

## Market Linked Debenture Valuation

Issuer: ECap Equities Limited

### 1. Security Details:

| Valuations as on 18 Mar 2025 |              |                       |              |                          |             |               |  |   |   |  |                                   |   |                          |                   |                                       |                                      |   |  |
|------------------------------|--------------|-----------------------|--------------|--------------------------|-------------|---------------|--|---|---|--|-----------------------------------|---|--------------------------|-------------------|---------------------------------------|--------------------------------------|---|--|
| S. No.                       | ISIN         | Issuer Name           | Series       | Reference Asset          | Issue Date  | Maturity Date | Actual Residual Face Value per Debenture | Valuation Gross price per Rs 100 Face Value | Valuation Gross Price as of previous week | Latest conservative Rating of the ISIN | Rating Change (upgrade/downgrade) | Valuation Triggered (Call/Put/Maturity) | Valuation Triggered Date | Residual tenure   | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Fixing Date in the instrument |
| 1                            | INE468N07011 | ECap Equities Limited | INE468N07011 | 10 year Gsec clean price | 30-Mar-2022 | 02-May-2025   | Rs 10,00,000                             | 130.55                                      | 130.27                                    | CARE PP-MLD A+                         | -                                 | Maturity                                | 02-May-2025              | 0.123287671232877 |                                       |                                      |   | 30-Jan-2025                              |
| 2                            | INE572O07FN0 | ECap Equities Limited | ISL001       | 10 year Gsec clean price | 24-Dec-2020 | 23-Dec-2025   | Rs 1,00,000                              | 147.77                                      | 147.43                                    | BWR PP-MLD AA-                         | -                                 | Maturity                                | 23-Dec-2025              | 0.767123287671233 |                                       |                                      |   | 25-Sep-2025                              |

\*Autocall Structure; actual maturity could be earlier than mentioned in the table

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