

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the Issue:

Angel Broking Limited

1. Type of Issue (IPO/FPO)

IPO

2. Issue Size (Rs. Cr)

INR 600 Cr

3. Grade of issue along with name of the rating agency

Name

NA

Grade

NA

4. Subscription Level (Number of times)

3.4295 times (excluding anchor investor and after removing multiple and duplicate bids and technical rejection cases)

Source – Minutes of Basis of Allotment dated September 29, 2020

5. QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	Percentage
(i) allotment in the issue	13.04*
(ii) at the end of the 1st Quarter immediately after the listing of the issue [^]	NA
(iii) at the end of 1st FY (March 31, 2021) [^]	NA
(iv) at the end of 2nd FY (March 31, 2022) [^]	NA
(v) at the end of 3rd FY (March 31, 2023) [^]	NA

^(^) QIB Holding not disclosed as reporting for relevant period / fiscal years has not been completed

^(*) As a % of total paid up capital as per the Prospectus dated September 26, 2020

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges)

Standalone

(Rs in Crores)

Parameters	1st FY (March 31, 2021)*	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

Consolidated

(Rs in Crores)

Parameters	1st FY (March 31, 2021)*	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Income from operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

* Financials not disclosed as reporting for the relevant fiscal years has not been completed.

7. Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)*	N.A.
(ii) at the end of 2nd FY (March 31, 2022)*	N.A.
(iii) at the end of 3rd FY (March 31, 2023)*	N.A.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8. Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2022)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2023)*	N.A.	N.A.

*Changes in directors not disclosed as reporting for relevant fiscal years has not been completed

9. Status of implementation of project/ commencement of commercial production

- (i) As disclosed in the offer document: N.A.
- (ii) Actual implementation: N.A.
- (iii) Reasons for delay in implementation, if any: N.A

10. Status of utilization of issue proceeds

- (i) As disclosed in the offer document:

Particulars	Total Amount	(Rs in million)
		Estimated Utilisation for the Financial Year ended March 31, 2021
To meet working capital requirements	2,300.00	2,300.00
General corporate purposes	531.70	531.70
Total Net Proceeds	2,831.70	2,831.70

- (ii) **Actual utilization:** Will be updated in due course as the relevant time period has not been completed
- (iii) **Reasons for deviation, if any:** Will be updated in due course as the relevant time period has not been completed

11. Comments of monitoring agency, if applicable

(a) Comments on use of funds	Will be updated in due course as the relevant time period has not been completed
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12. Pricing Data

Issue Price (Rs.): 306
Designated Stock Exchange: NSE
Listing Date: October 5, 2020

Price parameters	At close of listing day (i.e. October 5, 2020)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2021)*		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	275.80	NA	NA	NA	NA	NA
NIFTY 50	11503.35	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022)*			As at the end of 3rd FY after the listing of the issue (March 31, 2023)*		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange (NSE)	NA	NA	NA	NA	NA	NA
NIFTY 50	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA

Source: NSE website

* Pricing Data not disclosed as reporting for the relevant fiscal years has not been completed

13. Basis for Issue Price (Source of accounting ratios of peer group and industry average may be indicated; Source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio		As disclosed in the offer document*	At the end of 1st FY (March 31, 2021) ⁽²⁾	At the end of 2nd FY (March 31, 2022) ⁽²⁾	At the end of 3rd FY (March 31, 2023) ⁽²⁾
EPS	Issuer:	--	--	--	--
	Standalone (Basic)	12.03	N.A	N.A	N.A
	Standalone (Diluted)	12.03	N.A	N.A	N.A
	Consolidated (Basic)	11.44	N.A	N.A	N.A
	Consolidated (Diluted)	11.44	N.A	N.A	N.A
	Peer Group [^] :	--	--	--	--
	ICICI Securities Limited	16.8	N.A	N.A	N.A
	Geojit Financial Services Limited	2.0	N.A	N.A	N.A
	IIFL Securities Limited	7.3	N.A	N.A	N.A
	Motilal Financial Services Limited	12.2	N.A	N.A	N.A
	JM Financial Limited	6.5	N.A	N.A	N.A
	Industry Avg:	N.A	N.A	N.A	N.A
P/E	Issuer:	--	--	--	--
	Standalone (Basic)	25.44	N.A	N.A	N.A
	Standalone (Diluted)	25.44	N.A	N.A	N.A
	Consolidated (Basic)	26.75	N.A	N.A	N.A
	Consolidated (Diluted)	26.75	N.A	N.A	N.A
	Peer Group [^] :	--	--	--	--

	ICICI Securities Limited	28.4	N.A	N.A	N.A
	Geojit Financial Services Limited	19.4	N.A	N.A	N.A
	IIFL Securities Limited	5.7	N.A	N.A	N.A
	Motilal Financial Services Limited	56.0	N.A	N.A	N.A
	JM Financial Limited	12.6	N.A	N.A	N.A
	Industry Composite:	24.1	N.A	N.A	N.A
RoNW (%)	Issuer:	--	--	--	--
	Standalone	15.23	N.A	N.A	N.A
	Consolidated	13.92	N.A	N.A	N.A
	Peer Group^:	--	--	--	--
	ICICI Securities Limited	44.32	N.A	N.A	N.A
	Geojit Financial Services Limited	8.91	N.A	N.A	N.A
	IIFL Securities Limited	26.39	N.A	N.A	N.A
	Motilal Financial Services Limited	4.15	N.A	N.A	N.A
	JM Financial Limited	9.69	N.A	N.A	N.A
	Industry Composite:	18.69	N.A	N.A	N.A
NAV	Issuer:	--	--	--	--
	Standalone	79.01	N.A	N.A	N.A
	Consolidated	82.15	N.A	N.A	N.A
	Peer Group^:	--	--	--	--
	ICICI Securities Limited	37.5	N.A	N.A	N.A

	Geojit Financial Services Limited	23.8	N.A	N.A	N.A
	IIFL Securities Limited	27.5	N.A	N.A	N.A
	Motilal Financial Services Limited	210.9	N.A	N.A	N.A
	JM Financial Limited	96.7	N.A	N.A	N.A
	Industry Avg:	79.3	N.A	N.A	N.A

Notes:

(1) Prospectus dated September 26, 2020

(2) Not disclosed as the reporting for the relevant fiscal years has not been completed

(^) Peer Group Companies' financial details set out above table are based on their respective annual audited financial Statements for Financial Year 2020, as available on the website of NSE

14. Any other material information

Particulars	Date
NIL	

Source- Stock Exchange Filings

All the above information has been updated till October 5, 2020 unless indicated otherwise