

EW/Sec/2022/185

October 7, 2022

**BSE Limited**

P J Towers, Dalal Street,  
 Fort,  
 Mumbai – 400 001,

Dear Sir/Madam,

**Sub.:-** Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in accordance with the terms of the Issue, the Company has on October 6, 2022, made the partial prepayment of principal & interest on the Secured Redeemable Non-convertible Debentures issued vide the Information Memorandum dated September 27, 2021 under ISIN: INE532F07CK5.

Details of the said payment as required under the Operational Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022 are as under:

- a. Whether Interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

| Sl.No. | Particulars                              | Details            |
|--------|--|--------------------|
| 1      | ISIN                                     | INE532F07CK5       |
| 2      | Issue Size                               | Rs. 650,00,00,000  |
| 3      | Interest Amount to be paid on due date   | Rs. 6,41,29,736.77 |
| 4      | Frequency - quarterly/ monthly           | Monthly            |
| 5      | Change in frequency of payment (if any)  | Not Applicable     |
| 6      | Details of such change                   | Not Applicable     |
| 7      | Interest payment record date             | 19/09/2022         |
| 8      | Due date for interest payment            | 06/10/2022         |
| 9      | Actual date for interest payment         | 06/10/2022         |
| 10     | Amount of interest paid                  | Rs. 6,41,29,736.77 |
| 11     | Date of last interest payment            | 05/09/2022         |
| 12     | Reason for non-payment/ delay in payment | Not applicable     |

- c. Details of redemption payments:

| Sl. No. | Particulars                        | Details      |
|---------|------------------------------------|--------------|
| 1       | ISIN                               | INE532F07CK5 |
| 2       | Type of redemption (full/ partial) | Partial      |

|    |   |                          |
|----|---|--------------------------|
| 3  | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | By face value redemption |
| 4  | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not applicable           |
| 5  | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Voluntary Prepayment     |
| 6  | Redemption date due to put option (if any)  | Not applicable           |
| 7  | Redemption date due to call option (if any)   | 06/10/2022               |
| 8  | Quantity redeemed (no. of NCDs)   | Not applicable           |
| 9  | Due date for redemption/ maturity   | 05/05/2023               |
| 10 | Actual date for redemption (DD/MM/YYYY)   | 06/10/2022               |
| 11 | Amount redeemed (Rs.)   | 140,00,00,000            |
| 12 | Outstanding amount (Rs.)  | 510,00,00,000            |
| 13 | Date of last Interest payment   | 06/10/2022               |

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Edelweiss Financial Services Limited**

**Tarun Khurana**  
**Company Secretary**

Cc:

**Beacon Trusteeship Limited**  
 4 C&D, Siddhivinayak Chambers,  
 Gandhi Nagar, Opp. MIG Cricket Club,  
 Bandra (East), Mumbai - 400 051.

**Acuite Ratings & Research Limited**  
 708, Lodha Supremus,  
 Lodha iThink Techno Campus,  
 Mumbai 400 042

**ICRA Limited**  
 3<sup>rd</sup> Floor, Electric Mansion,  
 Appasaheb Marathe Marg,  
 Prabhadevi, Mumbai - 400 025.

**CRISIL Limited**  
 CRISIL House,  
 Hiranandani Business Park,  
 Powai, Mumbai - 400 076.

**CARE Ratings Limited**  
 4<sup>th</sup> Floor, Godrej Coliseum,  
 Somaiya Hospital Road,  
 Off Eastern Express Highway,  
 Sion (East), Mumbai - 400 022.

**Brickwork Ratings India Private Limited.**  
 Ground Floor, Building No - S 14,  
 Solitaire Corporate Park,  
 Guru Hargovindji Road,  
 Chakala, Mumbai- 400093

**Edelweiss Financial Services Limited**

**Corporate Identity Number: L99999MH1995PLC094641**

Registered Office: Edelweiss House, off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400 Fax: +91 22 4019 4890

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