

EW/Sec/2023-24/24

April 27, 2023

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>Scrip Code: 532922</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>Symbol: EDELWEISS</b>
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Dear Sir/ Madam,

**Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

In accordance with the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we enclosed herewith the Reconciliation of Share Capital Audit Report of the Company for the quarter ended March 31, 2023, issued by M/s. BNP & Associates, Practicing Company Secretary.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

**For Edelweiss Financial Services Limited**

**Tarun Khurana**  
**Company Secretary**

Encl.: as above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

1	For Quarter Ended	March 31, 2023	
2	ISIN	INE532F01054	
3	Face Value	Re. 1/- per share	
4	Name of the Company	Edelweiss Financial Services Limited	
5	Registered Office Address	Edelweiss House, Off C.S.T Road, Kalina, Mumbai - 400 098	
6	Correspondence Address	Same as above	
7	Telephone No.	Tel No. 022-4063 5583	
8	Email address	<a href="mailto:Efsl.shareholders@edelweissfin.com">Efsl.shareholders@edelweissfin.com</a>	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	94,32,75,276	100
11	Listed Capital	94,32,75,276	100
12	Held in dematerialized form in NSDL	47,58,21,510	50.44
13	Held in dematerialized form in CDSL	46,68,73,286	49.50
14	Physical	5,80,480	0.06
15	Total No. of shares (12+13+14)	94,32,75,276	100
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below

Particulars ***	No. of shares	Applied / Not applied for listed	Listed on stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE (specify names)
Allotment under Edelweiss Employee Stock Incentive Plan, 2011 (ESIP) & Edelweiss Employees Stock Appreciation Rights Plan, 2019- (ESAR) on 23-03-2023	1,74,061	Applied, listed on the exchanges on March 31, 2023	BSE - on 31-03-2023 and NSE- on 31-03-2023	Yes	Yes	Not Applicable

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

- I. 21,750 Equity Shares of face value of Re. 1 each were issued & allotted pursuant to ESIP of the company on 23<sup>rd</sup> March, 2023. BSE and NSE granted final listing & trading permission to the said equity shares w.e.f 31<sup>st</sup> March, 2023 .
- II. 1,52,311 Equity Shares of face value of Re. 1 each were issued & allotted pursuant to ESAR of the company on 23<sup>rd</sup> March, 2023. BSE and NSE granted final listing & trading permission to the said equity shares w.e.f 31<sup>st</sup> March, 2023 .

18	Register of Members is updated (Yes / No) If not, updated upto which date	Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests confirmed	No. of requests pending	No. of shares	Reasons for delay
NIL	NIL	N/A	----NIL----

22	Name & Telephone No. of the Compliance Officer of the Co.	Mr.Tarun Khurana <b>Membership No.:</b> A-12344 Company Secretary and Compliance Officer <b>Tel No.</b> 022-4063 5583
23	Name, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS	Mr. Avinash Bagul, Partner BNP & Associates – Company Secretaries <b>Address:</b> A/102, Ramkrupa CHS, Above IndusInd Bank, SVP Road, Borivali West, Mumbai- 400092 Tel No:022-28900176 / 28900426 <b>[Firm Regn. No. P2014MH037400</b> <b>FCS: 5578/ CP No: 19862</b>
24	Appointment of common agency for share registry work	Link Intime India Private Limited <b>Address:</b> C 101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083

For BNP & Associates  
Company Secretaries

[Firm Regn. No. P2014MH037400]

(PR/637/2019)



Avinash Bagul

Partner

FCS No.: 5578

CP No.: 19862

UDIN: F005578E000204546

Date: April 27, 2023

Place: Mumbai