

EW/Sec/2018/252

July 26, 2018

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir,

Ref.:- Scrip Code:- 532922

Sub: Compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the gist of the Proceedings of the 23rd Annual General Meeting of the Company held on July 26, 2018.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary

Encl. a/a

**Gist of the Proceedings of the 23rd Annual General Meeting of
Edelweiss Financial Services Limited held on July 26, 2018**

The 23rd Annual General Meeting ('AGM') of the Members of the Company was held on July 26, 2018 at 1.30 p.m. (IST) at the Registered Office of the Company at Edelweiss House, Off. C.S.T Road, Kalina, Mumbai – 400 098.

The Meeting was chaired by Mr. Rashesh Shah, Chairman, Managing Director & CEO of the Company.

Mr. Rashesh Shah, Chairman, Managing Director & CEO, gave an overview of the financial performance of the Company during the financial year ended March 31, 2018.

The Chairman invited the members to make their observations, if any, which were suitably replied.

The following resolutions were moved:-

Ordinary Business:-

1. Adoption of the Financial Statements (Ordinary Resolution):-
 - i) Adoption of the audited Financial Statement of the Company for the financial year ended March 31, 2018, together with the Report of the Board and the Auditors thereon; and
 - ii) Adoption of the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2018, together with the Report of the Auditors thereon.
2. Declaration of final dividend of Re. 0.30 per equity share on the equity shares of the face value of Re. 1/- each for the financial year 2017-18 (Ordinary Resolution).
3. Re-appointment of Ms. Vidya Shah on retirement by rotation (Ordinary Resolution).
4. Re-appointment of Mr. Himanshu Kaji on retirement by rotation (Ordinary Resolution).
5. A) Appointment of M/s. S. R. Batliboi & Co. LLP (Firm Registration No. 301003E/E300005) in the casual vacancy caused by the resignation of Price Waterhouse, Chartered Accountants, LLP. (Ordinary Resolution).

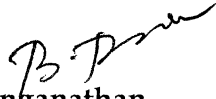
B) Appointment of M/s. S.R. Batliboi & Co. LLP (Firm Registration No. 301003E/E300005) as the Auditors of the Company, for a term of 5 years and fixing their remuneration. (Ordinary Resolution)

Special Business

6. Re-appointment of Mr. Biswamohan Mahapatra as an Independent Director (Special Resolution).
7. Continuation of Directorship of Mr. P. N. Venkatachalam as an Independent Director - Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 (Special Resolution).
8. Holding of office or place of profit by Ms. Vidya Shah (Ordinary Resolution).

The Chairman stated that the e-voting results along with the Report of the Scrutinizer shall be placed on the website of the Company and the website of NSDL within 48 hours from the conclusion of the AGM. This should not be construed as the minutes of the proceedings of the AGM of the Company.

For Edelweiss Financial Services Limited



B. Renganathan
Executive Vice President & Company Secretary