

EW/Sec/2025-26/166

August 22, 2025

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532922	National Stock Exchange of India Limited Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: EDELWEISS
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Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we wish to inform you that the Company, along with its wholly owned subsidiaries, has executed Share Purchase Agreements and Shareholders' Agreements with WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (Buyers) for the sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited (ETCL).

EAML is a wholly owned subsidiary of the Company and acts as the Asset Manager of Edelweiss Mutual Fund.

ETCL is a wholly owned subsidiary of the Company and acts as the Trustee of Edelweiss Mutual Fund.

The transactions contemplated in the Share Purchase Agreements are subject to receipt of regulatory and other necessary approvals and fulfilment of the obligations/conditions prescribed in the Share Purchase Agreements.

The details, as required under the Listing Regulations, are provided in the Annexure.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Edelweiss Financial Services Limited**

Tarun Khurana
Company Secretary

Encl: as above

Annexure

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details																								
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p style="text-align: right;">Rs. in crores</p> <table> <tr> <th>EAML</th><th colspan="2">As on March 31, 2025</th></tr> <tr> <th></th><th>Amount</th><th>% contribution to EFSL consolidated financials</th></tr> <tr> <td>Income</td><td>247.23</td><td>2.60%</td></tr> <tr> <td>Net Worth</td><td>205.48</td><td>3.47%</td></tr> </table> <p style="text-align: right;">Rs. in crores</p> <table> <tr> <th>ETCL</th><th colspan="2">As on March 31, 2025</th></tr> <tr> <th></th><th>Amount</th><th>% contribution to EFSL consolidated financials</th></tr> <tr> <td>Income</td><td>0.43</td><td>0.00%</td></tr> <tr> <td>Net Worth</td><td>0.69</td><td>0.01%</td></tr> </table>	EAML	As on March 31, 2025			Amount	% contribution to EFSL consolidated financials	Income	247.23	2.60%	Net Worth	205.48	3.47%	ETCL	As on March 31, 2025			Amount	% contribution to EFSL consolidated financials	Income	0.43	0.00%	Net Worth	0.69	0.01%
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2.	Date on which the agreement for sale has been entered into	The Share Purchase Agreements and the Shareholders' Agreements (collectively, the Agreements) were executed on August 22, 2025.																								
3.	The expected date of completion of sale/disposal	The transaction is expected to be completed by March 2026, subject to receipt of requisite regulatory and other approvals, as applicable, and completion of closing conditions stipulated in the Agreements and as mutually agreed between the parties from time to time.																								
4.	Consideration received from such sale/disposal	The consideration of Rs. 450 crores will be received for sale of up to 15% stake in each of EAML and ETCL, subject to terms and conditions in the Agreements.																								
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	<p>WestBridge Capital is a global investment firm with over \$7 billion in assets under management with over 25 years of experience leading investments in high quality Indian businesses. WestBridge Capital is the umbrella brand under which various investment management companies and investment funds operate, both in India and overseas.</p> <p>Setu AIF Trust is a Category II Alternative Investment Fund and forms part of the WestBridge Capital group. MMPL Trust and Konark Trust are private trusts.</p> <p>The Buyer/(s) do not belong to Promoter/ Promoter group/group Companies.</p>																								
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No, the transaction is not a related party transaction.																								
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	No																								
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable																								