

EW/Sec/2022/1

January 3, 2022

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>Scrip Code:- 532922</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>Symbol:- EDELWEISS</b>
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Dear Sir/Madam,

**Sub: Press Release**

Enclosed is the press release titled "Edelweiss Financial Services Limited raises over ₹ 4,500 million through Public Issuance of NCDs" issued by the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Edelweiss Financial Services Limited**



**Tarun Khurana**  
**Company Secretary**

Encl.: as above

**Edelweiss Financial Services Limited raises over ₹ 4,500 million through Public Issuance of NCDs**

- Over 16,000 applications received pan India
- Almost 46% of the total issue size got subscribed for 5 years & 10 year tenure, as investors seek to subscribe for long term\*\*
- Early closure of the Tranche I Issue (the Issue) on December 22, 2021 as against the scheduled closure on December 27, 2021

**Mumbai, January 3, 2022:** Edelweiss Financial Services Limited (“EFSL”), announced that the Issue of Secured Redeemable Non-Convertible Debentures (NCDs) has been successfully completed and the company has allotted 45,62,472 NCDs of the face value of Rs. 1,000 each, amounting to ₹ 4,562.47 million. EFSL had decided to do an early closure of the Issue on December 22, 2021 against the scheduled closure on December 27, 2021.

The Issue has seen a significant demand in the Retail and HNI segment with a total collection of ₹ 3,619.71 million. The Issue also saw good interest from the existing investors, demonstrating continued trust and faith in the Edelweiss group.

Commenting on the success of the Issue, **Rashesh Shah, Chairman, Edelweiss Group said** “The consistent positive feedback to our NCD issues reassures us of the faith bestowed by the investors. The subscription to the Issue was very good and we closed it earlier than planned.”

The Issue has seen interest from investors across series and tenures offering annual, monthly and cumulative interest options with the effective annual yield ranging from 8.75% to 9.70% per annum.

The NCDs have been rated “CRISIL AA-/Negative” (pronounced as CRISIL double A minus rating with Negative outlook) and “ACUITE AA/Negative” (pronounced as ACUITE double A rating with Negative outlook).

Equirus Capital Private Limited acted as the Lead Manager to the Issue. The NCDs are listed on BSE Limited.

**About Edelweiss Financial Services Limited:**

Edelweiss Financial Services Limited (“EFSL”), was incorporated on November 21, 1995 under the name Edelweiss Capital Limited and started operations as an investment banking firm after receipt of a Category II license from SEBI. Edelweiss Capital Limited subsequently received a Category I Merchant Banker license from SEBI with effect from October 16, 2000. The name of Edelweiss Capital Limited was changed to ‘Edelweiss Financial Services Limited’ with effect from August 1, 2011.

EFSL was listed in December 2007 under the symbols NSE: EDELWEISS, BSE: 532922, Reuters: EDEL.NS and EDEL.BO and Bloomberg: EDEL IS and EDEL IB. Its Corporate Identity Number is L99999MH1995PLC094641.

After commencing the business as an investment banking firm, EFSL through its subsidiaries and associates has diversified businesses to include credit including retail and corporate credit, wealth management, asset management, asset reconstruction and insurance including life and general insurance businesses. Its research driven and client-centric approach and consistent ability to capitalise on emerging market trends has enabled it to foster strong relationships across corporate, institutional (both domestic and international), high net worth individuals and retail clients. It has a robust customer base of over 2 million and manages Customer Assets of ~ 3billion. It has a pan-India and international network with approximately 234 offices, including two corporate offices in Mumbai and 10 international offices, in approximately 130 cities in India and six international locations and employed approximately 6,069 employees as at March 31, 2021.

**DISCLAIMER:**

\*For further details refer to section titled “*Issue Related Information*” on page 43 of the Tranche I Prospectus dated November 29, 2021. Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription, the allotments should be made to the applicants on proportionate basis.

Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

**DISCLAIMER OF ISSUER:** Edelweiss Financial Services Limited (“Company”), subject to market conditions, and other considerations, is proposing a public offer of secured redeemable nonconvertible debentures and has filed a Shelf Prospectus dated November 29, 2021 (“Shelf Prospectus”) and Tranche I Prospectus (“Tranche I Prospectus”) dated November 29, 2021 together referred to as (“Prospectus”) with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited (“BSE”) and Securities and Exchange Board of India (“SEBI”). The Prospectus is available on the website of the Company at [www.edelweissfin.com](http://www.edelweissfin.com), on the website of BSE at [www.bseindia.com](http://www.bseindia.com), on the website of the lead manager at [www.equirus.com](http://www.equirus.com), and on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Investors proposing to participate in the Tranche I Issue should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled “*Risk Factors*” and “*Material Developments*” beginning on page 16 and 437 of the Shelf Prospectus.

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