

EW/Sec/2023-24/10

April 13, 2023

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai - 400 001.

Scrip Code:- 532922

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended March 31, 2023 containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

CC:

- | | |
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| 1. National Securities Depository Limited Trade world, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. | 2. Central Depository Services (India) Limited 16 th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001. |
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Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

| Name of the issuer | ISIN Number | Issuance date | Maturity date | Coupon Rate | Payment frequency | Embedded option, if any | Amount issued (Rs.) | Amount outstanding (Rs.) |
|---|--------------|---------------|---------------|--------------|-------------------|--|---------------------|--------------------------|
| EDELWEISS FINANCIAL SERVICES LIMITED ('EFSL') | INE532F07BT8 | 14-Jan-21 | 13-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 35,00,00,000 | 35,00,00,000 |
| EFSL | INE532F07BR2 | 14-Jan-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 15,00,00,000 | 15,00,00,000 |
| EFSL | INE532F07BR2 | 25-Jan-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 20,00,00,000 | 20,00,00,000 |
| EFSL | INE532F07BR2 | 29-Jan-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,55,00,000 | 1,55,00,000 |
| EFSL | INE532F07BR2 | 03-Mar-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 5,00,00,000 | 5,00,00,000 |
| EFSL | INE532F07BR2 | 10-Mar-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 5,00,00,000 | 5,00,00,000 |
| EFSL | INE532F07BR2 | 24-Mar-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 6,00,00,000 | 6,00,00,000 |
| EFSL | INE532F07BR2 | 30-Apr-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 3,00,00,000 | 3,00,00,000 |

Edelweiss Financial Services Limited
Corporate Identity Number: L99999MH1995PLC094641

Registered Office: Edelweiss House, off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400 Fax: +91 22 4019 4890

 Email ID: cs@edelweissfin.com Website: www.edelweissfin.com

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|------|--------------|-----------|-----------|--------------|-------------|--|--------------|--------------|
| EFSL | INE532F07BR2 | 17-May-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 4,00,00,000 | 4,00,00,000 |
| EFSL | INE532F07BR2 | 21-May-21 | 15-Jan-24 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 6,50,00,000 | 6,50,00,000 |
| EFSL | INE532F07BJ9 | 18-Dec-20 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 10,57,00,000 | 10,57,00,000 |
| EFSL | INE532F07BJ9 | 21-Dec-20 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,00,00,000 | 1,00,00,000 |
| EFSL | INE532F07BJ9 | 28-Jan-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 17,85,00,000 | 17,85,00,000 |
| EFSL | INE532F07BJ9 | 14-Jan-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 4,50,00,000 | 4,50,00,000 |
| EFSL | INE532F07BJ9 | 15-Jan-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 34,75,00,000 | 34,75,00,000 |
| EFSL | INE532F07BJ9 | 01-Feb-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 10,00,00,000 | 10,00,00,000 |
| EFSL | INE532F07BJ9 | 25-Feb-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,00,00,000 | 1,00,00,000 |

| | | | | | | | | |
|------|--------------|-----------|-----------|--------------|-------------|--|-------------|-------------|
| EFSL | INE532F07BJ9 | 12-Feb-21 | 18-Dec-23 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,50,00,000 | 1,50,00,000 |
| EFSL | INE532F07BS0 | 14-Jan-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 5,00,00,000 | 5,00,00,000 |
| EFSL | INE532F07BS0 | 25-Jan-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 5,00,00,000 | 5,00,00,000 |
| EFSL | INE532F07BS0 | 25-Feb-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,50,00,000 | 2,50,00,000 |
| EFSL | INE532F07BS0 | 16-Mar-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,00,00,000 | 2,00,00,000 |
| EFSL | INE532F07BS0 | 24-Mar-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,00,00,000 | 2,00,00,000 |
| EFSL | INE532F07BS0 | 30-Apr-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,00,00,000 | 2,00,00,000 |
| EFSL | INE532F07BS0 | 17-May-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,00,00,000 | 1,00,00,000 |
| EFSL | INE532F07BS0 | 21-May-21 | 14-Jan-26 | Refer Note:1 | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 1,50,00,000 | 1,50,00,000 |

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.

Edelweiss Financial Services Limited

Corporate Identity Number: L99999MH1995PLC094641

Registered Office: Edelweiss House, off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400 Fax: +91 22 4019 4890

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