

## MARKET-LINKED DEBENTURE VALUATION

Issuer: ECap Equities Limited

**Security Details:**

Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/ downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
																		Valuation as on 27th Jan 2026
1	INE468N07185	ECap Equities Limited	KSH206A	Last Traded (Closing) Price of 5.77 G-Sec 2030	17-Aug-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
2	INE468N07185	ECap Equities Limited	KSH206A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Aug-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
3	INE468N07185	ECap Equities Limited	KSH206A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Sep-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
4	INE468N07185	ECap Equities Limited	KSH206A05	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Nov-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
5	INE468N07185	ECap Equities Limited	KSH206A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Nov-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
6	INE468N07185	ECap Equities Limited	KSH206A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	23-Dec-22	16-Feb-26	Rs. 1,000.00	136.71	136.47	ACUTE PP- MLD A+		Maturity	16-Feb-26	0.05479452				27-Nov-25
7	INE468N07482	ECap Equities Limited	ISL208A	Leap Index	26-Dec-22	26-Jun-26	Rs. 1,000.00	144.99	145.04	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.41095890				24-Dec-25
8	INE468N07482	ECap Equities Limited	ISL208A01	Leap Index	17-Jan-23	26-Jun-26	Rs. 1,000.00	144.99	145.04	ACUTE PP- MLD A+		Maturity	26-Jun-26	0.41095890				24-Dec-25
9	INE468N07565	ECap Equities Limited	H5A302A	Leap Index	19-Jan-23	20-Jul-26	Rs. 10,00,000	143.48	143.57	CRISIL PP- MLD A+		Maturity	20-Jul-26	0.47671233				29-Jan-26
10	INE468N08043	ECap Equities Limited	I4C401A	Last Traded (Closing) Price of 5.77 G-Sec 2030	13-Mar-24	12-Mar-27	Rs. 1,00,000	103.48	103.31	CRISIL PP- MLD A+		Maturity	12-Mar-27	1.12054795				26-Sep-24
11	INE468N07BN2	ECap Equities Limited	F8L508A	CNX Nifty Index	22-Dec-25	19-Dec-35	Rs. 1,00,000	96.61	96.95	CRISIL PP- MLD A+		Maturity	26-Jun-29	3.41369863				28-Nov-28

\*Issue Date is Deemed Date of Allotment

\*\*A actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

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