

EW/Sec/2021/191

November 3, 2021

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Scrip Code: 532922

Sub: Statement of Utilisation

Pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the statement of deviation or variation of funds for the period ended September 30, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

STATEMENT OF DEVIATION OR VARIATION						
Name of listed entity		Edelweiss Financial Services Limited				
Mode of Fund Raising		Private Placement				
Type of instrument		Non-Convertible Debentures				
Date of Raising Funds		Refer Annexure 1				
Amount Raised		Refer Annexure 1				
Report filed for half year ended		September 30, 2021				
Is there a Deviation / Variation in use of funds raised ?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?		Not Applicable				
Date of approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the audit committee after review		None				
Comments of the auditors, if any		None				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
The Company has issued/will be issuing the Debentures for the purpose of augmenting its working capital requirements, general corporate purposes, refinancing, making investments and/or for any other purposes as may be set out in the Disclosure Document.	-	-	-	-	-	-
<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Tarun Khurana						
Designation : Company Secretary						

Annexure 1

Sr. No.	Date of Raising Funds	Amount Raised	Disclosure Document/ Prospectus Dated
1.	30-Apr-21	3,00,00,000	30-Apr-21
2.	17-May-21	4,00,00,000	17-May-21
3.	21-May-21	6,50,00,000	21-May-21
4.	30-Apr-21	2,00,00,000	30-Apr-21
5.	17-May-21	1,00,00,000	17-May-21
6.	21-May-21	1,50,00,000	21-May-21

STATEMENT OF DEVIATION OR VARIATION						
Name of listed entity					Edelweiss Financial Services Limited	
Mode of Fund Raising					Public Issue	
Type of instrument					Non-Convertible Debentures	
Date of Raising Funds					Refer Annexure 2	
Amount Raised					Refer Annexure 2	
Report filed for half year ended					September 30, 2021	
Is there a Deviation / Variation in use of funds raised ?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?					Not Applicable	
If yes, details of the approval so required?					Not Applicable	
Date of approval					Not Applicable	
Explanation for the Deviation / Variation					Not Applicable	
Comments of the audit committee after review					None	
Comments of the auditors, if any					None	
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
For the purpose of repayment/prepayment of interest and principal of existing borrowings of our Company and/ or general corporate purposes.	-	-	-	-	-	-
<i>Deviation could mean:</i> (c) Deviation in the objects or purposes for which the funds have been raised (d) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of signatory: Tarun Khurana Designation :Company Secretary						

Annexure 2

Sr. No.	Date of Raising Funds	Amount Raised	Disclosure Document/ Prospectus Dated
1.	29-Apr-21	2,18,70,28,000	26-Mar-21
2.	10-Sept-21	3,67,82,40,000	9-Aug-21