

30<sup>th</sup> May 2022

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited,  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

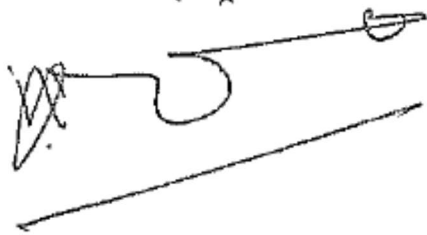
Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme**

**Ref: Scheme of Arrangement between Edelweiss Financial Services Limited ("Company") and Edelweiss Securities Limited and their respective shareholders and creditors ("Scheme")**

I, Tarun Khanna, Company Secretary of the Company, hereby confirm that there are no past defaults of listed debt obligations of the entities forming part of the Scheme.

**For Edelweiss Financial Services Limited**



**Tarun Khanna**  
**Company Secretary**