

This is an advertisement issued to the public, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.



(Please scan the QR Code to view the Abridged Prospectus)

EDELWEISS FINANCIAL SERVICES LIMITED

Edelweiss Financial Services Limited (the "Company" or "Issuer") was incorporated at Mumbai on November 21, 1995, as a public limited company with the name "Edelweiss Capital Limited" under the provisions of the Companies Act, 1956. Thereafter, a certificate of commencement of business was issued to the Issuer by the Registrar of Companies Maharashtra, at Mumbai, ("RoC"), on January 16, 1996. Subsequently, the name of the Issuer was changed to "Edelweiss Financial Services Limited" pursuant to a fresh certificate of incorporation issued by the RoC on August 1, 2011. For more information about the Issue, please refer "General Information" and "History and Main Objects" on pages 74 and 224 of the Prospectus.

Registered & Corporate Officer: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India; Tel: +91 22 4079 5199;
CIN: L99999MH1995PLC094641; PAN: AAACE1461E; Website: www.edelweissfin.com; Email: efsncl@edelweissfin.com

Company Secretary and Compliance Officer: Mr. Tarun Khanna; Tel: +91 22 4079 5199; Email: efsncl@edelweissfin.com; Chief Financial Officer: Ms. Ananya Sunja; Tel: +91 22 4079 5199; Email: efsncl@edelweissfin.com;
Link to download Abridged Prospectus: <https://cdn1.edelweissfin.com/wp-content/uploads/2026/09/Abridged-Prospectus.pdf>

Our Promoters:

(i) Rashesh Chandrakant Shah; Email: efsncl@edelweissfin.com; Tel: +91 22 4079 5199; (ii) Venkatchalam A Ramaswamy; Email: efsncl@edelweissfin.com; Tel: +91 22 4079 5199; (iii) Vidya Rashesh Shah; Email: efsncl@edelweissfin.com; Tel: +91 22 4079 5199; and (iv) Aparna I.C.; Email: efsncl@edelweissfin.com; Tel: +91 22 4079 5199. For details of our Promoters, see "Our Promoters" on page 247 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 360,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹ 1,500 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 1,500 MILLION CUMULATIVELY AGGREGATING UP TO ₹ 3,000 MILLION ("TOTAL ISSUE SIZE") HEREIN REFERRED TO AS THE "ISSUE". THE NCDS WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED SEPTEMBER 10, 2026 ("THE PROSPECTUS") FILED WITH THE ROCE, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSE) AND LISTING OF NON-CONVERTIBLE SECURITIES REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATING: "Crissil A+/Stable" (pronounced as "Crissil A plus rating" with stable outlook) by Crissil Ratings Limited.

Allotment on first come first serve basis¹.

¹Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and therefore, on each date, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 384 of the Prospectus.

ISSUE PROGRAMME ISSUE CLOSES ON: TUESDAY, SEPTEMBER 29, 2026 LAST DAY FOR SUBMITTING APPLICATIONS IS TUESDAY, SEPTEMBER 29, 2026*

*Pursuant to the Prospectus dated September 10, 2026 ("Prospectus"), the issue opened on Monday, September 21, 2026 and was scheduled to close at 5:00 p.m. on Monday, October 5, 2026 with an option for early closure or extension (subject to minimum period of two working days and a maximum period of ten working days from the date of opening of the issue and subject to not exceeding thirty days from filing the Prospectus with RoC as may be decided by the Board of Directors of the Company or Debenture Fund Raising Committee and subject to compliance with Regulation 33A of the SEBI NCS Regulations. Pursuant to the Resolution passed by the Debenture Fund Raising Committee dated September 28, 2026, the Company has decided to exercise the option for early closure and close the issue on Tuesday, September 29, 2026. In terms of the Prospectus, the Company is issuing public notice for early closure. Application forms for the issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) on such extended time as may be permitted by the Stock Exchange on working days during the issue period. On the issue closing date, i.e. Tuesday, September 29, 2026, the application forms will be accepted only between 10:00 a.m. to 5:00 p.m. (Indian Standard Time) and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange. Further pending mandate requests for the bids placed on the last day will be validated by 5:00 p.m. (Indian Standard Time) on the issue closing date i.e. Tuesday, September 29, 2026. For further details, please refer to the section titled "Issue Related Information" on page 384 of the Prospectus.



Simple, Safe Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. **Mandatory in public issues from October 1, 2018. No cheque will be accepted.**

LPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

LPI is now available for Retail Individual Investors and High Net Worth Individuals, who have submitted bid for an amount not more than ₹ 5,00,000 (₹ 2,00,000 for retail individual investors), applying through Designated Intermediaries, SCSSBs or through the BSE Direct App / Web interface of stock exchange or any other permitted methods. For details of the ASBA and LPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 432 of the Prospectus. List of banks supporting LPI is also available on the website of SEBI (www.sebi.gov.in). NCI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated October 15, 2025.

Notice to Investors - Addendum to the Prospectus dated September 10, 2026 ("The Addendum")

The details of the contact person of the Registrar to the Issue disclosed in the Prospectus dated September 10, 2026, shall stand revised on account of the demise of the contact person named therein. Accordingly, the details of the Registrar to the Issue shall stand revised as set out below:

Contact person: Williams R

Accordingly, all references to the contact person of the Registrar to the Issue as disclosed in the Prospectus dated September 10, 2026, shall stand revised to reflect the details set out above, including at the cover page and the chapters titled "General Information" and "Other Regulatory and Statutory Disclosures" at pages 79 and 381, respectively, of the Prospectus. The Prospectus, all issue related transaction documents, and all other communications issued by the Company up to the date of this Addendum shall stand amended to the extent specified herein and shall be read in conjunction with this Addendum. Any reference to the Prospectus shall be deemed to include a reference to this Addendum.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "HISTORY AND MAIN OBJECTS" on page 224 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION" on page 490 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹ 1,250,000,000 divided into 1,23,00,00,000 Equity Shares of face value of ₹ 1 each and 40,00,000 Preference Shares of face value of ₹ 5 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 946,531,653 divided into 946,531,653 Equity Shares of face value of ₹ 1 each fully paid up. For information on the share capital of our Company, see "CAPITAL STRUCTURE" on page 87 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 1 each by them at the time of signing of the Memorandum of Association: Mr. Rashesh Shah - 20 Equity Shares, Ms. Vidya Shah - 10 Equity Shares, Mr. Urvish Mody - 10 Equity Shares, Ms. Shipra Mody - 10 Equity Shares, Mr. Shantanu Shah - 10 Equity Shares, Mr. Vijaya Vaidya nam - 20 Equity Shares and Ms. Padma Sridhar - 20 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus and Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. The Company has received an 'in-principle' approval from BSE vide their letter no. DCS/BM/PI-BOND/11/26-27 dated September 8, 2026.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer clause of the BSE Limited.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by BSE is only to use the platform for participating in system of making application process.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "Crissil A+/Stable" (pronounced as "Crissil A plus rating" with stable outlook) for an amount of ₹ 1,200 million by Crissil vide their rating letter dated August 20, 2026, with rating rationale dated January 9, 2026. Securities with these ratings are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The rating given by the Credit Rating Agency is valid as on the date of the Prospectus and shall remain valid until the rating is revised or withdrawn. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Prospectus for the rating letter, rationale and/or press release of the above ratings. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Development" on page 22 and 287 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any regulator of companies or any stock exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer, Edelweiss Financial Services Limited, Lead Managers, Trust Investment Advisors Private Limited, NuVama Wealth Management Limited and Tipsons Consultancy Services Private Limited, Consortium Members to the Issue, the Registrar to the Issue, Trading Members and Designated Branches of the SCSSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 22 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Managers, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSSBs. Full copy of the Prospectus is available on the websites of the Issuer, Lead Managers BSE at www.edelweissfin.com, www.trustgroup.in, www.nuvama.com, www.tipsons.com and www.bsena.com respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: NCI Bank Limited

LEAD MANAGERS TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
 Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: projectpragati@trustinvestors.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Contact Person: Lokesh Singh	 Beacon Trustee Limited* 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400051 Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Investor Grievance Email: investorgrievance@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Rakesh Mita Compliance Officer: Mr. Ritoban Mitra	 KFIN TECHNOLOGIES LIMITED Seleniam Tower-B, Plot 31 & 32 Gachibowli, Financial District, Nanakuruguda, Serilingampally, Hyderabad, Telangana, India, 500 032 Tel: +91 40 6716 2222 / 8803094001 Fax: +91 40 6716 1563 Email: efsl.ncdipo@kfinetech.com Investor Grievance Email: ciward.risg@kfinetech.com Website: www.kfinetech.com Contact Person: Williams R	 Crissil Ratings Crissil Ratings Limited Lightbridge IT Park Sakhi Vihar Road, Andheri East, Mumbai, Maharashtra, 400072 Tel: +91 22 6137 3000 Email: crissilratings@crissil.com Website: www.crissilratings.com Contact Person: Ajit Veloni	Nangia & Co. LLP, Chartered Accountants 4th Floor, Iconic Tower, Umi Estate, 95 Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 4474 3400 Email: query@nangia.com Contact Person: Rakesh Nangia / Jaagdeep Singh Bedi

*Beacon Trustee Limited under Regulation of SEBI NCS Regulations has by its letter dated August 27, 2026 given its consent for its appointment as the Debenture Trustee to the Issue and for its name to be included in the Prospectus and the Draft Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue. *NuVama Wealth Management Limited is deemed to be an associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended ("Merchant Bankers Regulations"). Further, in compliance with the provisions of Regulation 21A and explanation to Regulation 21A of the Merchant Bankers Regulations, NuVama Wealth Management Limited would be involved only in marketing of the Issue and as per Regulation 25 (3) of SEBI NCS Regulations and shall not issue a due diligence certificate, in relation to the issue of the NCDs.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Mr. Tarun Khanna, Company Secretary and Compliance Officer, Edelweiss Financial Services Limited, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098, Maharashtra, India, Tel: +91 22 4079 5199; Email: efsncl@edelweissfin.com.

DISCLAIMER STATEMENT OF CRISIL: Crissil has taken due care and caution in preparing the rating rationale dated January 9, 2026 and rating letter dated August 20, 2026, and its contents or any extract thereof (collectively, "Material"), based on the information provided by its client and/or obtained by Crissil from sources which it considers reliable. A rating by Crissil reflects its current opinion of the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crissil. Crissil does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crissil is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Material is not a recommendation to invest / disinvest in any entity covered therein and no part of it should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. Crissil especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as Crissil providing or intending to provide any services in jurisdictions where Crissil does not have the necessary permission and/or registration to carry out its business activities in this regard. The Issuer will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and Crissil's rating criteria are available without charge to the public on the website, www.crissilratings.com. For the latest rating information on any instrument of any company rated by Crissil Ratings, please contact Customer Service Helpdesk.

DISCLAIMER: Edelweiss Financial Services Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated September 10, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.edelweissfin.com, on the website of BSE at www.bsena.com, on the website of the lead managers at www.trustgroup.in, www.tipsons.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should visit only the website of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Development" beginning on page 22 and 287 respectively of the Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Edelweiss Financial Services Limited

Sd/-
Rashesh Shah
 Chairman and Managing Director
 00008322

Place: Mumbai
 Date: September 28, 2026