

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

### Piramal Capital & Housing Finance Limited

#### 1. Type of Issue

Public Issue (the “Issue”) by Piramal Capital & Housing Finance Limited (“Company” or the “Issuer”) of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each (“NCDs”) for an amount of ₹ 200 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹ 800 crores aggregating up to 1,00,00,000 NCDs amounting to ₹ 1,000 crores (“Tranche I Issue Limit”) (“Tranche I Issue”) which is within the Shelf Limit and is being offered by way of the Tranche I Prospectus dated June 30, 2021 containing inter-alia the terms and conditions of Tranche I Issue ( “Tranche I Prospectus”), which should be read together with the Shelf Prospectus dated June 30, 2021 (“Shelf Prospectus”).

#### 2. Issue size (Rs crores)

The Tranche - I Issue for an amount of Rs. 200 crores with an option to retain oversubscription upto Rs 800 crores aggregating up to ₹ 1,000 crores (“Tranche I Issue Limit”). The Company had issued and allotted NCDs aggregating to Rs. 804.05 crores in the Tranche - I Issue.

*Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 23, 2021*

#### 3. Rating of instrument along with name of the rating agency

Particular	Rating Agency	Rating
(i) As disclosed in the offer document	CARE Ratings Limited	CARE AA' (CWD)
	ICRA Limited	ICRA AA (outlook negative)
(ii) At the end of 1 <sup>st</sup> FY ( March 31, 2022)	-	-
	-	-
(iii) At the end of 2 <sup>nd</sup> FY ( March 31, 2023)*	-	-
	-	-

(iv) At the end of 3 <sup>rd</sup> FY ( March 31, 2024) *	--	--
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\* Rating not disclosed as reporting for the relevant fiscal years has not been published

**4. Whether the security created is adequate to ensure 100% asset cover for the debt securities:** Yes

Source: Debenture Trust deed dated July 23, 2021

**5. Subscription level (number of times) \* :** After considering the technical rejections and not banked cases the Tranche I Issue was subscribed 4.0202 times of the Base Issue Size and 0.8040 times of the Tranche I Issue Size.

\* Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 23, 2021

**6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Section 52 of the Listing Obligation and Disclosure Requirements)**

(On Consolidated basis) (Rs In Lakhs)

Parameters	1st FY (March 31, 2022)*	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\*Financials not disclosed as reporting for the relevant fiscal years has not been completed

**7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)<sup>#</sup>**

Particular	
(i) At the end of 1st FY (March 31, 2022)*	NA
(ii) At the end of 2nd FY (March 31, 2023)*	NA
(iii) At the end of 3rd FY (March 31, 2024)*	NA

# NCDs are listed on the BSE Limited and NSE and admitted to dealings with effect from Wednesday, July 28, 2021

\* Trading status not disclosed as reporting for the relevant fiscal years has not been completed

**8. Change, if any, in directors of issuer from the disclosures in the offer document**

Particular	Name of Director	Appointment / Resignation
(i) At the end of 1st FY (March 31, 2022)*	NA	NA
(ii) At the end of 2nd FY (March 31, 2023)*	NA	NA
(iii) At the end of 3rd FY (March 31, 2024)*	NA	NA

\* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

Mr. Deepak Satwalekar ( DIN : 00009627), Independent Director of the Company has resigned from the Board w.e.f. July 26, 2021.

**9. Status of utilization of issue proceeds**

(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below:  I. For the purpose of onward lending – at least 75% of the Net Proceeds of the Issue.  II. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.
(ii) Actual utilization	NA

(iii) Reasons for deviation, if any	NA
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**10. Delay or default in payment of interest/ principal amount (Yes/ No): No (If yes, further details of the same may be given)**

(i)	Disclosures in the offer document on terms of issue	The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (Source: Shelf & Tranche I Prospectus both dated June 30, 2021)
(ii)	Delay in payment from the due date	NA
(iii)	Reasons for delay/ non-payment, if any	--

**11. Any other material information**

Announcement	Date
NIL	NIL

All the above information is updated as on July 28, 2021 unless indicated otherwise.