

EW/Sec/2025-26/431

February 10, 2026

<b>BSE Limited</b> P J Towers, Dalal Street, Fort, Mumbai - 400 001. <b>Scrip Code: 532922</b>	<b>National Stock Exchange of India Limited</b> Exchange plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. <b>Symbol: EDELWEISS</b>
---	---

**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 last updated on January 30, 2026**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we wish to inform you that the Company, along with its wholly owned subsidiaries Edelweiss Rural & Corporate Services Limited (**ERC SL**), Edel Finance Company Limited (**EFCL**) and Nido Home Finance Limited (**Nido**), has entered into definitive agreements (the Agreements) with CA Sardo Investments (an affiliate of The Carlyle Group (NASDAQ: CG)) and Salisbury Investments Private Limited (an investment vehicle of Aditya Puri and his family) (collectively **Buyers**) for the Buyers to invest approximately INR 2,100 crores to acquire a strategic majority stake in Nido.

The Buyers will be acquiring a 45% stake in Nido from the Company, ERC SL and EFCL (collectively **Sellers**), and will also be subscribing to equity shares and warrants of Nido as detailed in the Annexure below. Upon completion of sale and allotment of equity shares and warrants by Nido as contemplated in the transaction, the Buyers will hold approximately 73% of the shareholding of Nido on a fully diluted basis.

The transactions contemplated in the Agreements are subject to receipt of regulatory and other approvals, as may be necessary and fulfilment of the obligations/conditions prescribed in the Agreements.

Consequent to the transaction, Nido will cease to be a subsidiary of the Company.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 last updated on January 30, 2026, are provided in the Annexure.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Edelweiss Financial Services Limited**

**Tarun Khurana**  
**Company Secretary**

Encl: as above

Annexure

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 last updated on January 30, 2026

Sr. No.	Particulars	Details												
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	<p align="right"><b>Rs. in crores</b></p> <table border="1"> <thead> <tr> <th colspan="3" style="background-color: #cccccc;">As on March 31, 2025</th> </tr> <tr> <th style="background-color: #cccccc;">Particulars</th> <th style="background-color: #cccccc;">Amount</th> <th style="background-color: #cccccc;">% contribution to EFSL consolidated financials</th> </tr> </thead> <tbody> <tr> <td>Income</td> <td align="right">520.63</td> <td align="right">5.47%</td> </tr> <tr> <td>Net Worth</td> <td align="right">828.2</td> <td align="right">13.99%</td> </tr> </tbody> </table>	As on March 31, 2025			Particulars	Amount	% contribution to EFSL consolidated financials	Income	520.63	5.47%	Net Worth	828.2	13.99%
As on March 31, 2025														
Particulars	Amount	% contribution to EFSL consolidated financials												
Income	520.63	5.47%												
Net Worth	828.2	13.99%												
2.	Date on which the agreement for sale has been entered into	February 10, 2026												
3.	The expected date of completion of sale/disposal	<p>Subject to receipt of requisite regulatory approvals and other customary closing conditions as stipulated in the Agreements, the transaction is expected to be completed by July 31, 2026.</p> <p>Upon completion of sale and allotment of equity shares and warrants by Nido as contemplated in the transaction, the Buyers will hold approximately 73% of the shareholding of Nido on a fully diluted basis.</p>												
4.	Consideration received from such sale/disposal	<p>The Company, ERCSL and EFCL will receive consideration for sale of equity shares of Nido as follows:</p> <table border="1"> <thead> <tr> <th style="background-color: #cccccc;">Entity</th> <th style="background-color: #cccccc;">Number of equity shares being sold</th> <th style="background-color: #cccccc;">Consideration to be received (INR)</th> </tr> </thead> <tbody> <tr> <td>Company</td> <td align="right">100</td> <td align="right">19,300</td> </tr> <tr> <td>ERCSL</td> <td align="right">3,12,07,300</td> <td align="right">6,02,30,08,900</td> </tr> <tr> <td>EFCL</td> <td align="right">100</td> <td align="right">19,300</td> </tr> </tbody> </table> <p>Pursuant to the Agreements and subject to applicable laws, the Sellers (Edelweiss) may also receive an additional payment based upon returns realized by CA Sardo Investments from its investment in Nido.</p> <p>The Buyers will subscribe to fresh securities of Nido as follows:</p>	Entity	Number of equity shares being sold	Consideration to be received (INR)	Company	100	19,300	ERCSL	3,12,07,300	6,02,30,08,900	EFCL	100	19,300
Entity	Number of equity shares being sold	Consideration to be received (INR)												
Company	100	19,300												
ERCSL	3,12,07,300	6,02,30,08,900												
EFCL	100	19,300												

		Entity	Number of equity shares being issued to	Number of warrants being issued to
		CA Sardo Investments	25,721,891	51,443,782
		Salisbury Investments Private Limited	184,845	369,690
		<p>The equity shares are being issued to the Buyers for INR 193 (Indian Rupees one hundred and ninety three) per share. The warrants will be issued to the Buyers for INR 193 (Indian Rupees one hundred and ninety three) per warrant ("<b>Warrant Issue Price</b>"). 25% of the Warrant Issue Price will be payable at the time of subscription of each warrant, and the remaining 75% of the Warrant Issue Price will be payable at the time of subscription of equity shares pursuant to exercise of the warrants by the Buyers.</p>		
5.	<p><b>Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof</b></p>	<p>1. CA Sardo Investments (an affiliate of The Carlyle Group (NASDAQ: CG)); and            2. Salisbury Investments Private Limited</p> <p>The Buyers do not belong to the Promoter/Promoter group/group Companies.</p>		
6.	<p><b>Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"</b></p>	<p>No, the transaction is not a related party transaction.</p>		
7.	<p><b>Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.</b></p>	<p>Not applicable</p>		
8.	<p><b>Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.</b></p>	<p>Not Applicable</p>		