

Ref No.: EW/Sec/2017

May 17, 2017

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub.: Audited Financial Results for the financial year ended March 31, 2017

In continuation to our Letter dated May 17, 2017, please find enclosed the Certificate issued by IDBI Trusteeship Services Limited, the Debenture Trustees as required under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary

Encl: as above

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154

1351/ITSL/OPR/2017

17th May, 2017

To,

Edelweiss Financial Services Limited

Edelweiss House, 14th Floor,

Off C.S.T. Road, Kalina,

Mumbai - 400 098.



Kind Attn.: Mr.Ganesh Umashankar (Vice President – Secretarial).

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures issued by Edelweiss Financial Services Limited, for the half year ended 31st March, 2017.

Dear Sir,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Edelweiss Financial Services Limited (“The Issuer Company”).

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (Regulations’) we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52 (4) of the Regulations.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited

Meerab Iyer



Authorised Signatory

Encl. As above