

EW/Sec/2024-25/193

September 6, 2024

BSE Limited

P J Towers, Dalal Street,
 Fort, Mumbai – 400 001.

Dear Sir/Madam,

Sub.: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has on September 6, 2024, paid the interest/redemption amount on the Secured Redeemable Non-convertible Debentures issued vide the Prospectus dated August 9, 2021.

Details of the said payment as required under the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 issued by SEBI dated July 29, 2022, are as under:

- a. Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes
- b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|--|---|
| 1 | ISIN | i) INE532F07CF5 ii) INE532F07CI9 iii) INE532F07CG3 iv) INE532F07CJ7 v) INE532F07CC2 vi) INE532F07CD0 vii) INE532F07CE8 |
| 2 | Issue Size | Rs. 3,67,82,40,000 |
| 3 | Interest Amount to be paid on due date | Monthly: i) INE532F07CF5 – Rs. 64,50,847/- ii) INE532F07CI9 – Rs. 22,70,105/- iii) INE532F07CC2 – Rs. 58,45,177/- Annually: iv) INE532F07CG3 – Rs. 4,28,34,645/- v) INE532F07CJ7 – Rs. 99,28,952/- vi) INE532F07CD0 – Rs. 7,43,95,992/- vii) INE532F07CE8 – Rs. 8,97,37,028/- |
| 4 | Frequency - quarterly/ monthly/annually | Monthly & Annually |
| 5 | Change in frequency of payment (if any) | Not Applicable |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 23/08/2024 |

| | | |
|----|---|---|
| 8 | Due date for interest payment (DD/MM/YYYY) | 10/09/2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 06/09/2024 |
| 10 | Amount of interest paid | Monthly: i) INE532F07CF5 - Rs. 64,50,847/- ii) INE532F07CI9 - Rs. 22,70,105/- iii) INE532F07CC2 - Rs. 58,45,177/- Annually: iv) INE532F07CG3 - Rs. 4,28,34,645/- v) INE532F07CJ7 - Rs. 99,28,952/- vi) INE532F07CD0- Rs. 7,43,95,992/- vii) INE532F07CE8- Rs. 8,97,37,028/- |
| 11 | Date of last interest payment | i) INE532F07CF5 - 08/08/2024 ii) INE532F07CI9 - 08/08/2024 iii) INE532F07CG3 - 08/09/2023 iv) INE532F07CJ7 - 08/09/2023 v) INE532F07CC2 - 08/08/2024 vi) INE532F07CD0 - 08/09/2023 vii) INE532F07CE8 - Not Applicable |
| 12 | Reason for non-payment/ delay in payment | Not Applicable |

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|---|
| 1 | ISIN | i) INE532F07CC2 ii) INE532F07CD0 iii) INE532F07CE8 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then a. By face value redemption b. By quantity redemption | Not applicable |
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not applicable |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | Not applicable |
| 7 | Redemption date due to call option (if any) | Not applicable |
| 8 | Quantity redeemed (no. of NCDs) | i) INE532F07CC2- 7,80,649 ii) INE532F07CD0- 8,08,956 iii) INE532F07CE8 - 2,97,034 |
| 9 | Due date for redemption/ maturity | 10/09/2024 |

| | | |
|----|--|--|
| 10 | Actual date for redemption (DD/MM/YYYY) | 06/09/2024 |
| 11 | Amount redeemed (Rs.) | i) INE532F07CC2- 78,06,49,000/- ii) INE532F07CD0- 80,89,56,000/- iii) INE532F07CE8- 29,70,34,000/- |
| 12 | Outstanding amount (Rs.) | Nil |
| 13 | Date of last Interest payment | i) INE532F07CC2- 08/08/2024 ii) INE532F07CD0- 08/09/2023 iii) INE532F07CE8- Not Applicable |

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
 Company Secretary

Cc:

Beacon Trusteeship Limited
 5W, 5th Floor, The Metropolitan,
 Bandra Kurla Complex,
 Bandra (East), Mumbai- 400 051.

CARE Ratings Limited
 4th Floor, Godrej Coliseum,
 Somaiya Hospital Road,
 Off Eastern Express Highway,
 Sion (East), Mumbai - 400 022.

Acuite Ratings & Research Limited
 708, Lodha Supremus,
 Lodha iThink Techno Campus,
 Mumbai 400 042.

CRISIL Limited
 CRISIL House,
 Hiranandani Business Park,
 Powai, Mumbai - 400 076.

Brickwork Ratings India Private Limited
 Ground Floor, Building No - S 14,
 Solitaire Corporate Park,
 Guru Hargovindji Road,
 Chakala, Mumbai- 400093.

ICRA Limited
 3rd Floor, Electric Mansion,
 Appasaheb Marathe Marg,
 Prabhadevi, Mumbai - 400 025.