

Format of holding of specified securities

1. Name of Listed Entity: Edelweiss Securities Limited
2. Scrip Code/Name of Scrip/Class of Security: Equity Shares
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

The following table sets forth the post scheme shareholding pattern of our Company as on March 31, 2022:

Table I – Post Scheme summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(A)	Promoter & Promoter Group	6	19707345	0	0	19707345	56.21	19707345	0	19707345	56.21	0	0	0	0	19707345	
(B)	Public	-	15350941	0	0	15350941	43.79	15350941	0	15350941	43.79	0	0	NA	0	15350941	
(C)	Non Promoter-Non Public													NA			
(C1)	Shares underlying DRs						NA							NA			
(C2)	Shares held by Employee Trusts													NA			

Edelweiss Securities Limited

Corporate Identity Number: U67110MH1993PLC344634

Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400

EWM.Secretarial@edelweissfin.com

	Total		350 582 86	0	0	3505828 6	100	35058 286	0	350 582 86	100		100	0	0	35058286
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Table II – Post Scheme statement showing shareholding pattern of the Promoter and Promoter Group

	Category and Name of the shareholder (I)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Indian																
(a)	Individuals /Hindu undivided Family																
	Atul Bapna*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
	Prashant Modi*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
	Sonal Tiwari*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1

	Shivaraman Iyer*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	1
(b)	Central Government/ State Government(s)															
(c)	Financial Institutions/ Banks															
(d)	Any Other (specify)															
	Alternative Investment Fund															
	Asia Pragati Strategic Investment Fund	1	315277	0	0	315277	0.90	315277	0	315277	0.90	0	0.90	0	0	315277
	Sub-Total (A)(1)	5	315281	0	0	5	0.90	315281	0	315281	0.90	0	0.90	0	0	315281
2.	Foreign															
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)															
(b)	Government															
(c)	Institutions															
(d)	Foreign Portfolio Investor															
(f)	Any other (specify)															
	PAGAC Ecstasy Pte. Ltd (PAGAC)	1	19392064	0	0	19392064	55.31	19392064	0	19392064	55.31	0	55.31	0	0	19392064
	Sub-Total (A)(2)	1	19392064	0	0	19392064	55.31	19392064	0	19392064	55.31	0	55.31	0	0	19392064
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	19707345	0	0	19707345	56.21	19707345	0	19707345	56.21	0	56.21	0	0	19707345

Table III – Post Scheme statement showing shareholding pattern of the Public shareholder

	Category and Name of the shareholder (I)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Institutions	0	0	0	0	0	-	0	0	0	-	0	-	0	NA	0	
(a)	Mutual Funds/														NA		
(b)	Venture Capital Funds														NA		
(c)	Alternate Investment Funds														NA		
(d)	Foreign Venture Capital Investors														NA		
(e)	Foreign Portfolio Investors														NA		
(f)	Financial Institutions/ Banks														NA		
(g)	Insurance Companies														NA		
(h)	Provident Funds/ Pension Funds														NA		
(i)	Any Other (specify)														NA		
	Sub-Total (B)(1)	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0	
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0	
(3)	Non-institutions														NA		
(a)	Individuals -	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0	

	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.															
(b)	NBFCs registered with RBI	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(e)	Any Other (specify)														NA	
	Body corporate														NA	
	Shareholders of Edelweiss Financial Services Limited	-	10528764	0	0	10528764	30	10528764	0	10528764	30	0	30	0	0	10528764
	Edel Land Limited**	1	2987740	0	0	2987740	8.53	2987740	0	2987740	8.53	8.53	8.53	0	0	2987740
	Edel Finance Company Limited	1	1834455	0	0	1834455	5.23	1834455	0	1834455	5.23	0	5.23	0	0	1834455
	Sub-Total (B)(3)	-	15334855	0	0	15334855	43.76	15334855	0	15334855	43.76	0	43.76	0	NA	15334855
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		15350937	0	0	15350937	43.79	15350937	0	15350937	43.79	0	43.79	0	NA	15350941

Table IV- Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

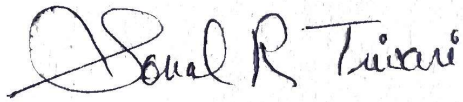
	Category and Name of the shareholder (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Custodian/DR Holder	0	0	0	0	0	-	0	0	0	-	0	-	0	NA	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	-	0	0	0	-	0	-	0		0	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	-	0	0	0	-	0	-	0		0	

Notes:

* Nominees of PAGAC

** Pursuant to the Scheme, equity shares of the Company will be allotted to the equity shareholders of Edelweiss Financial Services Limited. As, Edelweiss Financial Services Limited is listed on the stock exchanges, currently, the exact number of shareholders of Edelweiss Financial Services Limited who shall be eligible to receive the equity shares of the Company as consideration on the Record Date (*as defined in the Scheme*) cannot be determined.

The Company has outstanding employee stock options and may further issue employee stock options, the exercise of which may also result in an increase in the issued, subscribed and paid-up share capital of the Company.



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