

Date: January 21, 2025

To, BSE Limited ("BSE"), P.J. Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai - 400 051.
BSE Scrip Code: 532922	NSE Symbol: EDELWEISS
ISIN: INE532F01054	ISIN: INE532F01054

Securities and Exchange Board of India, Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India.
BSE Scrip Code: 532922
NSE Symbol: EDELWEISS
ISIN: INE532F01054

Subject: Report under Regulation 10(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations)

Dear Sir/Ma'am,

In compliance with the provisions of Regulation 10(7) of the SEBI (SAST) Regulations, I, Vidya Rashesh Shah, one of the promoters of Edelweiss Financial Services Ltd. (hereinafter referred as "the Company"), residing at 223, Kalpataru Horizon B, S K Ahire Marg, Worli, Mumbai - 400 018, wish to inform you that I have acquired, by way of gift, 40,00,000 Equity Shares of the face value of Re. 1 each, carrying 0.42% voting rights in the Company through an off-market inter-se transfer amongst promoter and promoter group i.e. from Neel Rashesh Shah (20,00,000 Equity Shares carrying 0.21% voting rights) and Avanti Rashesh Shah (20,00,000 Equity Shares carrying 0.21% voting rights) on December 27, 2024.

The information and report under Regulation 10(5) of the SEBI (SAST) Regulations was filed with the Exchanges on December 19, 2024.

Please find enclosed herewith the report under Regulation 10(7) of the SEBI (SAST) Regulations in the specified format along with the annexures as required to be given for the said acquisition of Equity Shares, for your information and record.

Further, the fee of Rs. 1,50,000 (plus GST) as required under Regulation 10(7) of the SEBI (SAST) Regulations, in favour of the Securities and Exchange Board of India, was paid online through SEBI Website on January 20, 2025 under Reference No. ZICISJK0B8Z1WK. The receipt evidencing payment is enclosed herewith.

Vidya Rashesh Shah

223, Kalpataru Horizon B,
S K Ahire Marg, Worli,
Mumbai - 400 018

Kindly take the same on record.

Thanking you,

Yours faithfully,
VIDYA Digitally signed
by VIDYA SHAH
Date:
SHAH 2025.01.21
15:52:27 +05'30'
Vidya Rashesh Shah
(Acquirer)

Encl: as above

CC:

Tarun Khurana

Company Secretary and Compliance Officer

Edelweiss Financial Services Limited

Address: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400098

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Disclosure under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations)

1 General Details	
a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	Vidya Rashesh Shah 223, Kalpataru Horizon B, S K Ahire Marg, Worli, Mumbai - 400 018 Telephone: +91 22 4079 5199 Email ID: vidya.shah@edelgive.org
b. Whether sender is the acquirer (Y/N)	Y
c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
d. Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not Applicable
2 Compliance of Regulation 10(7)	
a. Date of report	January 21, 2025
b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3 Compliance of Regulation 10(5)	
a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes (Please refer Annexure A)
b. Date of Report	December 19, 2024
4 Compliance of Regulation 10(6)	
a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the proposed acquisition	Yes (Please refer Annexure B)
b. Date of Report	December 30, 2024

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5 Details of the Target Company (TC)						
	a.	Name & address of TC	Edelweiss Financial Services Ltd. Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400098			
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited; and 2. BSE Limited			
6 Details of the acquisition						
	a.	Date of acquisition	December 27, 2024			
	b.	Acquisition price per share (in Rs.)	Not Applicable since the transfer was by way of Gift			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (<u>whether Regulation 3(1), 3(2), 4 or 5</u>)	Regulation 4			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total	No. of Shares	% w.r.t total
		Name of the acquirer(s) / PAC (**) Vidya Rashesh Shah	3,10,66,200	3.29	3,50,66,200	3.71
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total	No. of Shares	% w.r.t total
		Name of the seller(s)(**)				
		Neel Rashesh Shah	20,00,000	0.21	0	0
		Avanti Rashesh Shah	20,00,000	0.21	0	0
7 Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)						
	a.	Provide the names of the seller(s)	1. Neel Rashesh Shah 2. Avanti Rashesh Shah			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Immediate relatives forming part of the promoter group)			
	c.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(l).	Yes			

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	d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable since the transfer was by way of Gift
	e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
	f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Not Applicable since the transfer was by way of Gift
	g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	December 19, 2024
	h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the disclosures were made under Regulation 10(5) and 10(6) of the SEBI (SAST) Regulations.
	i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I, undersigned, the Acquirer, hereby undertake that all the conditions specified under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations with respect to exemptions have been duly complied with.

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

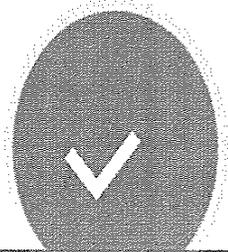
VIDYA Digitally signed
by VIDYA SHAH
Date: 2025.01.21
15:52:51 +05'30'
SHAH
Vidya Rashesh Shah
Acquirer

Date : January 21, 2025
Place : Mumbai

NOTE:

- (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (***) Shareholding of each entity shall be shown separately and then collectively in a group.

The payment made to SEBI on Mon Jan 20 18:29:24 IST 2025 for amounting 177000 with payment reference id ZICISJK08Z1WK and bank reference id 0959567561 is in SUCCESS state. You can view the payment details by visiting "Payment History" tab on Payments Page.



From: intermediary_portal_admin@sebi.gov.in
Sent: 20 January 2025 18:29
To: CS - CCG
Subject: Payment Status

Dear Sir/Ma'am,

Please find the status of the Payment Done to SEBI on Mon Jan 20 18:29:24 IST 2025

Your Online Payment Transaction is **SUCCESS**
The Details of the Online Transaction are as follows:

=====

Online Transaction Reference Number : **ZICISJK0B8Z1WK**
Online Payment Status : **SUCCESS**
Online Payment Amount: **177000**

UserDetails Reference Id: **350303**

Please write to Portal Help (portalhelp@sebi.gov.in) if you observe any discrepancies.

=====

Please note that this is an auto generated email. Please do not respond to this email.

Regards,
SEBI ITD Team

"Disclaimer: The content of this email (including any attachments) is confidential and intended solely for the person or entity to whom it is addressed. If you are not the intended recipient of this email, you are on notice of its status and please note that any use, reproduction, or distribution of this email is unauthorized and strictly prohibited. You are also required to inform the sender of the error by replying to this email, as well as disregard and delete the contents of this email. Computer viruses may be inadvertently transmitted via email and the sender accepts no liability for any damage caused by any virus transmitted by this email"

Vidya Rashesh Shah

223, Kalpataru Horizon B,
S K Ahire Marg, Worli,
Mumbai - 400 018

Date: December 19, 2024

To, BSE Limited ("BSE"), Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.
BSE Scrip Code: 532922/ ISIN: INE532F01054	NSE Symbol: EDELWEISS/ ISIN: INE532F01054

Subject: Off-market Inter-se transfer of shares between Promoters and Promoter group

Reference: Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations")

Dear Sir/Ma'am,

In compliance with the Regulation 10(5) of SEBI (SAST) Regulations, I, Vidya Rashesh Shah, Promoter/~~belonging to the Promoter Group~~ of Edelweiss Financial Services Ltd. (hereinafter referred as "The Company") residing at 223, Kalpataru Horizon B, S. K. Ahire Marg, Worli, Mumbai - 400018, hereby wish to inform you that, I propose to acquire by way of Gift, 40,00,000 equity shares carrying 0.42% voting rights of the Company as under:-

Sr. No.	Name of transferors	No. of Equity Shares
1	Neel Rashesh Shah	20,00,000
2	Avanti Rashesh Shah	20,00,000

The above acquisition is through off-market inter-se transfer between members of promoter group.

Please find enclosed herewith the Disclosure under Regulation 10(5) of SEBI (SAST) Regulations in the specified format along with the annexures as required to be given for the said acquisition of Equity Shares, for your information and record.

You are requested to take the same on your record and oblige.

Yours truly,
VIDYA Digitally signed
by VIDYA SHAH
SHAH Date:
2024.12.19
21:52:08 +05'30'
Vidya Rashesh Shah
(Acquirer)

CC:

To,
Tarun Khurana
Company Secretary and Compliance Officer
Edelweiss Financial Services Ltd.
Address: Edelweiss House, Off. C.S.T. Road, Kalina,
Mumbai – 400098.

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

1.	Name of the Target Company (TC)	Edelweiss Financial Services Limited
2.	Name of the acquirer(s)	Vidya Rashesh Shah
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Neel Rashesh Shah Avanti Rashesh Shah
	b. Proposed date of acquisition	December 27, 2024 to December 31, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	The Acquirer will acquire 40,00,000 equity shares of the TC i.e. 20,00,000 equity shares each from Neel Rashesh Shah and Avanti Rashesh Shah
	d. Total shares to be acquired as % of share capital of TC	0.42% of the total paid-up Equity Share capital of the TC
	e. Price at which shares are proposed to be Acquired	Not applicable/ NIL (since acquisition is by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares from i) Neel Rashesh Shah to Vidya Shah ii) Avanti Rashesh Shah to Vidya Shah. Vidya Shah is the Promoter of the Company and Neel Rashesh Shah and Avanti Rashesh Shah are her children and, forms part of the Promoter Group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations. Since, the Shares are proposed to be acquired by way of gift, hence, the requirement of volume-weighted average market price is not applicable.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable, since acquisition is by way of gift

9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of acquisition to be furnished.</p>	Kindly refer Annexure A			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under Regulation 10(1)(a) of SEBI (SAST) Regulations with respect to exemption have been duly complied with.			
11.	Shareholding details	Before the Proposed Transaction		After the Proposed Transaction	
		No. of Shares / voting Rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t Total Share capital of TC
A	Acquirer(s) and PACs (other than sellers)(*)				
	Vidya Rashesh Shah	3,10,66,200	3.29	3,50,66,200	3.71
B	Seller (s)				
	Neel Rashesh Shah	20,00,000	0.21	0	0
	Avanti Rashesh Shah	20,00,000	0.21	0	0
	Total (a+b)	3,50,66,200	3.71	3,50,66,200	3.71

Note

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

VIDYA Digitally signed
by VIDYA SHAH
Date: 2024.12.19
21:52:33 +05'30'

SHAH

Vidya Rashesh Shah

Date : December 19, 2024

Place : Mumbai

Vidya Rashesh Shah

223, Kalpataru Horizon B,
S K Ahire Marg, Worli,
Mumbai - 400 018

Annexure A

Date: December 19, 2024

To

The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

The Manager
Listing Department
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor, Plot No. C/1, G
Block, Bandra – Kurla Complex, Bandra,
Mumbai-400051.

Scrip code: 532922

Symbol: EDELWEISS

Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir/Madam,

I, the undersigned, hereby undertake and confirm that with respect to the proposed off-market inter-se transfer of shares in terms of Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations and subsequent amendments thereto that: -

1. The acquisition of 40,00,000 Equity Shares of Edelweiss Financial Services Limited is an off-market inter-se transfer by way of gift as under: -

Sr. No.	Name of transferors	Name of Transferee
1	Neel Rashesh Shah	Vidya Rashesh Shah
2	Avanti Rashesh Shah	Vidya Rashesh Shah

Vidya Rashesh Shah is the Promoter of the Company and Neel Rashesh Shah and Avanti Rashesh Shah are her children and, forms part of the Promoter Group.

2. The transferor and transferee have complied with the applicable provisions of Chapter V of SEBI (SAST) Regulations.
3. All applicable conditions as mentioned in Regulation 10(1)(a) of the SEBI (SAST) Regulations with respect to examination have been duly complied with.

You are requested to take the same on your record and oblige.

Yours truly,

VIDYA Digitally signed
by VIDYA SHAH
Date: 2024.12.19
21:52:50 +05'30'

SHAH

Vidya Rashesh Shah

Acquirer

Vidya Rashesh Shah

223, Kalpataru Horizon B,
S K Ahire Marg, Worli,
Mumbai - 400 018

To, BSE Limited ("BSE"), P.J. Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai - 400 051.
BSE Scrip Code: 532922	NSE Symbol: EDELWEISS
ISIN: INE532F01054	ISIN: INE532F01054

Date: December 30, 2024

Subject: Inter-se transfer of Equity Shares amongst the Promoters
Reference: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

Dear Sir/Madam,

In compliance with Regulation 10(1)(a)(i) read with Regulation 10(6) of the SEBI (SAST) Regulations I, Vidya Rashesh Shah, Promoter/~~belonging to the Promoter Group~~ of Edelweiss Financial Services Ltd. (hereinafter referred as "the Company") residing at 223, Kalpataru Horizon B, S K Ahire Marg, Worli, Mumbai - 400 018, wish to inform you that, I had acquired, by way of gift, 40,00,000 Equity Shares carrying 0.42% voting rights in the Company through an off-market inter-se transfer between members of promoter group i.e. from Neel Rashesh Shah (20,00,000 Equity Shares carrying 0.21% voting rights) and Avanti Rashesh Shah (20,00,000 Equity Shares carrying 0.21% voting rights) on December 27, 2024.

In this regard, please find enclosed the Disclosure under Regulation 10(6) of the SEBI (SAST) Regulations in the specified format along with the annexures as required to be given for the said acquisition of Equity Shares, for your information and record.

You are requested to take the same on record and oblige.

Yours truly,

VIDYA Digitally signed
by VIDYA SHAH
SHAH Date: 2024.12.30
17:41:55 +05'30'

Vidya Rashesh Shah
(Acquirer)

CC:

To,
Tarun Khurana
Company Secretary and Compliance Officer
Edelweiss Financial Services Ltd.
Address: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400098

Disclosure under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

1.	Name of the Target Company (TC)	Edelweiss Financial Services Ltd	
2.	Name of the acquirer(s)	Vidya Rashesh Shah	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer amongst the Promoter & Promoter Group through an off market transfer by way of gift.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <ul style="list-style-type: none"> • whether disclosure was made and whether it was made within the timeline specified under the regulations. • date of filing with the stock exchange. 	<p>Yes, the disclosure u/s 10(5) of the SEBI (SAST) Regulations was made within the timeline specified under the Regulations.</p> <p>Date of filing: December 19, 2024</p>	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller <ol style="list-style-type: none"> 1. Neel Rashesh Shah 2. Avanti Rashesh Shah 	Yes	Yes
	b. Date of acquisition	December 27, 2024	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	40,00,000 equity shares	

	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.42%			
	e.	Price at which shares are proposed to be acquired / actually acquired	Transfer by way of Gift			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	A	Acquirer(s)				
		Vidya Rashesh Shah	3,10,66,200	3.29	3,50,66,200	3.71
	B	Seller (s)*				
		Neel Rashesh Shah	20,00,000	0.21	0	0
		Avanti Rashesh Shah	20,00,000	0.21	0	0
		Total (a+b)	3,50,66,200	3.71	3,50,66,200	3.71

*The shares have been transferred by way of gift

Note

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

VIDYA Digitally signed
by VIDYA SHAH
SHAH Date: 2024.12.30
17:42:20 +05'30'

Vidya Rashesh Shah

Date : December 30, 2024

Place : Mumbai