

April 12, 2021

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Scrip Code:- 532922

Sub: Compliance Certificate for the half year and financial year ended March 31, 2021

Pursuant to the requirements of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("the Regulations"), this is to confirm that during the half year and the financial year ended March 31, 2021, Edelweiss Financial Services Limited (the Company) has complied with the provisions of Regulation 7(2) of the Regulations in respect of the Debt securities issued by the Company and listed on the Stock Exchanges.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Renganatha Digitally signed by Renganathan Bashyam Date: 2021.04.12 14:51:39 +05'30'

B. Renganathan

Executive Vice President & Company Secretary

For KFin Technologies Private Limited

Authorised Signatory