

EW/Sec/2021/73

April 15, 2021

BSE Limited

P J Towers, Dalal Street,
Fort, Mumbai - 400 001.

Dear Sir/Madam,

Sub: Reconciliation of Privately Placed debt securities for the half year ended March 31, 2021

Enclosed is the statement pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 issued by Securities and Exchange Board of India for the half year ended March 31, 2021, in respect of listed Debt securities of the Company. The said statement has also been submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

B. Renganathan

Executive Vice President & Company Secretary

| Sr.No. | Name of the issuer | ISIN number | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option if any | Amount issued | Amount outstanding | ListingType |
|--------|--------------------------------------|--------------|---------------|---------------|---------------|-------------------|--|---------------|--------------------|-------------|
| 1 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BT8 | 14-Jan-21 | 13-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 350000000 | 350000000 | LISTED |
| 2 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 14-Jan-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 150000000 | 150000000 | LISTED |
| 3 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 25-Jan-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 200000000 | 200000000 | LISTED |
| 4 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 29-Jan-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 155000000 | 155000000 | LISTED |
| 5 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 03-Mar-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 500000000 | 500000000 | LISTED |
| 6 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 10-Mar-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 500000000 | 500000000 | LISTED |
| 7 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BR2 | 24-Mar-21 | 15-Jan-24 | Market Linked | On Maturity | Call Option :None, except in case of early red | 600000000 | 600000000 | LISTED |
| 8 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 18-Dec-20 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 1057000000 | 1057000000 | LISTED |
| 9 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 21-Dec-20 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 100000000 | 100000000 | LISTED |
| 10 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 28-Jan-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 1785000000 | 1785000000 | LISTED |
| 11 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 14-Jan-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 450000000 | 450000000 | LISTED |
| 12 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 15-Jan-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 3475000000 | 3475000000 | LISTED |
| 13 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 01-Feb-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 1000000000 | 1000000000 | LISTED |
| 14 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 25-Feb-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 100000000 | 100000000 | LISTED |
| 15 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BJ9 | 12-Feb-21 | 18-Dec-23 | Market Linked | On Maturity | Call Option :None, except in the case of Early | 150000000 | 150000000 | LISTED |
| 16 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BS0 | 14-Jan-21 | 14-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 500000000 | 500000000 | LISTED |
| 17 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BS0 | 25-Jan-21 | 14-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 500000000 | 500000000 | LISTED |
| 18 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BS0 | 25-Feb-21 | 14-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 250000000 | 250000000 | LISTED |
| 19 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BS0 | 16-Mar-21 | 14-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 200000000 | 200000000 | LISTED |
| 20 | EDELWEISS FINANCIAL SERVICES LIMITED | INE532F07BS0 | 24-Mar-21 | 14-Jan-26 | Market Linked | On Maturity | Call Option :None, except in case of early red | 200000000 | 200000000 | LISTED |