

EW/Sec/2023/35

February 10, 2023

BSE Limited

P J Towers, Dalal Street,
 Fort,
 Mumbai - 400 001,

Dear Sir/Madam,

Sub.:- Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in accordance with the terms of the Issue, the Company has on February 10, 2023, made the partial prepayment of principal & interest on the Secured Redeemable Non-convertible Debentures issued vide the Information Memorandum dated September 27, 2021 under ISIN: INE532F07CK5.

Details of the said payment as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022 are as under:

- a. Whether ~~Interest payment/ redemption~~ partial prepayment made (yes/ no): Yes
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE532F07CK5
2	Issue Size	Rs. 650,00,00,000
3	Interest Amount to be paid on due date	Rs. 25,17,125/-
4	Frequency - quarterly/ monthly	Refer Note 1
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	25/01/2023
8	Due date for interest payment	10/02/2023
9	Actual date for interest payment	10/02/2023
10	Amount of interest paid	Rs. 25,17,125/-
11	Date of last interest payment	06/02/2023
12	Reason for non-payment/ delay in payment	Not applicable

Note 1 - The proportionate interest paid is on the principal amount redeemed by the Company as per details provided hereinbelow.

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE532F07CK5
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then a. By face value redemption b. By quantity redemption	By face value redemption
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Voluntary Prepayment
6	Redemption date due to put option (if any)	Not applicable
7	Redemption date due to call option (if any)	10/02/2023
8	Quantity redeemed (no. of NCDs)	Not applicable
9	Due date for redemption/ maturity	05/05/2023
10	Actual date for redemption (DD/MM/YYYY)	10/02/2023
11	Amount redeemed (Rs.)	Rs. 150,00,00,000
12	Outstanding amount (Rs.)	Rs. 160,00,00,000
13	Date of last Interest payment	06/02/2023

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Cc:

Beacon Trusteeship Limited 4 C&D, Siddhivinayak Chambers, Gandhi Nagar, Opp. MIG Cricket Club, Bandra (East), Mumbai - 400 051.	CARE Ratings Limited 4 th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai - 400 022.
Acuite Ratings & Research Limited 708, Lodha Supremus, Lodha iThink Techno Campus, Mumbai 400 042	CRISIL Limited CRISIL House, Hiranandani Business Park, Powai, Mumbai - 400 076.
Brickwork Ratings India Private Limited. Ground Floor, Building No - S 14, Solitaire Corporate Park, Guru Hargovindji Road, Chakala, Mumbai- 400093	ICRA Limited 3 rd Floor, Electric Mansion, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.