

EW/Sec/2022/64

April 15, 2022

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code:- 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol :- EDELWEISS
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Dear Sir/Madam,

Sub: Submission of Information

As per the provisions of the Chapter VIII of Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find attached the statement for the half year ended March 31, 2022 (Annexure 1) containing the details of the Non-convertible Debentures issued by the Company and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited



Tarun Khurana
Company Secretary

CC:

- 1. National Securities Depository Limited**
Trade world, 4th Floor,
Kamla Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.
- 2. Central Depository Services (India) Limited**
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Category
Edelweiss Financial Services Limited	INE532F07BJ9	18-Dec-20	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	105700000	105700000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	21-Dec-20	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	10000000	10000000	Structured
Edelweiss Financial Services Limited	INE532F07BT8	14-Jan-21	13-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	350000000	350000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	14-Jan-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	150000000	150000000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	14-Jan-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	45000000	45000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	14-Jan-21	14-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	50000000	50000000	Structured

Edelweiss Financial Services Limited	INE532F07BJ9	15-Jan-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	347500000	347500000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	25-Jan-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	200000000	200000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	25-Jan-21	14-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	50000000	50000000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	28-Jan-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	178500000	178500000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	29-Jan-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	15500000	15500000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	01-Feb-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	100000000	100000000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	12-Feb-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	15000000	15000000	Structured
Edelweiss Financial Services Limited	INE532F07BJ9	25-Feb-21	18-Dec-23	Market Linked	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	10000000	10000000	Structured

Edelweiss Financial Services Limited	INE532F07BS0	25-Feb-21	14-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	25000000	25000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	03-Mar-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	50000000	50000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	10-Mar-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	50000000	50000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	16-Mar-21	14-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	20000000	20000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	24-Mar-21	15-Jan-24	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	60000000	60000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	24-Mar-21	14-Jan-26	Market Linked	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	20000000	20000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	30-Apr-21	15-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	30000000	30000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	30-Apr-21	14-Jan-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	20000000	20000000	Structured

Edelweiss Financial Services Limited	INE532F07BR2	17-May-21	15-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	40000000	40000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	17-May-21	14-Jan-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	10000000	10000000	Structured
Edelweiss Financial Services Limited	INE532F07BR2	21-May-21	15-Jan-24	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	65000000	65000000	Structured
Edelweiss Financial Services Limited	INE532F07BS0	21-May-21	14-Jan-26	Market Linked	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	15000000	15000000	Structured

II. Name of the Debenture Trustee: Beacon Trusteeship Limited

Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment Frequency	Embedded option if any	Amount Issued (Amount in Rs.)	Amount outstanding (Amount in Rs.)	Category
Edelweiss Financial Services Limited	INE532F07CK5	05-Oct-21	05-Oct-23	11	Monthly	As per Information Memorandum	6500000000	6500000000	Plain Vanilla