

Format of holding of specified securities

1. Name of Listed Entity: Edelweiss Securities Limited (Unlisted entity)
2. Scrip Code/Name of Scrip/Class of Security: Equity shares
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

The following table sets forth the pre scheme shareholding pattern of our Company as on March 31, 2022:

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(A)	Promoter & Promoter Group	6	19707345	0	0	19707345	56.24	19707345	0	19707345	56.24	0	56.24	0	0	19707345	
(B)	Public	2	15334855	0	0	15334855	43.76	15334855	0	15334855	43.76	0	43.76	0	NA	15334855	
(C)	Non Promoter-Non Public														NA		
(C1)	Shares underlying DRs						NA								NA		
(C2)	Shares held by Employee Trusts														NA		

Edelweiss Securities Limited

Corporate Identity Number: U67110MH1993PLC344634

Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400

EWM.Secretarial@edelweissfin.com

	Total	8	35042200	0	0	35042200	100	35042200	0	35042200	100		100	0	0	35042200
--	-------	---	----------	---	---	----------	-----	----------	---	----------	-----	--	-----	---	---	----------

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	Category and Name of the shareholder (I)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Indian																
(a)	Individuals /Hindu undivided Family																
	Atul Bapna*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
	Prashant Modi*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
	Shirin Patel*#	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
	Shivaraman Iyer*	1	1	0	0	1	-	1	0	1	-	0	-	0	0	0	1
(b)	Central Government/ State Government(s)																
(c)	Financial Institutions/ Banks																
(d)	Any Other (specify)																

Edelweiss Securities Limited

Corporate Identity Number: U67110MH1993PLC344634

Registered Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400

EWM.Secretarial@edelweissfin.com

	Alternative Investment Fund															
	Asia Pragati Strategic Investment Fund	1	315277	0	0	315277	0.90	315277	0	315277	0.90	0	0.90	0	0	315277
	Sub-Total (A)(1)	5	315281	0	0	5	0.90	315281	0	315281	0.90	0	0.90	0	0	315281
2.	Foreign															
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)															
(b)	Government															
(c)	Institutions															
(d)	Foreign Portfolio Investor															
(f)	Any other (specify)															
	PAGAC Ecstasy Pte. Ltd (PAGAC)	1	19392064	0	0	19392064	55.34	19392064	0	19392064	55.34	0	55.34	0	0	19392064
	Sub-Total (A)(2)	1	19392064	0	0	19392064	55.34	19392064	0	19392064	55.34	0	55.34	0	0	19392064
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	19707345	0	0	19707345	56.24	19707345	0	19707345	56.24	0	56.24	0	0	19707345

Table III - Statement showing shareholding pattern of the Public shareholder

	Category and Name of the shareholder (I)	No. of shares held (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Institutions	0	0	0	0	0	-	0	0	0	-	0	-	0		NA	0
(a)	Mutual Funds/															NA	
(b)	Venture Capital Funds															NA	
(c)	Alternate Investment Funds															NA	
(d)	Foreign Venture Capital Investors															NA	
(e)	Foreign Portfolio Investors															NA	
(f)	Financial Institutions/ Banks															NA	
(g)	Insurance Companies															NA	
(h)	Provident Funds/ Pension Funds															NA	
(i)	Any Other (specify)															NA	
	Sub-Total (B)(1)	0	0	0	0	0	0	-	0	0	-	0	-	0		NA	0
(2)	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0	-	0	0	-	0	-	0		NA	0
(3)	Non-institutions															NA	

(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(b)	NBFCs registered with RBI	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	-	0	0	-	0	-	0	NA	0
(e)	Any Other (specify)														NA	
	Body corporate														NA	
	Edelweiss Financial Services Limited**	1	13500400	0	0	13500400	38.53	13500400	0	13500400	38.53	0	38.53	0	0	13500400
	Edel Finance Company Limited	1	1834455	0	0	1834455	5.23	1834455	0	1834455	5.23	0	5.23	0	0	1834455
	Sub-Total (B)(3)	2	15334855	0	0	15334855	43.76	15334855	0	15334855	43.76	0	43.76	0	NA	15334855
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	2	15334855	0	0	15334855	43.76	15334855	0	15334855	43.76	0	43.76	0	NA	15334855

Table IV- Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category and Name of the shareholder (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form No of Voting (XIV)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y								
(1)	Custodian/DR Holder	0	0	0	0	0	-	0	0	0	-	0	-	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	-	0	0	0	-	0	-	0			0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	-	0	0	0	-	0	-	0			0

Notes:

* Nominees of PAGAC.

The equity share held by Ms. Shirin Patel in the Company as a nominee of PAGAC is in the process of being transferred to Ms. Sonal Tiwari.

** Subject to receipt of approvals, Edelweiss Financial Services Limited is in the process of transferring 8.53% of the equity share capital held by it in the Company to Edel Land Limited.

The Company has outstanding employee stock options and may further issue employee stock options, the exercise of which may also result in an increase in the issued, subscribed and paid-up share capital of the Company.

Sonal R Tiwari

