

EW/Sec/2026-27/29

April 24, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: - 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: - EDELWEISS
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Dear Sir/Madam,

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

In continuation of our letter No. EW/Sec/2025-26/388 dated January 20, 2026, we would like to inform you that the Securities & Exchange Board of India (SEBI) has on April 23, 2026, issued the observation letter for the proposed initial public offering of equity shares by EAAA India Alternatives Limited ("IPO/Issue") comprising of the offer for sale ("OFS") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited ("ESIPL"), a wholly owned subsidiary of the Company.

The receipt of observations from SEBI enables EAAA to proceed with IPO in next 12 months, subject to market conditions, receipt of applicable approvals and other compliances.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary