

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH
C.A (CAA)/991/MB/C-I/2020**

IN THE MATTER OF THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF
THE COMPANIES ACT, 2013
AND
IN THE MATTER OF SCHEME OF MERGER BY ABSORPTION
OF
EDELWEISS FINVEST PRIVATE LIMITED
BY
EDEL FINANCE COMPANY LIMITED
AND
THEIR RESPECTIVE SHAREHOLDERS

EDELWEISS FINVEST PRIVATE LIMITED, a)
Company incorporated under the provisions of)
Companies Act, 1956 and having its registered)
office at Tower 3, Wing B, Kohinoor City Mall,)
Kohinoor City, Kirol Road, Kurla (West), Mumbai -)
400 070, Maharashtra, India)
Email: egia.cs@edelweissfin.com)
Mob: 9967048524)**First Applicant Company**
(Transferor Company)

EDEL FINANCE COMPANY LIMITED)
a Company incorporated under the provisions of)
Companies Act, 1956 and having its registered office at)
Edelweiss House, Off. C.S.T. Road,)
Kalina, Mumbai – 400 098, India)
Email: cs@edelweissfin.com)
Mob: 72080-98644)
....Second Applicant Company
(Transferee Company)

NOTICE

Notice is hereby given that in pursuance of the Order dated 1 June 2020 and Corrigendum order dated 15 June 2020 of the National Company Law Tribunal, Mumbai Bench (the 'NCLT') and as directed therein, the meeting of the Equity Shareholders of the Applicant Companies has been dispensed with by the NCLT.

Further, by the said order, the NCLT has directed to issue notice to;

- a. Sole Secured Creditor of the First Applicant Company;
- b. Unsecured Creditors having value of Rs. 5,00,000/- and above of the First Applicant Company;
- c. All the Unsecured Creditors of the Second Applicant Company;
- d. All the Secured Debenture-holders of the First Applicant Company;
- e. All the Unsecured Debenture-holders of the First Applicant Company;

under the provisions of Section 230(3) of the Companies Act, 2013 with a direction to submit their representation, if any, in connection with the matter of Scheme of Merger by Absorption of Edelweiss Finvest Private Limited by Edel Finance Company Limited and their respective shareholders (the 'Scheme') and that the meeting of the sole Secured Creditor, Unsecured Creditors, Secured Debenture-holders and Unsecured Debenture-holders of the respective Applicant Companies have been dispensed with by the NCLT.

Further, there are no Secured Creditors and no Debenture-holders in the Second Applicant Company.

The copies of the aforesaid Scheme and other relevant documents can be obtained free of charge by sending an enquiry at Email ID of the First Applicant Company: egia.cs@edelweissfin.com and the Second Applicant Company: cs@edelweissfin.com.

Further, if any person concerned is desirous of supporting or opposing the said Application, he/she/it should send the notice of his/her/its intention signed by him/her/it or his/her/its advocate to the National Company Law Tribunal, Mumbai at Bench, 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Near G.D. Somani International School, Cuffe Parade, Mumbai - 400005 **and** at its Email ID: ncltmum@gmail.com, ncltmum1@gmail.com) within 30 (Thirty) days from the date of this notice. Copy of the said representation shall simultaneously be sent at the registered office of the respective Applicant Companies **and** on the Email of the First Applicant Company: egia.cs@edelweissfin.com and the Second Applicant Company: cs@edelweissfin.com.

Where any person concerned seeks to oppose the aforesaid application, the grounds of opposition or a copy of affidavit in that behalf should be furnished with such notice.

For EDELWEISS FINVEST PRIVATE LIMITED

Sd/-

Director/Authorised Signatory

For EDEL FINANCE COMPANY LIMITED

Sd/-

Director/Authorised Signatory

Dated this 17 day of September, 2020

Place: Mumbai