

Ref No.: EW/Sec/2018/14

January 15, 2018

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub: Rating from ICRA Limited

This is to inform you that ICRA Limited has assigned the rating of '[ICRA]A1+' (ICRA A one plus) to the proposed CP Programme of Rs. 5000 Crore of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathan

Executive Vice President & Company Secretary