

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Edelweiss Securities Limited ("Resulting Company")**

	(Rs in Crores)			
	For the period ended 31 December 2021	For the year ended 2020-21	For the year ended 2019-20	For the year ended 2018-19
Equity Paid up Capital	34.73	34.73	26.21	26.21
Reserves and surplus	1,424.66	1,357.79	389.10	354.20
Carry forward losses	-	-	-	-
Net Worth	1,498.97	1,432.11	415.31	380.41
Miscellaneous Expenditure	-	-	-	-
Secured Loans	-	-	267.31	190.81
Unsecured Loans	-	-	108.99	332.68
Fixed Assets	72.25	74.81	92.68	31.98
Income from Operations	242.61	561.58	326.58	406.30
Total Income	242.76	566.44	347.00	410.34
Total Expenditure	195.74	494.27	266.83	319.32
Profit before Tax	47.02	72.17	80.16	91.02
Profit after Tax	51.97	63.50	61.96	79.45
Cash profit	57.38	240.82	95.48	96.26
EPS - Basic (Rs.)	14.96	22.31	23.64	30.31
EPS - Diluted (Rs.)	14.83	22.30	23.64	30.31
Book value (Rs.)	431.64	412.39	158.43	145.12

**Edelweiss Securities Limited**

**Corporate Identity Number: U67110MH1993PLC344634**

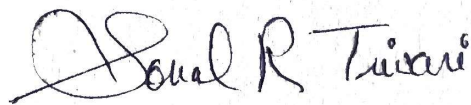
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## Notes

1. We confirm that the numbers presented in above table are extracted from the audited interim condensed special purpose standalone financial statements for the period ended December 31, 2021 and audited financial statements for the year ended March 31, 2021, March 31, 2020, and March 31, 2019 of the Edelweiss Securities Limited.
2. Cash profit computed as Cash Profits = Profit before tax + Non-cash components for the respective periods.
3. Net-worth number have been taken based on audited interim condensed special purpose standalone financial statements for the period ended December 31, 2021 and audited financial statements for the year ended March 31, 2021, March 31, 2020, and March 31, 2019 of the Edelweiss Securities Limited.

## For Edelweiss Securities Limited



**Sonal Tiwari**  
**Company Secretary**