

EW/Sec/2025-26/481

March 9, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: EDELWEISS
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Dear Sir/Madam,

Sub: Update on EAAA Alternatives India Limited

Please find enclosed herewith an Update on EAAA Alternatives India Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

Edelweiss Financial Services Limited

Update on EAAA India Alternatives Ltd (EAAA)



Update on placement

- We have successfully completed the sale of 4.4% of EAAA's common equity
- This was driven by strong investor demand and interest. While the initial intent was to place around 4%, demand significantly exceeded this and we chose to restrict the placement to 4.4%
- The allocation has been made to key LPs and select individual investors who have been long-standing supporters of the platform
- The 4.4% divestment has been for a consideration of INR 375 Cr
- This placement marks an important milestone in EAAA's journey towards listing and reflects strong investor confidence in the platform



Next steps on listing

Filing of DRHP



EAAA filed DRHP for IPO on
January 19, 2026

Completed

Review by SEBI



Approval of the DRHP

Awaited

Listing



RHP filing and IPO

Post SEBI approval



Strategic rationale for listing



The IPO marks an important step toward building EAAA as a standalone, institutionalized platform



As a listed entity, EAAA will be better positioned to pursue growth and further strengthen its institutional character



We believe that listing platforms like EAAA will help institutionalize the alternatives segment, enhance transparency, and broaden access to capital for differentiated investment strategies



EAAA at a glance

INR 68,175 Cr

**Assets Under
Management**

INR 41,920 Cr

Fee Paying AUM

INR 46,000 Cr

Funds Raised

INR 36,000 Cr

Deployments

INR 38,000 Cr

Realisations

~5,500

**Unique clients with
1,000+ repeat clients**

55%

**of AUM from Onshore
clients**

Funds Raised, Deployments and Realisations represent the approximate cumulative totals since FY21. Rest all figures are as of Dec 25.

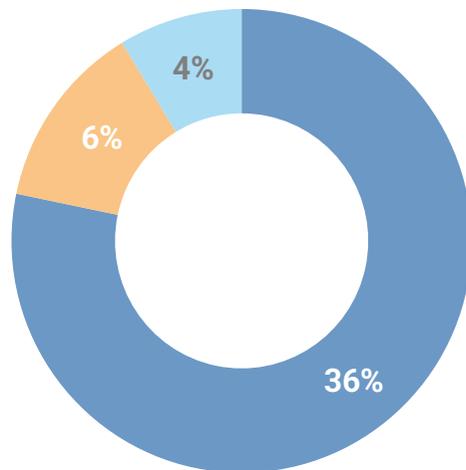


Pioneer in yield strategies in Indian Alternatives

Fee Paying AUM of INR 41,920 Cr

Private Credit

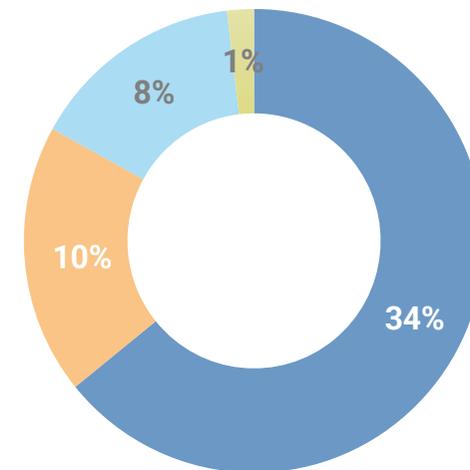
INR 19,060 Cr (46%)



- Special Situations
- Performing Credit
- Others

Real Assets

INR 21,860 Cr (52%)



- Infrastructure Yield
- Commercial RE
- InvIT
- Energy Transition

A spectrum of investment solutions to channel 'Patient Capital' for India's growth



Safe Harbour

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EAAA INDIA ALTERNATIVES LIMITED (formerly known as Edelweiss Alternative Asset Advisors Limited) (“EAAA”) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares. The Company has resubmitted the DRHP dated January 19, 2026, with SEBI and the Stock Exchanges, after the draft red herring prospectus dated December 5, 2024 was given back. The DRHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, Jefferies India Private Limited at www.jefferies.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Nuvama Wealth Management Limited at www.nuvama.com and the website of our Company at www.eaaa.in. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges in making any investment decision.