HDFC Ventures vs Urban Infra: SC seeks responses

INDU BHAN New Delhi, May 5

THE SUPREME COURT has sought response from Anand Jain-led Urban Infrastructure Trustees Ltd (UITL), Chennai-based Ozone Projects and its two promoters, and others in an investors inter se dispute over sale of the HDFC Ventures Trustee Company's 25% shareholding in Ozone Projects to Ozone Holdings. Jain is a close associate of

Mukesh Ambani. A bench led by Justice Indira Bannerjee has issued notice to UITL, two promoters - S Vasudevan and CP Bothra - and others on an appeal by HDFC Ventures (acting on behalf of HDFC Property Scheme HIREF) challenging the "legality, validity and propriety" of the Madras High Court's February 3 decision appointing a sole arbitrator to resolve the disputes between the

investors when allegedly no valid arbitration agreement existed between HDFC and UITLas per the share holders agreement (SHA) of March 2,2006.

Upon a decision by

HDFC to sell its shares in Ozone Projects to Ozone Holdings, a dispute arose between UITL and HDFC on whether former was entitled to exercise tag along rights under the SHA. However, UITL had invoked its tag along rights in respect of the shares held by it in Ozone Projects, HDFC objected, saying the infra company was only entitled to RoFR.

Therefore, UITL called upon all the other parties to consent to the appointment of the sole arbitrator proposed by it. However, the Ozone group and promoters had objected, saying the SHA envisaged the constitution of a three member arbitral tribunal.

JINDAL STAINLESS (HISAR) LIMITED



EYTRACTS OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL DESULTS

S. No.	. Particulars	Standalone			(₹ in Crore except per share dat Consolidated				
		For the quarter ended		For the year ended		For the quarter ended		For the year ended	
		31 March 2022 Audited (refer note no 5)	31 March 2021 Audited (refer note no 5)	31 March 2022 Audited	31 March 2021 Audited	31 March 2022 Audited (refer note no 5)	31 March 2021 Audited (refer note no 5)	31 March 2022 Audited	31 March 2021 Audited
1	Total income from operations	3,801.64	2,758.47	13,549.29	8,399.70	4,318.37	3,102.77	15,011.36	9,400.29
2	EBITDA*	536.54	364.07	1,939.99	1,002.57	604.81	405.55	2,153.27	1,127.04
3	Net profit/(loss) for the period (before tax, exceptional and/or extra ordinary items)	481.29	281.74	1,714.75	596.23	537.10	315.99	1,891.02	692.94
4	Net profit/(loss) for the period before tax (after exceptional and/or extra ordinary items)	481.29	298.21	1,714.75	636.30	710.72	432.40	2,435.63	880.08
5	Net profit/(loss) for the period after tax (after exceptional and/or extra ordinary items)	357.05	225.93	1,275.23	477.78	573.27	349.95	1,942.48	693.78
6	Total comprehensive income for the period [comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)]	356.36	227.48	1,274.54	478.19	592.52	352.20	2,006.86	700.21
7	Paid up Equity Share Capital (face value of ₹ 2/- each)	47.19	47.19	47.19	47.19	47.19	47.19	47.19	47.19
3	Other equity		100000	3,542.36	2,267.82	500000	5550.00	4,862.25	2,924.04
9	Earning per share (EPS) (face value of ₹ 2/- each)			07/	201.1			37/	89 = =
	(a) - Basic	15.13	9.58	54.05	20.25	24.30	14.83	82.33	29.40
	(b) - Diluted	15.13	9.58	54.05	20.25	24.30	14.83	82.33	29.40
	(EPS for the quarter not annualised)								

*EBITDA = Earnings before Interest, tax, depreciation & amortization and other income

1. The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements). Regulations, 2015. The full format of quarterly/annual financial results are available on the company's website: (www.jshfstainless.com) and on the websites of Bombay Stock Exchange (www.bseindia.com) and the National Stock Exchange of India Ltd. (www.nseindia.com)

2. The financial results of the company for the quarter and year ended 31 March 2022 have been reviewed by the audit committee and approved by the board of directors at their respective meetings held on 05 May 2022. The statutory auditors have expressed unmodified audit opinion 3. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other recognized

accounting practices and policies to the extent applicable. On 29 December 2020, the Board of Directors of the Company had approved a Composite Scheme of Arrangement (the "Scheme") under Section 230 to 232 (read with Section 66 and other applicable.

provisions) of Companies Act, 2013 amongst the Company, Jindal Stainless Limited, JSL Lifestyle Limited, Jindal Lifestyle Limited, JSL Media Limited and Jindal Stainless Corporate Management Services Private Limited. The Scheme having appointed date of 01 April 2020 is subject to necessary statutory and regulatory approvals under applicable laws, including approval of the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT"). The Company has received the approval of Hon'ble NCLT on its first motion application for convening the meeting of the Shareholders and Creditors on 25 February 2022. Further, the Shareholders and

Creditors of the Company, in meeting held on 23 April 2022, have approved the Scheme with overwhelming majority. Currently, the Company is in process of filing the second motion application before The figures for the quarters ended 31 March 2022 and 31 March 2021 are the balancing figures between audited figures in respect of full financial years and unaudited year to date figures upto 31 December 2021 and 31 December 2020 respectively. Previous period/ year figures have been regrouped/ reclassified/recast, wherever necessary, to make them comparable

Date: 05 May, 2022

Place: Delhi

By Order of the Board of Directors For Jindal Stainless (Hisar) Limited Jagmohan Sood Whole Time Director



(CIN: L27205HR2013PLC049963) Regd. Office: O.P. Jindal Marg, Hisar-125 005 (Haryana) Tel: (01662) 222471-83 | Fax: (01662) 220499 Email Id. for Investors: investorcare.jshl@jindalstainless.com Website: www.jshlstainless.com

This is an advertisement issued for information purpose only.

9 anan DHANI LOANS AND SERVICES LIMITED

Our Company was incorporated as 'Malpani Securities Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 27, 1994, issued by the RoC, NCT of Delhi and Haryana. Subsequently, the name of our Company was changed to 'Shivshakti Financial Services Private Limited' pursuant to a fresh certificate of incorporation dated January 13, 2010. The name of our Company was changed to 'IVL Finance Limited' pursuant to a fresh certificate of incorporation dated September 18, 2018, the name of our Company was changed to 'IVL Finance Limited'. Thereafter, the name of our Company was changed to 'Dhani Loans and Services Limited' and a fresh certificate of incorporation, consequent upon change of name was issued by the RoC on July 7, 2020. The CIN of our Company is AAACM0725H. Our Company is registered as a Non-Banking Financial Company under section 45-IA of the Reserve Bank of India Act, 1934 and have been issued a Certificate of Registration Number B-14.00909 in pursuance of the same. For further details regarding changes to the name and registered office of our Company, please see "History and other Corporate Matters" on page 153 of the Prospectus. Registered Office: 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, India.

> Corporate Office(s): Indiabulls House, One International Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 Telephone No.: + 91 22 6189 1000, + 91 22 6144 6344, Facsimile No.: +91 22 6189 1421 Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram- 122 016, Telephone No.: + 91 124 668 5899, Facsimile No.: + 91 124 668 1240; Website: www.dhaniloansandservices.com; Email: ncdsupport@dhani.com

Company Secretary and Compliance Officer: Mr. Manish Rustagi; Telephone No.: + 91 12 4668 5899; Facsimile No.: + 91 12 4668 5899; Facsimile No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 5900; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Te Statutory Auditors: Hem Sandeep & Co., Chartered Accountants; Address: D 118, Saket, New Delhi, 110 017; Telephone No.: +91 11 4052 4636; Email: ajay.sardana@hemsandeep.com; Contact Person: Ajay Sardana; For further details regarding our Statutory Auditor, refer to the section "General Information" on page 65 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY DHANI LOANS AND SERVICES LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 1,000 MILLION ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 1,000 MILLION, AGGREGATING UP TO ₹ 2,000 MILLION ("ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED.

Credit Rating: IVR AA/ Stable Outlook (pronounced as IVR Double A with stable outlook) by Infomerics Valuation and Rating Private Limited

Allotment on first come first serve basis'

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges. However, in the event of oversubscription, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 257 of the Prospectus dated April 11, 2022 ("Prospectus").

ADDENDUM II TO PROSPECTUS-NOTICE TO INVESTORS

This addendum II ("Addendum II") is with reference to the Prospectus dated April 11, 2022 ("Prospectus") filed in relation to the Issue. In this regard, please note that on April 28, 2022, pursuant to the approval of the board of directors of the Company, the registered office of the Company stands shifted, within the same city, from its present location at M - 62 & 63, First Floor, Connaught Place, New Delhi - 110001 to 1/1 E, First Floor, Connaught Pla "GENERAL INFORMATION", "OUR BUSINESS" and "HISTORY AND OTHER CORPORATE MATTERS" starting on pages 1, 2, 65, 128 and 153 respectively of the Prospectus, shall be read with together with the above information and shall stand modified to such extent. All capitalised terms used in this Addendum II shall, unless the context otherwise requires, have the meaning ascribed in the Prospectus shall be read in conjunction with this Addendum II. Kindly note, the term Issue Documents and all the

Other Corporate Matters' on page 153 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and

relevant transaction documents in the Prospectus shall include reference to this Addendum II. The Prospectus stands modified to the extent stated hereinabove.

document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 319 of the Prospectus. LIABILITY OF MEMBERS: Limited by shares AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT MARCH 31, 2022: The Authorised Share Capital of the Company is ₹770,000,000 divided into 77,000,000 Equity Shares of ₹10 each and ₹85,000,000 divided into 8,500,000 Preference Shares of face value ₹10 each. The Issued, Subscribed and Paid-up Capital is ₹611,880,000 divided into 61,188,000

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Kamal Kishore Maplahi

(100 Shares of ₹ 10 each), Mr. Rajesh Kumar Malpani (100 Shares of ₹ 10 each) and Mr. Amit Kumar Malpani (100 Shares of ₹ 10 each). LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and along with BSE are referred to as "Stock Exchanges"). Our Company has received an 'in-principle' approval from the BSE vide its letter no. DCS/BM/PI-BOND/003/22-23 dated April 7, 2022 and NSE vide its letter no. NSE/LIST/D/2022/0048 dated April 7, 2022. For the purposes of the Issue, BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 19 and 203 of the Prospectus respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE". DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and Online Platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or projects of the Issuer. It is to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE.

DISCLAIMER CLAUSE OF THE RBI: The Company is having a valid certificate of registration dated August 21, 2020 bearing Registration No. B-14.00909 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934 to carry on the activities of a NBFC. However, a copy of the Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated August 21, 2020 to the issuer, RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated IVR AA/ Stable Outlook (pronounced as IVR Double A with stable outlook), for an amount of ₹ 10,000 million by Informerics Valuation and Rating Private Limited vide letter dated March 10, 2021, further revalidated vide letters dated May 22, 2021 and November 23, 2021, December 16, 2021, March 17, 2022 and April 5, 2022 and instruments with this rating are considered to offer high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. For the rationale and press release for these ratings, see "General Information" and Annexure A of the Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agency and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE OF INFOMERICS: Infomerics ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change, suspend or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomerics is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: DHANI LOANS AND SERVICES LIMITED - Telephone No.: +91 22 6189 1000, +91 22 6144 6344; Facsimile No.: +91 22 6189 1421; Lead Managers: Edelweiss Financial Services Limited - Telephone No.: +91 22 4086 3535; Trust Investment Advisors Private Limited - Telephone No.: +91 22 40845000 and the offices of Syndicate Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Syndicate Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e NSE goBID. Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus before applying to the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Prospectus will be available on the website of the Issuer at www.dhaniloansandservices.com, of the Lead Managers at www.edelweissfin.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

(formerly known as KFIN Technologies Private Limited)

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. REGISTRAR TO THE ISSUE CREDIT RATING AGENCY

* Edelweiss

for the full text of the "Disclaimer Clause of NSE"

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

Equity Shares of ₹10 each.

EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098, Maharashtra, India Telephone No.: +91 22 4086 3535

Facsimile No.: +91 22 4086 3610

Email: dlsl.ncd@edelweissfin.com

Contact Person: Mr. Lokesh Singhi

LEAD MANAGERS TO THE ISSUE

TRUST TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Maharashtra, India. Telephone No.: +91 22 40845000 Facsimile No.: +91 22 40845066 Email: projectshubh2@trustgroup.in Contact Person: Ms. Hani Jalan

BEACON TRUSTEESHIP LIMITED** 4 C&D, Siddhivinayak Chambers, Opp. MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai- 400 051 Telephone No: +91 22 26558759

Email: contact@beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Mr. Vitthal Nawandhar

DEBENTURE TRUSTEE TO THE ISSUE**

Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi – 500 032, Telangana, India

Telephone No.: +91 40 6716 2222; Facsimile No.: +91 40 2343 1551 Email: dhaniloans.ncdipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com

·Ø: Intomotos Rating

INFOMERICS VALUATION AND RATING PRIVATE LIMITED 104/106/108, 1" Floor, Golf Apartments, Sujan Singh Park, Maharishi Ramanna Marg, New Delhi - 110 003 Telephone No.: 011 - 2460 1142 Facsimile No.: 011 - 2462 7549

Email: cs@infomerics.com Website: www.infomerics.com Contact Person: Archana Kumar

Website: www.kfintech.com; Contact Person: Mr. M Murali Krishna COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Manish Rustagi Company Secretary & Compliance Officer

Dhani Loans and Services Limited, 448-451, Udyog Vihar, Phase V, Gurugram- 122 016 . Telephone No.: + 91 124 668 5899; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre Issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders or transfers, etc. as the case may be.

*Beacon Trusteeship Limited has by its letter dated March 29, 2022 has given its consent for its appointment as Debenture Trustee to the holders of the Debentures issued pursuant to the Issue. For further details, please see Annexure B of the

Prospectus. Disclaimer: DHANI LOANS AND SERVICES LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured, redeemable, non-convertible Debentures ("Secured NCDs") and has filed the Prospectus dated April 11, 2022 ("Prospectus") with the Registrar of Companies, NCT of Delhi and Harvana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website of the stock exchanges www.nseindia.com, on the website of the lead managers at www.edelweissfin.com and www.trustgroup.in.

Investors proposing to participate in the Issue, should invest only on the basis of the information contained in the Prospectus dated April 11, 2022 and the section on "Risk Factors" beginning on page 19 of the Prospectus dated For DHANI LOANS AND SERVICES LIMITED

> Mr. Pinank Jayant Shah Executive Director & CEO CONCEPT

financialexp.epap.in

April 11, 2022.

Place: New Delhi Date : May 05, 2022



























संसद मार्ग, पटेल चौक, नई दिल्ली-110001 शुद्धि पत्र दिनांक 03.05.2022 को इस समाचार पत्र में

छपे विज्ञापन बिक्री उदघोषणा के संदर्भ में

आम जनता को सूचित किया जाता है कि

डीआरटी के खाते के कर्जदार मैसर्स स्वास्तिक

ट्रेडर्स के मामले में त्रृटि वश केनरा बैंक बनाम

मैसर्स स्वास्तिक टेडर्स लिखा गया था. के

स्थान पर संशोधित नाम कॉर्पोरेशन बैंक बनाम

मैसर्स स्वास्तिक ट्रेडर्स पढ़ा जाऐ।

शेष अन्य विवरण पूर्वानुसार रहेंगी। वसली अधिकारी-। डीआरटी-। दिल्ली

सार्वजनिक सूचना सीडीएन फाइनेंस प्राइवेट लिमिटेड (पूर्व में एटीवी फाइनैंस एंड इन्वेस्टमैंट प्राइवेट लिमिटेड के रूप में जाना जाता था) (CIN: U65100DL1994PTC062241) (पंजीकृत कार्यालय : 1 ओक ड्राइव, छतरपर फार्म्स, नई दिल्ली-110074)

पंजीकृत कार्यालय के स्थानांतरण के मामले में रतद्वारा सचित किया जाता है कि मैसर्स सीडीएन काइनेंस प्राइवेट लिमिटेड (जिसे पूर्व में एटीबी काइनेंस एंड इन्वेस्टमेंट प्राइवेट लिमिटेड के रूप में जाना जाता था), जिसे मूल रूप से कंपनी अधिनियम, 1956 के तहत 19.10.1994 को निर्गमित किया गया था. निदेशक मंडल द्वारा उचित अनुमोदन के बाद, अपने पंजीकृत कार्यालय को *14. सेंट्रल डाइव, डीएलएफ छत्तरपर फार्म, नई दिल्ली-110074, भारत से "1 ओक डाइव, डीएलएफ छतरपुर फार्म्स, नई दिल्ली-110074, भारत* में स्थानांतरित कर दिया है।

सभी हितधारकों से अनुरोध है कि वे उपर्युक्त जानकारी परध्यान दें। निदेशक मंडल के आदेश से सुनील नारायण (निदेशक) DIN: 00064383 तिथि: 05.05.2022

सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड पंजीकृत कार्यालयः यूनिट नंबर 782, 7वां तल, वेगस मॉल, प्लॉट नंबर 08, सेक्टर-14, द्वारका, नई दिल्ली-110075

सीआईएनः U67110DL1995PTC379505 इंमेल: cs@saveind.in, वेब: www.saveind.in, फोन नंबर: 011-61325100 सार्वजनिक सचना

कंपनी के पंजीकृत कार्यालय का स्थानांतरण

दिल्ली--110015" से "युनिट नंबर 782, 7वां तल, वेगस मॉल, प्लॉट नंबर 08, सेक्टर-14 द्वारका, नर्

सभी को सार्वजनिक रूप (एतदवारा) से यह सुचित किया जाता है कि सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड "कंपनी" की दिनांक 11 अप्रैल, 2022 को बोर्ड की बैठक हुई थी। बोर्ड की बैठक में पारित बोर्ड के प्रस्ताव के अनुसार कंपनी ने अपना पंजीकृत कार्यालय, "601–603, छठी मंजिल, डीएलएफ टावर्स, शिवाजी मार्ग, मोती नगर, न

दिल्ली—110075" स्थानांतरित कर दिया है। यह बदलाव 11 अप्रैल 2022 से प्रभावी है।

दिनांक: 6 मई, 2022

स्थानः नई दिल्ली

सेव फाइनेंशियल सर्विसेज प्राइवेट लिमिर्टे पंकज कुमार (निदेशक

डीन-0183950 पताः सिसोदिया निवास, लाला बाबू रोड पहाड़ी लेन, पोस्ट-न्यू गोदाम रोड, गया बिहार-823002, भारत

मुड्स हॉस्पिटैलिटी प्राइवेट लिमिटेड (परिसमापन के अंतर्गत) पंजीकृत कार्यालयः मकान संख्या 1ए, बेसमेंट, खिड़की गांव, नई दिल्ली–110017 परिसमापकः अखिल गोयल परिसमापक का पताः एफ—224—ए, लक्ष्मी नगर, नई दिल्ली - 110092 ईमेलः akhilgoelca1982@gmail.com संपर्क नंबर-9810569504 ई—नीलामी

ऋण शोधनाक्षमता एवं दिवालिया संहिता 2016 के अंतर्गत परिसंपत्तियों का विक्रय नीलामी की तिथि एवं समयः 16 मई 2022 को पूर्वाह्न 11.00 बजे से सायं 5.00 बजे तक

मड़स हॉस्पिटैलिटी प्राइवेट लिमिटेड (परिसमापन के अंतर्गत) के स्वामित्व वाली उन परिसंपत्तियों एवं संपत्तिय का विक्रय जो कि माननीय राष्ट्रीय कंपनी विधिक न्यायाधिकरण, नई दिल्ली द्वारा अपने आदेश दिनांकित 2 सितंबर २०१९ द्वारा नियक्त परिसमापक के आधिपत्य में मडस हॉस्पिटैलिटी प्राइवेट लिमिटेड की परिसमापर संपदा का हिस्सा हैं। संपत्तियों का विक्रय अधोहस्ताक्षरकर्ता द्वारा ई–नीलामी प्लेटफॉर्म https://ncltauction.auctiontiger.net के माध्यम से किया जाएगा।

(5 मिनट प्रत्येक के असीमित विस्तार के साथ)

लॉट सं.	परिसंपि्तयों का विवरण	आरक्षित मूल्य	धरोहर राशि जमा ("धराज")	बोली वृद्धिशील राशि
1	''यो चाइना'' का ट्रेडमार्क और ब्रांड नाम	रु. 254 लाख	रु. 51 लाख	रु. 2 लाख
2	मोटर बाइक्स और कंप्यूटर	रु. 1.35 लाख	रु. 0.14 लाख	रु. 2000 ∕ −

ई—नीलामी के नियम और शर्तें निम्नानुसार हैं:

ई—नीलामी का संचालन अनुमोदित सेवा प्रदाता मैसर्स **ई—प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड** (ऑक्शन टाइगर) के माध्यम से ''जैसी है जहां है'', ''जैसी है जो है'' और ''वहां जो कुछ भी है'' आधार पर किया जाएगा। परिसंपत्तियों के विवरणों, ऑनलाइन ई–नीलामी बोली प्रपत्र, घोषणा और वचन पत्र, ऑनलाइन नीलामी विक्रय के सामान्य नियमों और शर्तों से युक्त पूर्ण ई—नीलामी प्रक्रियागत प्रलेख वेबसाइट https://ncltauction.auctiontiger.net पर उपलब्ध हैं। इस संबंध में संपर्क करें: श्री प्रवीण कुमार ई-मेलः 91-9722778828 / 079 079 35022145 / 149 / 182 praveen.thevar@auctiontiger.net/nclt@auctiontiger.net

अखिल गोयल दिनांकः 05.05.2022 परिसमापक

सेव माइक्रोफाइनेंस प्राइवेट लिमिटेड पंजीकृत कार्यालयः युनिट नंबर 782, 7वां तल, वेगस मॉल, प्लॉट नंबर 06, सेक्टर-14, द्वारका, नई दिल्ली-110075 सीआईएन: U65929DL2016PTC304877

ईमेलः cs@saveind.in, वेबः www.saveind.in, फोन नंबरः 011-61325100 सार्वजनिक सूचना कंपनी के पंजीकृत कार्यालय का स्थानांतरण

सभी को सार्वजनिक रूप (एतदवारा) से यह सचित किया जाता है कि सेव माइक्रोफाइनेंस प्राइवेट लिमिटेड "कंपनी की दिनांक 11 अप्रैल, 2022 को बोर्ड की बैठक हुई थी। बोर्ड की बैठक में पारित बोर्ड के प्रस्ताव के अनुसार कंपनी न प्रपना पंजीकृत कार्यालय, "804–606, छठी मंजिल, डीएलएफ टावर्स, शिवाजी मार्ग, मोती नगर, र दिल्ली–110015" से "यूनिट गंबर 782, 7वां तल, देगस मॉल, प्लॉट नंबर 06, सेक्टर–14 द्वारका, न

देल्ली–110075" स्थानांतरित कर दिया है। यह बदलाव 11 अप्रैल 2022 से प्रभावी है।

सेव माइक्रोफाइनेंस प्राइवेट लिमिटैंब विनांकः **६ मई**, 2022 पंकज कुमार (निदेशक स्थानः नई दिल्ली डीन-01839501 पताः सिसोदिया निवास, लाला बाब् रोड पहाडी लेन, पोस्ट-न्यू गोदाम रोड, गया बिहार-823002, भार

न्यू हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिटेड पंजीकृत कार्यालयः यूनिट नंबर 781, 7वां तल, वेगस मॉल, प्लॉट नंबर 08, सेक्टर-14, द्वारका, नई दिल्ली-110075 सीआईएन: U65100DL2011PLC214079

ईमेलः info@newhabitat.in, वेबः www.newhabitat.in, फोन नंबरः 011-61325100 सार्वजनिक सूचना

कंपनी के पंजीकृत और कॉर्पोरेट कार्यालय का स्थानांतरण

तभी को सार्वजनिक रूप (एतदवारा) से यह सुचित किया जाता है कि न्यू डैबिटेट हार्जसिंग फाइनेंस एंड डेवलपमें निर्मेटेंड (एनएचएचएफडीएल) की दिनांक 30 मार्च, 2022 को बोर्ड की बैठक हुई थी। बोर्ड की बैठक में पारित बो हे प्रस्ताव के अनुसार कंपनी ने अपना पंजीकृत और कॉर्पोरेट कार्यालय, "807–608, छठी मंजिल, डीएलएफ टावर्स शिवाजी मार्ग, मोती नगर, नई दिल्ली–110015" से "युनिट नंबर 781, 7वां तल, वेगस मॉल, प्लॉट नंबर 06 ोक्टर-14 द्वारका, नई दिल्ली-110075" स्थानांतरित कर दिया है। यह बदलाव 11 अप्रैल 2022 से प्रभावी है।

न्य हैबिटेट हाउसिंग फाइनेंस एंड डेवलपमेंट लिमिर्ट

दिनांक: 6 मई, 2022 पंकज कुमार (निदेशक स्थानः नई विल्ली डीन-0183950 पताः सिसोदिया निवास, लाला बाबू रोड पहाड़ी लेन, पोस्ट-न्यू गोदाम रोड, गया बिहार-823002, भारत

तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (उक्त अधिनियम) की धारा 13(2) के अंतर्गत तहत उक्त नियमावली के नियम 3 वे साथ पठित उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग में आईआईएफएल होम फाइनेंस लिमिटेड (आईआईएफएल एचएफएल) (पूर्व की इंडिया इन्फोलाइन हाउसिंग फाइनेंस लि.) के प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के अंतर्गत मांग सूचना (ओं) में वर्णित राशि वापस लौटाने का निर्देश दिया। उपरोक्त के सिलसिले में एक बार पुन एतदुद्वारा ऋणधारकों को निर्देश दिया जाता है कि मांग सूचना की तिथि से भुगतान की तिथि तक आगे के ब्याज के साथ यहां नीचे दर्शाई गई राशि का इस सचना के प्रकाशन से 60 दिनों के भीतर भगतान करें। ऋणधारकों, मांग सचना की तिथि को बकाया राशि तथा ऋण राशि के पुनर्भुगतान के लिए प्रस्तावित प्रतिभूत का विवरण इस प्रकार है:

मांग सचना तिथि एवं राशि ऋणधारकों /गारन्टरों का नाम म्पनि का सभी भाग तथा हिस्सा ऑप श्री सुमित कुमार गर्ग, 7. एरिया माप 11.30 वर्ग मी, भतल, सम्पत्ति रु. 26,54,667/-(रु. छब्बीस श्रीमती मालविका म्यूनिसिपल नं. 18 का भाग, मोहल्ला रामानुज लाख चौवन हजार छः सौ (प्रॉस्पेक्ट नं. 857772) दयाल गन्दा नाल, नयी बस्ती, गाजियाबाद-सडसठ मात्र) 201001. उत्तर प्रदेश . भारत यदि उक्त ऋणधारक उपरोक्त रूप में आईआईएफएल एचएफएल का भुगतान करने में विफल होते हैं तो आईआईएफएल एचएफएर

परिभृति परिसम्पत्ति (अचल सम्पत्ति) का

दिनांक : 29-04-2022,

स्थान : पलवल

ऋणधारकों की जोखिमों एवं लागत पर उक्त अधिनियम की धारा 13(4) तथा लागु होने वाले नियमों के अंतर्गत उक्त प्रतिभृत परिसम्पत्तियों के विरूद्ध कार्रवाई करेगा। अधिक विवरण के लिए शाखा कार्यालय: प्लांट नं. 30/30ई, ऊपरी भ तल, मैन शिवाजी मार्ग, नजफगढ़ रोड, जगुआर शोरूम के बगल में, मोती नगर, नई दिल्ली में प्राधिकृत अधिकारी अथवा कॉपोरेट कार्यालय आईआईएफएल टावर, प्लॉट नं. 98, उद्योग विहार, फेज-IV, गुरुग्राम, हरियाणा में सम्पर्क करें। स्थान : दिल्ली तिथि : 06.05.2022 ह./- प्राधिकृत अधिकारी, आईआईएफएल होम फाइनेंस लि. के लिए

दिल्ली जल बोर्ड: रा.रा. क्षेत्र दिल्ली कार्यालयः अति. मुख्य अभियंता (एम)-2 2142 जनता फ्लैट्स, जी.टी.बी.,

अनबंध आधार पर एक वर्ष के लिये 10 नग एस. जी. बेलदार्स की भर्ती (पनर्आमंत्रित)

एन्क्लेव, दिल्ली-110093



प्रैस एनआईटी सं. ०७ (2022-23) कार्य का विवस्प ई-प्रापण सॉल्यूशन के माध्यम से निविदा जारी के माध्यम से निविदा प्राप्ति क की तिथि अंतिम तिथि/समय एईई (एम)-63 के अंतर्गत सीमापुरी कंस्टीच्युएन्सी में सीवेज प्रणाली के रखरखाव के लि 2022 DJB 221552 1 2.10 अप में।

इस संदर्भ में अधिक विवरण वेबसाईट https://govtprocurement.delhi.gov.in पर देखी जा सकती है। हस्ता/-(वी.के. चौहान पी.आर.ओ. (जल) द्वारा जारी (कार्यपालक अभियंता) विज्ञा. सं. जे.एस.वी. 83 (2022–23) ''कोरोना रोकें; मास्क पहनें, शारीरिक दूरी का पालन करें, हाथों को स्वच्छ रखें'' (टी)−2

> पंजान नैशनल बैंक punjab national bank

मंडल सस्त्रा केन्द्र, फरीदाबाद, नीलम चौक, एनआईटी, फरीदाबाद-121002, ईमेलः cs8224@pnb.co.in नियम 8(1) कब्जा सूचना (अचल सम्पत्ति हेत्)

प्राधिकत अधिकारी, पंजाब नेशनल बैंक

जबकि अघोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गेठन एंव प्रतिभृति हित प्रवर्तन अधिनियम 2002 के तहत पंजाब नेशनल बैंक का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों की निम्नलिखित दिनांकों को मांग नोटिस जारी किया था, जिसमें मांग नोटिस में लिखित बकाया राशि उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर भूगतान करने को कहा गया था। उधारकर्ता उक्त राशि का भूगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सुचित किया जाता है कि अधोहरताक्षरी ने इसमें नीचे वर्णित सम्पत्तियों का कब्जा, उक्त अधिनियम की धारा 13 (4), उक्त नियमों के नियम 8 के साथ पठित के अधीन उन्हें

प्रदत्त शक्तियों के इस्तेमाल के अन्तगर्त **निम्नलिखित दिनांक को ले लिया है।** उधारकर्ताओं को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न करें तथा सम्पत्ति के साथ कोई भी लेन-देन **पंजाब नेशनल बैंक** के प्रभार वास्ते बकाया राशि के अधीन होगा।

खाते का नाम (कर्जदार)	माँग सूचना की तारीख कब्जा सूचना की तारीख बकाया राशि (रू. में)	अचल सम्पत्तियों का विवरण
शाखा—पलवल (286200) ब्रह्म प्रकाश तंवर पुत्र चरण सिंह और श्री राम रतन पुत्र अमर सिंह	07-02-2022 29-04-2022 रु. 6,29,142/- दिनांक 07.02.2022 तक और भविष्य का ब्याज और अन्य प्रभार इत्यादि सहित पूर्ण चुकौती की तिथि	साम्यिक बंधक मकान नं. 249, बी.आर मैमोरियल स्कूल के पास, गाँव लोहागढ़ पोसावटा, मेन रसूलपुर रोड़ शामिल रैक्ट नं. 6, किला नं. 6, किला नं. 7/2(3-10) विस्तारित 5/70वां शेयर अर्थात 5 मारला बिक्री विलेख नं. 994 दिनांकित 12.05.2005, यह सम्पत्ति ब्रह्म प्रकार पुत्र श्री चरण सिंह के नाम पर है।
शाखा–पलवल (286200) मैसर्स सुरमि इंटरप्राइजेज, श्रीमती कांता देवी पत्नी राज कुमार पुत्र लीला सिंह		साम्यिक बंधक खसरा नं. 1123(5-5), 1124(3-0) 1126(3-1), 1127(1-5), 1128(0-15), 1129(1-4), 1130(0- 11), 1131(1-5), 1132(2-5), 1133(4-0), 1125(4-5) इंतकाल नं. 9320, नाज सिनेमा के पीछे पंचपवटी पलवल, हरियाणा में स्थित
शाखा—पलवल (286200) मैसर्स अरिहंत ट्रेडर्स, प्रोप. अरुण कुमार जैन, राकेश कुमार जैन पुत्र सुरेंद्र कुमार जैन	05-02-2022 & 08-02-2022 29-04-2022 रु. 35,26,475/- दिनांक 08.02.2022 तक और भविष्य का ब्याज और अन्य प्रभार	साम्यिक बंधक मुस्तिकिल नं. 77 किला नं. 9(3—12) 7/72 शेयर =7 मारला = क्षेत्रफल 205 वर्ग गज और वह पर ट्रिपल हाउस निर्माण, धर्मनगर, गली नं. 2, पलवल में स्थित

इत्यादि सहित पूर्ण चुकौती की तिथि

This is an advertisement issued for information purpose only.

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DHANI LOANS AND SERVICES LIMITED

Our Company was incorporated as 'Malpani Securities Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated October 27, 1994, issued by the RoC, NCT of Delhi and Haryana. Subsequently, the name of our Company was changed to 'Shivshakti Financial Services Private Limited' pursuant to a fresh certificate of incorporation dated January 13, 2010. The name of our Company was changed to 'IVL Finance Limited' pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a fresh certificate of incorporation dated October 19, 2016. Pursuant to a Thereafter, the name of our Company was changed to 'Dhani Loans and Services Limited' and a fresh certificate of incorporation, consequent upon change of name was issued by the RoC on July 7, 2020. The CIN of our Company is AAACM0725H. Our Company is registered as a Non-Banking Financial Company under section 45-IA of the Reserve Bank of India Act, 1934 and have been issued a Certificate of Registration Number B-14.00909 in pursuance of the same. For further details regarding changes to the name and registered office of our Company, please see "History and other Corporate Matters" on page 153 of the Prospectus. Registered Office: 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, India.

Corporate Office(s): Indiabulls House, One International Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 Telephone No.: + 91 22 6189 1000, + 91 22 6144 6344, Facsimile No.: +91 22 6189 1421 Indiabulls House, 448-451, Udyog Vihar, Phase V. Gurugram- 122 016, Telephone No.: + 91 124 668 5899, Facsimile No.: + 91 124 668 1240; Website: www.dhaniloansandservices.com; Email: ncdsupport@dhani.com

Company Secretary and Compliance Officer: Mr. Manish Rustagi; Telephone No.: + 91 12 4668 5899; Facsimile No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 5899; Facsimile No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 5899; Facsimile No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.com; Chief Financial Officer: Mr. Rajeev Lochan Agrawal; Telephone No.: + 91 12 4668 1240; E-mail: mrustagi@dhani.c Statutory Auditors: Hem Sandeep & Co., Chartered Accountants; Address: D 118, Saket, New Delhi, 110 017; Telephone No.: +91 11 4052 4636; Email: ajay.sardana@hemsandeep.com; Contact Person: Ajay Sardana; For further details regarding our Statutory Auditor, refer to the section "General Information" on page 65 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY DHANI LOANS AND SERVICES LIMITED, ("COMPANY" OR "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 1,000 MILLION ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 1,000 MILLION, AGGREGATING UP TO ₹ 2,000 MILLION ("ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBINCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED AND TO THE EXTENT NOTIFIED.

Credit Rating: IVR AA/ Stable Outlook (pronounced as IVR Double A with stable outlook) by Infomerics Valuation and Rating Private Limited

Allotment on first come first serve basis

Prospectus dated April 11, 2022 ("Prospectus").

'Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges. However, in the event of oversubscription, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 257 of the

ADDENDUM II TO PROSPECTUS-NOTICE TO INVESTORS

This addendum II ("Addendum II") is with reference to the Prospectus dated April 11, 2022 ("Prospectus") filed in relation to the approval of the board of directors of the Company, the registered office of the Company stands shifted, within the same city, from its present location at M - 62 & 63, First Floor, Connaught Place, New Delhi - 110001 to 1/1 E, First Floor, East Patel Nagar, New Delhi-110008, with effect from May 1, 2022. Accordingly, disclosures under the cover page, "DEFINITIONS AND ABBREVIATIONS", "GENERAL INFORMATION", "OUR BUSINESS" and "HISTORY AND OTHER CORPORATE MATTERS" starting on pages 1, 2, 65, 128 and 153 respectively of the Prospectus, shall be read with together with the above information and shall stand modified to such extent.

All capitalised terms used in this Addendum II shall, unless the context otherwise requires, have the meaning ascribed in the Prospectus shall be read in conjunction with this Addendum II. Kindly note, the term Issue Documents and all the relevant transaction documents in the Prospectus shall include reference to this Addendum II. The Prospectus stands modified to the extent stated hereinabove.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Other Corporate Matters" on page 153 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 319 of the Prospectus. LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT MARCH 31, 2022: The Authorised Share Capital of the Company is ₹ 770,000,000 divided into 77,000,000 Equity Shares of ₹10 each and ₹85,000,000 divided into 8,500,000 Preference Shares of face value ₹10 each. The Issued, Subscribed and Paid-up Capital is ₹611,880,000 divided into 61,188,000 Equity Shares of ₹10 each. NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED

FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Kamal Kishore Maplahi (100 Shares of ₹ 10 each), Mr. Rajesh Kumar Malpani (100 Shares of ₹ 10 each) and Mr. Amit Kumar Malpani (100 Shares of ₹ 10 each).

LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and along with BSE are referred to as "Stock Exchanges"). Our Company has received an "in-principle" approval from the BSE vide its letter no. DCS/BM/PI-BOND/003/22-23 dated April 7. 2022 and NSE vide its letter no. NSE/LIST/D/2022/0048 dated April 7, 2022. For the purposes of the Issue, BSE shall be the Designated Stock Exchange.

GENERAL RISKS: Investment in debt securities involve a degree of risk and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 19 and 203 of the Prospectus respectively. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the debt securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full

text of the "Disclaimer Clause of the BSE". DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process. It is to be distinctly understood that the permission given by the NSE to use their network and Online Platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with various statutory and other requirements by the Company, LMs etc.; are cleared or approved by NSE; nor does it warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or projects of the Issuer. It is to be distinctly understood that the approval given by NSEIL should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the

DISCLAIMER CLAUSE OF THE RBI: The Company is having a valid certificate of registration dated August 21, 2020 bearing Registration No. B-14.00909 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934 to carry on the activities of a NBFC. However, a copy of the Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated August 21, 2020 to the issuer, RBI neither accepts any

responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs. CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated IVR AA/ Stable Outlook (pronounced as IVR Double A with stable outlook), for an amount of ₹ 10,000 million by Infomerics Valuation and Rating Private Limited vide letter dated March 10, 2021, further revalidated vide letters dated May 22, 2021 and November 23, 2021, December 16, 2021, March 17, 2022 and April 5, 2022 and instruments with this rating are considered to offer high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. For the rationale and press release for these ratings, see "General Information" and Annexure A of the Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agency and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE OF INFOMERICS: Infomerics ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change, suspend or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (AOPs), the rating assigned by infomerics is based on the capital deployed by the partners/proprietor/ AOPs and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the

unsecured loans brought in by the partners/proprietor/ AOPs in addition to the financial performance and other relevant factors. AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: DHANI LOANS AND SERVICES LIMITED - Telephone No.: +91 22 6189 1000, +91 22 6144 6344; Facsimile No.: +91 22 6189 1421; Lead Managers: Edelweiss Financial Services Limited - Telephone No.: +91 22 4086 3535; Trust Investment Advisors Private Limited - Telephone No.: +91 22 40845000 and the offices of Syndicate Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Syndicate Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of NSE i.e NSE goBID. Further, BSE Direct platform can be accessed at https://www.bsedirect.com and NSE goBID at www.nseindiaipo.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 19 of the Prospectus before applying to the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Prospectus will be available on the website of the Issuer at www.dhaniloansandservices.com, of the Lead Managers at www.edelweissfin.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus. correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on NSE. REGISTRAR TO THE ISSUE DEBENTURE TRUSTEE TO THE ISSUE**

* Edelweiss

EDELWEISS FINANCIAL SERVICES LIMITED Edelweiss House, Off CST Road, Kalina, Mumbai - 400 098, Maharashtra, India Telephone No.: +91 22 4086 3535 Facsimile No.: +91 22 4086 3610 Email: dlsl.ncd@edelweissfin.com Contact Person: Mr. Lokesh Singhi

LEAD MANAGERS TO THE ISSUE TRUST

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex,

Bandra (East), Mumbai 400 051 Maharashtra, India. Telephone No.: +91 22 40845000 Facsimile No.: +91 22 40845066 Email: projectshubh2@trustgroup.in Contact Person: Ms. Hani Jalan

BEACON TRUSTEESHIP LIMITED** 4 C&D, Siddhivinayak Chambers, Opp. MIG Cricket Club, Gandhi Nagar, Bandra (East), Mumbai- 400 051 Telephone No: +91 22 26558759

Email: contact@beacontrustee.co.in. Investor Grievance Email: investorgrievances@beacontrustee.co.in Website: www.beacontrustee.co.in

(formerly known as KFIN Technologies Private Limited)

Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddi – 500 032, Telangana, India Telephone No.: +91 40 6716 2222; Facsimile No.: +91 40 2343 1551 Email: dhaniloans.ncdipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com

CREDIT RATING AGENCY •(1)• PROMOBEL RESPO

INFOMERICS VALUATION AND RATING PRIVATE LIMITED 104/106/108, 1" Floor, Golf Apartments, Sujan Singh Park, Maharishi Ramanna Marg, New Delhi - 110 003 Telephone No.: 011 - 2460 1142 Facsimile No.: 011 - 2462 7549 Email: cs@infomerics.com Website: www.infomerics.com

Contact Person: Archana Kumar

Website: www.kfintech.com: Contact Person: Mr. M Murali Krishna Contact Person: Mr. Vitthal Nawandhar COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Manish Rustagi Company Secretary & Compliance Officer

Dhani Loans and Services Limited, 448-451, Udyog Vihar, Phase V, Gurugram- 122 016. Telephone No.: + 91 124 668 5899; Facsimile No.: + 91 124 668 1240; E-mail: mrustagi@dhani.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre Issue related issues such as non-receipt of Allotment Advice, demat credit, refund orders or transfers, etc. as the case may be. **Beacon Trusteeship Limited has by its letter dated March 29, 2022 has given its consent for its appointment as Debenture Trustee to the holders of the Debentures issued pursuant to the Issue. For further details, please see Annexure B of the

Disclaimer: DHANI LOANS AND SERVICES LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured. Prospectus dated April 11, 2022 ("Prospectus") with the Registrar of Companies, NCT of Delhi and Haryana, National Stock Exchange of India Limited, BSE Limited and SEBI. The Prospectus is available on the Company's website of the lead managers at www.edelweissfin.com and www.trustgroup.in. Investors proposing to participate in the Issue, should invest only on the basis of the information contained in the Prospectus dated April 11, 2022 and the section on "Risk Factors" beginning on page 19 of the Prospectus dated April 11, 2022.

Mr. Pinank Jayant Shah Executive Director & CEO

Date : May 05, 2022

Prospectus.

Place: New Delhi

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