

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

TATA CAPITAL HOUSING FINANCE LIMITED

1. Type of Issue

Public Issue by Tata Capital Housing Finance Limited, ("Company" or "Issuer") of Secured Redeemable Non- Convertible Debentures of the face value of Rs.1,000 each, ("NCDs"), for an amount of ₹ 500 crores ("Base Issue") with an option to retain oversubscription upto Rs.1,500 crores aggregating to 2,00,00,000 secured NCDs amounting to ₹ 2000 crores ("Tranche I issue limit") ("Tranche I issue") which is within the shelf limit of ₹ 5000 crores

2. Issue size (Rs crores)

INR 500 crores with an option to retain over-subscription upto INR 1,500 crores aggregating to a total of upto INR 2,000 crores *

* The Company raised INR 2000 Crores

Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated January 13, 2020

3. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document#	CRISIL Limited	"CRISIL AAA (Stable)"
	ICRA Limited	"ICRA AAA (Stable)"
(ii) At the end of 1 st FY (March 31, 2020)#	CRISIL Limited	"CRISIL AAA (Stable)"
	ICRA Limited	"ICRA AAA (Stable)"
(iii) At the end of 2 nd FY (March 31, 2021) *	--	--
(iv) At the end of 3 rd FY (March 31, 2022) *	--	--

#Source: Tranche I Prospectus dated 30 December, 2019; Audited Financial Results for the Financial Year ended March 31, 2020

* Rating not disclosed as reporting for the relevant fiscal years has not been completed

4. Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes*

* Source – Audited Financial Results for the Financial Year ended March 31, 2020

5. Subscription level (number of times)* : The Issue was subscribed 4.1108 times of the Base Issue Size and 1.0277 times of the overall Issue Size (after Considering the technical rejection cases).

* Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated January 13, 2020

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement or debt securities)

Parameters	(Rs In Lakhs)		
	1st FY (March 31, 2020) *	2nd FY (March 31, 2021) *	3rd FY (March 31, 2022) *
Income from operations	3,01,080	NA	NA
Net Profit for the period	15,234	NA	NA
Paid-up equity share capital	54,756	NA	NA
Reserves excluding revaluation reserves	2,22,422	NA	NA

* Source – Audited Financial Results for the Financial Year ended March 31, 2020

*Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

Particular	
(i) At the end of 1st FY (March 31, 2020)*	Traded
(ii) At the end of 2nd FY (March 31, 2021) *	NA
(iii) At the end of 3rd FY (March 31, 2022) *	NA

NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f January 16, 2020

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2020)	NA	NA
(ii) At the end of 2nd FY (March 31, 2021)*	NA	NA
(iii) At the end of 3rd FY (March 31, 2022)*	NA	NA

** Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.*

9. Status of utilization of issue proceeds

(i) As disclosed in the offer document	<p>The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below:</p> <p>I. For the purpose of onward lending, financing & repayment /prepayment of interest & principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.</p> <p>II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.</p>
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)

(i)	Disclosures in the offer document on terms of issue	No
(ii)	Delay in payment from the due date	--
(iii)	Reasons for delay/ non-payment, if any	--

11. Any other material information

Announcement	Date
NIL	

All the above information is updated as on June 06, 2020 unless indicated otherwise.