

EW/Sec/2022/118

June 28, 2022

| | |
|--|--|
| BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532922 | National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: EDELWEISS |
|--|--|

Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Scheme of Arrangement between Edelweiss Financial Services Limited (“Demerged Company”) and Edelweiss Securities Limited (“Resulting Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 52 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

Ref: Report on Complaint in terms of Para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 as amended from time to time (“SEBI Master Circular”).

Dear Sir/ Madam,

This is in reference to the Scheme filed by the Company under Regulation 37 of the LODR Regulations with BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”).

As per Para I(A)(6) of the SEBI Master Circular, the Company is *inter alia* required to submit a ‘Report on Complaints’ containing the details of the complaints received by the Company in connection with the Scheme. The Report is required to be filed within 7 days of the expiry of 21 days from the date of uploading of the Scheme and related documents on the website of the stock exchanges.

The Scheme along with related documents were uploaded on the website of BSE on June 3, 2022 and the period of 21 days expired on June 24, 2022. Accordingly, we are enclosing herewith the ‘Report on Complaints’, as **Annexure**.

The Report is also being uploaded on the website of the Company, i.e., www.edelweissfin.com, as per requirements of the SEBI Master Circular.

We request you to take the Report on record as compliance under the applicable provisions of the LODR Regulations and SEBI Master Circular.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl: as above

Annexure
COMPLAINTS REPORT

[Scheme of Arrangement between Edelweiss Financial Services Limited and Edelweiss Securities Limited and their respective Shareholders and Creditors]

Period of Complaints Report: June 3, 2022 to June 24, 2022

Part A

| Sr. No. | Particulars | Number |
|---------|---|----------------|
| 1. | Number of complaints received directly | Nil |
| 2. | Number of complaints forwarded by Stock Exchanges/ SEBI | Nil |
| 3. | Total Number of complaints/comments received (1+2) | Nil |
| 4. | Number of complaints resolved | Not applicable |
| 5. | Number of complaints pending | Not applicable |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|---------|---------------------|-------------------|---------------------------|
| 1. | Not Applicable | | |