

EW/Sec/2024-25/113

June 28, 2024

BSE Limited

P J Towers, Dalal Street,
 Fort,
 Mumbai - 400 001.

Dear Sir/Madam,

Sub.-: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to the provisions of the Listing Regulations, we would like to inform you that the Company has on June 28, 2024, paid the interest on the Secured Redeemable Non-convertible Debentures issued vide the Tranche - III Prospectus dated June 28, 2023.

Details of the said payment as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022 are as under:

- a. Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes
- b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|--|---|
| 1 | ISIN | INE532F07EC8 INE532F07EG9 INE532F07EI5 |
| 2 | Issue Size | Rs. 2,58,01,88,000/- |
| 3 | Interest Amount to be paid on due date | i) INE532F07EC8- Rs. 28,01,501/- ii) INE532F07EG9- Rs. 63,21,076/- iii) INE532F07EI5- Rs. 28,64,878/- |
| 4 | Frequency - quarterly/ monthly | Monthly |
| 5 | Change in frequency of payment (if any) | None |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 14/06/2024 |
| 8 | Due date for interest payment | 01/07/2024 |
| 9 | Actual date for interest payment | 28/06/2024 |
| 10 | Amount of interest paid | i) INE532F07EC8- Rs. 28,01,501/- ii) INE532F07EG9- Rs. 63,21,076/- iii) INE532F07EI5- Rs. 28,64,878/- |
| 11 | Date of last interest payment | 30/05/2024 |
| 12 | Reason for non-payment/ delay in payment | Not applicable |

c. Details of redemption payments: Not Applicable

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Cc:

Beacon Trusteeship Limited
7 A&B, Siddhivinayak Chambers,
Gandhi Nagar, Opp. MIG Cricket Club,
Bandra (East), Mumbai - 400 051.

CARE Ratings Limited
4th Floor, Godrej Coliseum,
Somaiya Hospital Road,
Off Eastern Express Highway,
Sion (East), Mumbai - 400 022.

Acuite Ratings & Research Limited
708, Lodha Supremus,
Lodha iThink Techno Campus,
Mumbai 400 042.

CRISIL Limited
CRISIL House,
Hiranandani Business Park,
Powai, Mumbai - 400 076.

Brickwork Ratings India Private Limited
Ground Floor, Building No - S 14,
Solitaire Corporate Park,
Guru Hargovindji Road,
Chakala, Mumbai- 400093.

ICRA Limited
3rd Floor, Electric Mansion,
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025.