1.27	-	-	-	-	-
14	SHRIRAM VENKITESWARAN IYER	8,878,710	1.13	-	-	-	-	-
15	NAVTEJ S. NANDRA	7,924,180	1.01	-	-	-	-	-
	<b>Total</b>	<b>326,439,095</b>	<b>41.45</b>	-	-	-	-	-

**(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	FIRST CARLYLE VENTURES MAURITIUS	68,048,557	8.64	-	-	-	-	-
2	CALADIUM INVESTMENT PTE LIMITED	49,302,783	6.26	-	-	-	-	-
3	PRIVATBANK IHAG ZURICH AG	31,707,830	4.03	-	-	-	-	-
4	BIH,SA	14,043,180	1.78	-	-	-	-	-
<b>Total</b>		<b>163,102,350</b>	<b>20.71</b>	-	-	-	-	-

**(l) (d) Statement showing details of locked-in shares**

Sr. No.	Name of Shareholder	Number of locked in shares	Locked-in Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l) (a) above]	Promoter/ Promoter Group/ Public
-	-	-	-	-
<b>TOTAL</b>		-	-	-

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C ) indicated in statement at para (I) (a) above}
1				
	<b>Total</b>			-

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C ) indicated in statement at para (I) (a) above}
1	-			-
2	-			-
	<b>Total</b>			-