

EW/Sec/2022/10

January 24, 2022

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai – 400 001.  <b>Scrip Code: 532922</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.  <b>Symbol: EDELWEISS</b>
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Dear Sir/ Madam,

**Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

In accordance with the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, enclosed is the Reconciliation of Share Capital Audit Report of the Company for the quarter ended December 31, 2021, issued by M/s. BNP & Associates, Practicing Company Secretary.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

**For Edelweiss Financial Services Limited**

**Tarun Khurana**  
**Company Secretary**

Encl.: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

1	For Quarter Ended	December 31 <sup>st</sup> , 2021	
2	ISIN	INE532F01054	
3	Face Value	Re. 1/- per share	
4	Name of the Company	Edelweiss Financial Services Limited	
5	Registered Office Address	Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400 098	
6	Correspondence Address	Same as above	
7	Telephone No.	Tel No. 022-4063 5583	
8	Email address	<a href="mailto:Efsl.shareholders@edelweissfin.com">Efsl.shareholders@edelweissfin.com</a>	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	94,30,43,590	100
11	Listed Capital (as per company records)	94,30,43,590	100
12	Held in dematerialized form in NSDL	49,01,56,485	51.98
13	Held in dematerialized form in CDSL	45,23,06,495	47.96
14	Physical	5,80,610	0.06
015	Total No. of shares (12+13+14)	<b>94,30,43,590</b>	<b>100</b>
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15)	Not Applicable	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below

Particulars ***	No. of shares	Applied / Not applied for listed	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE (specify names)
Allotment under ESOP on 12-10-2021	64,750	Yes	BSE – on 22-10-2021 and NSE- on 22-10-2021	Yes	Yes	Not Applicable
Allotment under ESOP on 25-11-2021	34,81,963	Yes	BSE – on 30-11-2021 and NSE- on 30-11-2021	Yes	Yes	Not Applicable
Allotment under ESOP on 15-12-2021	18,94,325	Yes	BSE – on 22-12-2021 and NSE- on 22-12-2021	Yes	Yes	Not Applicable

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests confirmed	No. of requests pending	No. of shares	Reasons for delay
NIL	NIL	N/A	----NIL----

22	Name & Telephone No. of the Compliance Officer of the Co.	Mr. Tarun Khurana <b>Membership No.:</b> A-12344 Company Secretary and Compliance Officer <b>Tel No.</b> 022-4063 5583
23	Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS	Mr. Avinash Bagul, Partner BNP & Associates – Company Secretaries <b>Address:</b> A/102, Ramkrupa CHS, Above IndusInd Bank, SVP Road, Borivali West, Mumbai- 400092 Tel No:022-28900176 / 28900426 <b>[Firm Regn. No. P2014MH037400]</b> <b>FCS: 5578 / CP No: 19862</b>
24	Appointment of common agency for share registry work	Link Intime India Private Limited <b>Address:</b> C 101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083

**For BNP & Associates**  
**Company Secretaries**  
**[Firm Regn. No. P2014MH037400]**  
**(PR/637/2019)**

**Date: January 22, 2022**  
**Place: Mumbai**

AVINASH  
ATMARAM  
BAGUL

Digitally signed by  
AVINASH ATMARAM  
BAGUL  
Date: 2022.01.22  
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**Avinash Bagul**  
**Partner**

**FCS No.: 5578**  
**CP No.: 19862**  
**(UDIN: F005578C002261139)**