

April 13, 2017

**BSE Limited**  
P J Towers, Dalal Street,  
Fort, Mumbai - 400 001.

Dear Sirs,

**Ref.:- Scrip Code:- 532922**

**Sub.: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Enclosed is the disclosure pursuant to Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, giving details of release and creation of pledge of the equity shares of Edelweiss Financial Services Limited by Mr. Venkat Ramaswamy, the promoter of the Company.

You are requested to take the above on record.

Thanking you,

  
**Authorised Signatory**

**Encl.: as above.**

cc:

<b>Edelweiss Financial Services Limited</b> Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098.
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**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/releases of shares/encumbrance/releases of encumbrance in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Edelweiss Financial Services Limited										
Name of the stock exchanges where the shares of target company are listed		(i) National Stock Exchange of India Limited (ii) BSE Limited										
Date of reporting		April 12, 2017										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Venkatchalam Anakom Ramaswamy										
Details of the encumbrance/release of encumbrance												
Name of the promoter(s) or PACs with him*		Promoter holding already encumbered (2)										
		Details of event pertaining to encumbrance (3)										
Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/invocation)	Date of creation /release /invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal/ hypothec)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered***	Number	% total share capital
14,53,01,730	17.45%	7,00,00,000	8.41%					7,00,00,000	8.41%			
3,50,31,200	4.21%	1,06,83,000	1.28%					1,06,83,000	1.28%			
5,80,26,560	6.97%	3,60,00,000	4.32%	release	7-4-2017	Pledge		1,50,00,000	0.02	IL&FS Trust Company Limited	2,10,00,000	2.52%
5,80,26,560	6.97%	2,10,00,000	2.52%	creation	10-4-2017	Pledge	Personal borrowing	60,00,000	0.01	BEACON Trusteeship Limited	2,70,00,000	3.24%
3,20,00,000	1.44%											

Signature of the Authorised Signatory: \_\_\_\_\_  
 Place : Mumbai  
 Date : April 13, 2017

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
 \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.