

EW/Sec/2026-27/77

May 26, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 532922	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: EDELWEISS
---	---

Dear Sir/ Madam,

Sub: Annual Secretarial Compliance Report for the financial year ended March 31, 2026

In accordance with the provisions of Regulation 24 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Annual Secretarial Compliance Report of the Company for the financial year ended March 31, 2026, issued by M/s. SVVS & Associates Company Secretaries LLP, Practicing Company Secretaries, the Secretarial Auditor of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

Encl.: as above

SVVS/AUDIT/CR/01/05/2026-27
May 25, 2026

The Members,
Edelweiss Financial Services Limited,
Edelweiss House
off C.S.T. Road,
Kalina
Mumbai - 400 098.

Secretarial Compliance Report of Edelweiss Financial Services Limited for the financial year ended March 31, 2026

(Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

We, SVVS & Associates Company Secretaries LLP have examined:

- All the documents and records made available to us and explanation provided by Edelweiss Financial Services Limited ("the Listed entity")
- The filings/ submissions made by the Listed entity to the stock exchanges
- Website of the Listed entity
- Any other document/ filing, as may be relevant, which has been relied upon to make this certification.

For the year ended March 31, 2026 ("Review Period") in respect of compliance with the provisions of the:

- Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, Circulars, Guidelines issued thereunder
- Securities Contracts (Regulation) Act, 1956 ("SCRA"), Rules made thereunder and the Regulations, Circulars, Guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI").

The specific regulations, whose provisions and the Circulars/ Guidelines issued thereunder, have been examined, include:-

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
- Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
- Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (there were no events requiring compliance during the review period)
- The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021
- Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021
- Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015
- Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; (there were no events requiring compliance during the review period)

Page 1 of 6

Practice Units: Mumbai | Chennai | Hyderabad | Delhi | Ghaziabad Noida

SVVS & ASSOCIATES COMPANY SECRETARIES LLP
LLPIN NO: AAE-9368 | ICSI UID: L2015MH000701

- (i) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 2025 regarding the Companies Act and dealing with client
- (j) Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992
- (k) Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012.

and based on the above examination, we hereby report that, during the Review Period:

- (a) The Listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Regulation/Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/Remarks of the Practicing Company Secretary	Management Response	Remarks
Not applicable										

- (b) The Listed entity has taken the following actions to comply with the observations made in previous reports-

Sr. No	Observations/Remarks of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2026	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the Listed entity	Remedial actions, if any, taken by the Listed entity	Comments of the PCS on the actions taken by the Listed entity
1	Delayed submission to BSE Limited regarding repayment of Commercial Papers	None	Regulation 57 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015	Delayed submission to BSE Limited regarding repayment of Commercial Papers	The Company had paid the fine of Rs. 36,000 (plus GST) and had also filed the application,	The fine has been paid by the Company, the matter stands closed



					vide its letter no. EW/Sec/20 24-25/398 dated March 26, 2025, for waiver of fine
--	--	--	--	--	--

(c) We hereby report that, during the review period the compliance status of the Listed entity with the following requirements:

Sl. No.	Particulars	Compliance Status (Yes/No/NA)	Observations /Remarks by PCS*
1.	Secretarial Standards: The compliances of the Listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI)	Yes	None
2.	Adoption and timely updation of the Policies: a) All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the Listed entity b) All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/circulars/guidelines issued by SEBI	Yes	None
3.	Maintenance and disclosures on Website: a) The Listed entity is maintaining a functional website b) Timely dissemination of the documents/information under a separate section on the website c) Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/ section of the website	Yes Yes Yes	None
4.	Disqualification of Director: None of the Director(s) of the Listed entity is/are disqualified under Section 164 of Companies Act, 2013	Yes	None
5.	Details related to Subsidiaries of Listed entities:	Yes	None



	<p>a) Identification of material subsidiary companies</p> <p>b) Requirements with respect to disclosure of material as well as other subsidiaries</p>		
6.	<p>Preservation of Documents:</p> <p>The Listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations</p>	Yes	None
7.	<p>Performance Evaluation:</p> <p>The Listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations</p>	Yes	None
8.	<p>Related Party Transactions:</p> <p>a) The Listed entity has obtained prior approval of Audit Committee for all related party transactions</p> <p>b) In case no prior approval obtained, the Listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee</p>	Yes	None -
9.	<p>Disclosure of events or information:</p> <p>The Listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder</p>	Yes	None
10.	<p>Prohibition of Insider Trading:</p> <p>The Listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015</p>	Yes	None
11.	<p>Actions taken by SEBI or Stock Exchange(s), if any:</p> <p>No action(s) has been taken against the Listed entity / its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder</p>	Yes	None
12.	<p>Resignation of statutory auditors from the Listed entity or its material subsidiaries</p>	NA	There was no resignation by the statutory

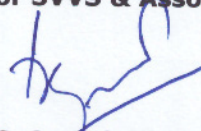


	In case of resignation of statutory auditor from the Listed entity or any of its material subsidiaries during the financial year, the Listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by Listed entities		auditors from the Listed entity or its material subsidiaries during the period under review
13.	No additional non-compliances observed: No additional non-compliance observed for any of the SEBI regulation/circular/guidance note etc. except as reported above	Yes	None

We further, report that the listed entity is in compliance with the disclosure requirements of Employee Benefit Scheme Documents in terms of regulation 46(2) (za) of the LODR Regulations.

May 25, 2026
Mumbai

For SVVS & Associates Company Secretaries LLP



CS. Suresh Viswanathan
Designated Partner
UDIN : F004453H000458126
FCS : 4453, CP No : 11745



Note: This report is to be read with the assumptions and limitations of scope pertaining to this report as prescribed by the Institute of Company Secretaries of India which is attached as **Annexure A** and form an integral part of this report.

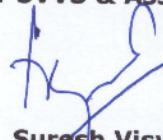
ANNEXURE A

Assumptions & limitation of scope and review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial records and books of account of the Listed entity.
4. This report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (LODR) Regulations, 2015 and is neither an assurance as to the future viability of the Listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the Listed entity.

May 25, 2026
Mumbai

For SVVS & Associates Company Secretaries LLP



CS. Suresh Viswanathan
Designated Partner
UDIN : F004453H000458126
FCS : 4453, CP No : 11745

