

# MARKET-LINKED DEBENTURE VALUATION

## Issuer: Edelweiss Asset Reconstruction Company Limited

### Security Details:

| Valuation as on 02nd Jun 2025 |              |                                            |           |                               |             |               |                                          |                                      |                               |                            |                                   |                                         |                          |                 |                                       |                                      |                                                         |                                          |
|-------------------------------|--------------|--------------------------------------------|-----------|-------------------------------|-------------|---------------|------------------------------------------|--------------------------------------|-------------------------------|----------------------------|-----------------------------------|-----------------------------------------|--------------------------|-----------------|---------------------------------------|--------------------------------------|---------------------------------------------------------|------------------------------------------|
| Sr. No                        | ISIN Code    | Issuer Name                                | Series    | Reference Asset               | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Face value | Valuation as of previous week | Latest conservative rating | Rating Change (upgrade/downgrade) | Valuation Triggered (Call/Put/Maturity) | Valuation Triggered Date | Residual tenure | No. of call options in the instrument | No. of put options in the instrument | No. of redemptions (in staggered redemption securities) | Last Final Fixing Date in the instrument |
| 1                             | INE015L07188 | Edelweiss Asset Reconstruction Company Ltd | B1F601C   | Nifty 10 year Benchmark G-Sec | 22-Jun-16   | 17-Jun-26     | 1,00,000                                 | 238.78                               | 237.86                        | CARE PP-MLD A              |                                   | Maturity                                | 17-Jun-26                | 1.04109589      |                                       |                                      |                                                         | 26-Feb-26                                |
| 2                             | INE015L07253 | Edelweiss Asset Reconstruction Company Ltd | I8F601D   | Nifty 10 year Benchmark G-Sec | 30-Jun-16   | 25-Jun-26     | 1,00,000                                 | 238.14                               | 237.20                        | ICRA PP-MLD A+             |                                   | Maturity                                | 25-Jun-26                | 1.06301370      |                                       |                                      |                                                         | 26-Feb-26                                |
| 3                             | INE015L07337 | Edelweiss Asset Reconstruction Company Ltd | B1G601D   | Nifty 10 year Benchmark G-Sec | 12-Jul-16   | 07-Jul-26     | 1,00,000                                 | 237.18                               | 236.22                        | ICRA PP-MLD A+             |                                   | Maturity                                | 07-Jul-26                | 1.09589041      |                                       |                                      |                                                         | 26-Feb-26                                |
| 4                             | INE015L07386 | Edelweiss Asset Reconstruction Company Ltd | J8G601C   | Nifty 10 year Benchmark G-Sec | 18-Jul-16   | 13-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 13-Jul-26                | 1.11232877      |                                       |                                      |                                                         | 26-Mar-26                                |
| 5                             | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C   | Nifty 10 year Benchmark G-Sec | 22-Jul-16   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | CARE PP-MLD A              |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 6                             | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C01 | Nifty 10 year Benchmark G-Sec | 16-Jan-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | CARE PP-MLD A              |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 7                             | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C02 | Nifty 10 year Benchmark G-Sec | 23-Jan-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 8                             | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C04 | Nifty 10 year Benchmark G-Sec | 31-Jan-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 9                             | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C05 | Nifty 10 year Benchmark G-Sec | 30-Jan-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 10                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C07 | Nifty 10 year Benchmark G-Sec | 06-Feb-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 11                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C08 | Nifty 10 year Benchmark G-Sec | 12-Feb-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 12                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C09 | Nifty 10 year Benchmark G-Sec | 13-Feb-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 13                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C10 | Nifty 10 year Benchmark G-Sec | 20-Feb-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 14                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C11 | Nifty 10 year Benchmark G-Sec | 26-Feb-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 15                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C13 | Nifty 10 year Benchmark G-Sec | 06-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 16                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C15 | Nifty 10 year Benchmark G-Sec | 07-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 17                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C16 | Nifty 10 year Benchmark G-Sec | 08-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 18                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C17 | Nifty 10 year Benchmark G-Sec | 13-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 19                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C18 | Nifty 10 year Benchmark G-Sec | 19-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |
| 20                            | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C19 | Nifty 10 year Benchmark G-Sec | 20-Mar-19   | 17-Jul-26     | 1,00,000                                 | 236.38                               | 235.40                        | ICRA PP-MLD A+             |                                   | Maturity                                | 17-Jul-26                | 1.12328767      |                                       |                                      |                                                         | 26-Mar-26                                |

|    |              |                                            |           |                               |           |           |          |        |        |                |  |          |           |            |  |  |  |           |
|----|--------------|--------------------------------------------|-----------|-------------------------------|-----------|-----------|----------|--------|--------|----------------|--|----------|-----------|------------|--|--|--|-----------|
| 21 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C20 | Nifty 10 year Benchmark G-Sec | 30-Mar-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 22 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C21 | Nifty 10 year Benchmark G-Sec | 05-Apr-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 23 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C23 | Nifty 10 year Benchmark G-Sec | 24-Apr-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 24 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C24 | Nifty 10 year Benchmark G-Sec | 03-May-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 25 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C25 | Nifty 10 year Benchmark G-Sec | 09-May-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 26 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C26 | Nifty 10 year Benchmark G-Sec | 10-May-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 27 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C28 | Nifty 10 year Benchmark G-Sec | 11-Jun-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 28 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C29 | Nifty 10 year Benchmark G-Sec | 27-Jun-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 29 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C30 | Nifty 10 year Benchmark G-Sec | 28-Jun-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 30 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C31 | Nifty 10 year Benchmark G-Sec | 29-Jul-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 31 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C32 | Nifty 10 year Benchmark G-Sec | 30-Jul-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 32 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C33 | Nifty 10 year Benchmark G-Sec | 01-Aug-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 33 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C34 | Nifty 10 year Benchmark G-Sec | 30-Aug-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 34 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C35 | Nifty 10 year Benchmark G-Sec | 04-Sep-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 35 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C36 | Nifty 10 year Benchmark G-Sec | 12-Sep-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 36 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C39 | Nifty 10 year Benchmark G-Sec | 30-Oct-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |
| 37 | INE015L07428 | Edelweiss Asset Reconstruction Company Ltd | J8G602C41 | Nifty 10 year Benchmark G-Sec | 16-Dec-19 | 17-Jul-26 | 1,00,000 | 236.38 | 235.40 | ICRA PP-MLD A+ |  | Maturity | 17-Jul-26 | 1.12328767 |  |  |  | 26-Mar-26 |

\*Issue Date is Deemed Date of Allotment

\*\*A actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

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