

EEL/Sec/2025-26/18

October 10, 2025

**BSE Limited**

P J Towers, Dalal Street,  
Fort,  
Mumbai – 400 001.

Dear Sir/Madam,

**Sub: Submission of details of ISINs**

As per the provisions of Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the year ended September 30, 2025, containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the BSE Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For ECap Equities Limited**

**Swadesh Agrawal**

**Executive Director & Company Secretary**

CC:

- |                                                  |                                                       |
|--------------------------------------------------|-------------------------------------------------------|
| <b>1. National Securities Depository Limited</b> | <b>2. Central Depository Services (India) Limited</b> |
| Trade world, 4 <sup>th</sup> Floor,              | 16 <sup>th</sup> Floor, P. J. Towers,                 |
| Kamala Mills Compound,                           | Dalal Street, Fort,                                   |
| Senapati Bapat Marg, Lower Parel,                | Mumbai – 400 001.                                     |
| Mumbai - 400 013.                                |                                                       |

Encl: as above

**ECap Equities Limited**

**Corporate Identity Number: U74900MH2008PLC287466**

Registered Office: Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kiroli Road, Kurla West, Mumbai - 400 070

Corporate Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098, Tel No.: +91 022 4079 5199

Email: [cs@edelweissfin.com](mailto:cs@edelweissfin.com), Website: [www.ecap.edelweissfin.com](http://www.ecap.edelweissfin.com)

**I. Name of the Debenture Trustee: Catalyst Trusteeship Limited**

| Name of the Issuer    | ISIN No.     | Issuance Date | Maturity Date | Coupon Rate   | Payment frequency | Embedded option if any                                                                                                                                                                                                                                                                                                  | Amt. issued (in Rs.) | Amt. Outstanding (in Rs.) |
|-----------------------|--------------|---------------|---------------|---------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------|
| ECap Equities Limited | INE468N07185 | 17-08-2022    | 16-02-2026    | Market Linked | On Maturity       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 3,50,00,000          | 3,50,00,000               |
| ECap Equities Limited | INE468N07482 | 26-12-2022    | 26-06-2026    | Market Linked | On Maturity       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 22,10,00,000         | 22,10,00,000              |
| ECap Equities Limited | INE468N07623 | 28-02-2023    | 03-04-2026    | -             | On Maturity       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 19,00,00,000         | 19,00,00,000              |
| ECap Equities Limited | INE468N07615 | 28-02-2023    | 26-02-2027    | -             | On Maturity       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 30,00,00,000         | 30,00,00,000              |
| ECap Equities Limited | INE468N07BB7 | 16-02-2024    | 30-12-2026    | -             | On Maturity       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 75,56,00,000         | 75,56,00,000              |
| ECap Equities Limited | INE468N08043 | 13-03-2024    | 12-03-2027    | Market Linked | Semi Annual       | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                          | 2,75,00,00,000       | 2,75,00,00,000            |
| ECap Equities Limited | INE468N07BC5 | 28-03-2024    | 27-01-2027    | -             | On Maturity       | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the | 17,00,00,000         | 17,00,00,000              |

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |              |              |
|-----------------------|--------------|------------|------------|---|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | <p>units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |              |              |
| ECap Equities Limited | INE468N07BD3 | 28-03-2024 | 26-11-2027 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 40,60,00,000 | 40,60,00,000 |

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|  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |
|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | <p>Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |  |  |
|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |             |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
| ECap Equities Limited | INE468N07BF8 | 31-05-2024 | 30-11-2026 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any | 2,87,00,000 | 2,87,00,000 |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |              |              |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |              |              |
| ECap Equities Limited | INE468N07BE1 | 31-05-2024 | 29-11-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days | 15,00,00,000 | 15,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |             |
| ECap Equities Limited | INE468N07BG6 | 01-08-2024 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the | 6,00,00,000 | 6,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | <p>Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p>                                                                                                                          |              |              |
| ECap Equities Limited | INE468N07BJ0 | 13-08-2024 | 13-08-2026 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option,</p> | 20,00,00,000 | 20,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BI2 | 13-08-2024 | 13-08-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant                                                                                                                                                                          | 20,00,00,000 | 20,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | <p>Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |             |             |
| ECap Equities Limited | INE468N07BK8 | 27-09-2024 | 28-03-2028 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 5,00,00,000 | 5,00,00,000 |

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                |                |
|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|
|                       |              |            |            |   |             | <p>option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |                |                |
| ECap Equities Limited | INE468N07BL6 | 17-01-2025 | 16-02-2027 | - | On Maturity | <p>Call Option: None, except in case of early redemption option;</p> <p>Put Option: None</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 1,00,00,00,000 | 1,00,00,00,000 |

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                |                |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|
| ECap Equities Limited | INE468N07BM4 | 31-01-2025 | 31-01-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any | 1,00,00,00,000 | 1,00,00,00,000 |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|

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|                       |              |            |            |               |             |                                                                                                                             |              |              |
|-----------------------|--------------|------------|------------|---------------|-------------|-----------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |               |             | relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07185 | 24-08-2022 | 16-02-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 19,00,00,000 | 19,00,00,000 |
| ECap Equities Limited | INE468N07185 | 12-09-2022 | 16-02-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 12,00,00,000 | 12,00,00,000 |
| ECap Equities Limited | INE468N07185 | 16-11-2022 | 16-02-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 9,80,00,000  | 9,80,00,000  |
| ECap Equities Limited | INE468N07185 | 28-11-2022 | 16-02-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 14,70,00,000 | 14,70,00,000 |
| ECap Equities Limited | INE468N07185 | 23-12-2022 | 16-02-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 10,00,00,000 | 10,00,00,000 |
| ECap Equities Limited | INE468N07482 | 17-01-2023 | 26-06-2026 | Market Linked | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 5,20,00,000  | 5,20,00,000  |
| ECap Equities Limited | INE468N07623 | 16-03-2023 | 03-04-2026 | -             | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 26,80,00,000 | 26,80,00,000 |
| ECap Equities Limited | INE468N07615 | 16-03-2023 | 26-02-2027 | -             | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 26,00,00,000 | 26,00,00,000 |
| ECap Equities Limited | INE468N07623 | 24-03-2023 | 03-04-2026 | -             | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None                                           | 42,20,00,000 | 42,20,00,000 |

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|                       |              |            |            |   |             |                                                                                   |              |              |
|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------|--------------|--------------|
| ECap Equities Limited | INE468N07615 | 24-03-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 38,10,00,000 | 38,10,00,000 |
| ECap Equities Limited | INE468N07623 | 31-03-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 15,20,00,000 | 15,20,00,000 |
| ECap Equities Limited | INE468N07615 | 31-03-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 13,00,00,000 | 13,00,00,000 |
| ECap Equities Limited | INE468N07623 | 18-04-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 39,50,00,000 | 39,50,00,000 |
| ECap Equities Limited | INE468N07615 | 18-04-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 9,50,00,000  | 9,50,00,000  |
| ECap Equities Limited | INE468N07623 | 25-04-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 12,50,00,000 | 12,50,00,000 |
| ECap Equities Limited | INE468N07615 | 25-04-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 2,50,00,000  | 2,50,00,000  |
| ECap Equities Limited | INE468N07615 | 28-04-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 25,75,00,000 | 25,75,00,000 |
| ECap Equities Limited | INE468N07623 | 28-04-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 25,80,00,000 | 25,80,00,000 |
| ECap Equities Limited | INE468N07615 | 18-05-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 20,45,00,000 | 20,45,00,000 |

**ECap Equities Limited**
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|-----------------------|--------------|------------|------------|---|-------------|--------------------------------------------------------------------------------|--------------|--------------|
| ECap Equities Limited | INE468N07623 | 18-05-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 30,80,00,000 | 30,80,00,000 |
| ECap Equities Limited | INE468N07615 | 25-05-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 15,35,00,000 | 15,35,00,000 |
| ECap Equities Limited | INE468N07623 | 25-05-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 24,55,00,000 | 24,55,00,000 |
| ECap Equities Limited | INE468N07615 | 31-05-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 21,35,00,000 | 21,35,00,000 |
| ECap Equities Limited | INE468N07623 | 31-05-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 20,12,00,000 | 20,12,00,000 |
| ECap Equities Limited | INE468N07615 | 15-06-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 40,69,00,000 | 40,69,00,000 |
| ECap Equities Limited | INE468N07623 | 15-06-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 10,10,00,000 | 10,10,00,000 |
| ECap Equities Limited | INE468N07615 | 21-06-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 36,70,00,000 | 36,70,00,000 |
| ECap Equities Limited | INE468N07623 | 21-06-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 25,15,00,000 | 25,15,00,000 |
| ECap Equities Limited | INE468N07615 | 27-06-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 28,60,00,000 | 28,60,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|--------------------------------------------------------------------------------|--------------|--------------|
| ECap Equities Limited | INE468N07623 | 27-06-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 76,51,00,000 | 76,51,00,000 |
| ECap Equities Limited | INE468N07623 | 28-07-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 6,00,00,000  | 6,00,00,000  |
| ECap Equities Limited | INE468N07615 | 28-07-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,50,00,000  | 2,50,00,000  |
| ECap Equities Limited | INE468N07623 | 21-08-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 16,64,00,000 | 16,64,00,000 |
| ECap Equities Limited | INE468N07623 | 25-08-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 3,22,00,000  | 3,22,00,000  |
| ECap Equities Limited | INE468N07615 | 25-08-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 8,50,00,000  | 8,50,00,000  |
| ECap Equities Limited | INE468N07623 | 26-09-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 6,08,00,000  | 6,08,00,000  |
| ECap Equities Limited | INE468N07615 | 26-09-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 4,73,00,000  | 4,73,00,000  |
| ECap Equities Limited | INE468N07623 | 26-10-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 2,50,00,000  | 2,50,00,000  |
| ECap Equities Limited | INE468N07615 | 26-10-2023 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None | 26,50,00,000 | 26,50,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------|--------------|--------------|
| ECap Equities Limited | INE468N07623 | 24-11-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 2,00,00,000  | 2,00,00,000  |
| ECap Equities Limited | INE468N07623 | 20-12-2023 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 4,25,00,000  | 4,25,00,000  |
| ECap Equities Limited | INE468N07623 | 05-01-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 4,46,00,000  | 4,46,00,000  |
| ECap Equities Limited | INE468N07623 | 25-01-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 1,72,00,000  | 1,72,00,000  |
| ECap Equities Limited | INE468N07615 | 25-01-2024 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 4,50,00,000  | 4,50,00,000  |
| ECap Equities Limited | INE468N07623 | 29-02-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 26,58,00,000 | 26,58,00,000 |
| ECap Equities Limited | INE468N07615 | 29-02-2024 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 5,30,00,000  | 5,30,00,000  |
| ECap Equities Limited | INE468N07623 | 11-03-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 2,72,00,000  | 2,72,00,000  |
| ECap Equities Limited | INE468N07623 | 20-03-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 4,32,00,000  | 4,32,00,000  |
| ECap Equities Limited | INE468N07623 | 23-04-2024 | 03-04-2026 | - | On Maturity | Call Option: None, except in case of early redemption option;<br>Put Option: None | 50,00,000    | 50,00,000    |

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|-----------------------|--------------|------------|------------|---|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| ECap Equities Limited | INE468N07615 | 23-04-2024 | 26-02-2027 | - | On Maturity | Call Option: None, except in case of early redemption option; Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 39,36,00,000 | 39,36,00,000 |
| ECap Equities Limited | INE468N07BC5 | 30-04-2024 | 27-01-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ | 26,00,00,000 | 7,47,00,000  |

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|-----------------------|--------------|------------|------------|---|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |              |              |
| ECap Equities Limited | INE468N07BD3 | 30-04-2024 | 26-11-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and | 25,50,00,000 | 23,50,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                  |              |              |
| ECap Equities Limited | INE468N07BC5 | 31-05-2024 | 27-01-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee | 25,40,00,000 | 14,65,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BJ0 | 23-08-2024 | 13-08-2026 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates                                                          | 74,95,00,000 | 74,95,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BI2 | 23-08-2024 | 13-08-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the                                                                                                                                                                                                                                                                                                                                            | 75,00,00,000 | 75,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |             |             |
| ECap Equities Limited | INE468N07BG6 | 12-09-2024 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 3,50,00,000 | 3,50,00,000 |

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|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | <p>Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |  |  |
|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
| ECap Equities Limited | INE468N07BG6 | 27-09-2024 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any | 6,02,00,000 | 6,02,00,000 |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |              |              |
| ECap Equities Limited | INE468N07BJ0 | 27-09-2024 | 13-08-2026 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days | 15,00,00,000 | 15,00,00,000 |

**ECap Equities Limited**
**Corporate Identity Number: U74900MH2008PLC287466**

Registered Office: Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kiroi Road, Kurla West, Mumbai 400 070

Corporate Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098, Tel No.: +91 22 4009 4400

 Email: [cs@edelweissfin.com](mailto:cs@edelweissfin.com), Website: [www.ecap.edelweissfin.com](http://www.ecap.edelweissfin.com)

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                            |              |              |
| ECap Equities Limited | INE468N07BI2 | 27-09-2024 | 13-08-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the | 85,00,00,000 | 85,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | <p>Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p>                                                                                                                          |             |             |
| ECap Equities Limited | INE468N07BG6 | 24-10-2024 | 01-02-2027 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option,</p> | 1,50,00,000 | 1,50,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------|
|                       |              |            |            |   |             | consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |                |                |
| ECap Equities Limited | INE468N07BI2 | 24-10-2024 | 13-08-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant                                                                                                                                                                          | 1,50,00,00,000 | 1,50,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | <p>Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |             |             |
| ECap Equities Limited | INE468N07BK8 | 30-10-2024 | 28-03-2028 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 4,00,00,000 | 4,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | <p>option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |              |              |
| ECap Equities Limited | INE468N07BK8 | 13-11-2024 | 28-03-2028 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 10,00,00,000 | 10,00,00,000 |

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|--|--|--|--|--|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | <p>allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the</p> |  |  |
|--|--|--|--|--|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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|-----------------------|--------------|------------|------------|---|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |             |
| ECap Equities Limited | INE468N07BG6 | 29-11-2024 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ | 4,00,00,000 | 4,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |             |             |
| ECap Equities Limited | INE468N07BG6 | 13-12-2024 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and | 4,83,00,000 | 4,83,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                  |              |              |
| ECap Equities Limited | INE468N07BK8 | 13-12-2024 | 28-03-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee | 64,00,00,000 | 64,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BI2 | 01-01-2025 | 13-08-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates                                                          | 50,00,00,000 | 17,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BG6 | 01-01-2025 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the                                                                                                                                                                                                                                                                                                                                            | 48,03,00,000 | 48,03,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BG6 | 10-01-2025 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 16,03,00,000 | 16,03,00,000 |

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|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | <p>Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |  |  |
|--|--|--|--|--|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
| ECap Equities Limited | INE468N07BK8 | 10-01-2025 | 28-03-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any | 9,93,00,000 | 9,93,00,000 |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|

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|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |              |              |
| ECap Equities Limited | INE468N07BG6 | 31-01-2025 | 01-02-2027 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days | 18,00,00,000 | 18,00,00,000 |

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Corporate Office: Edelweiss House, Off. C.S.T. Road, Kalina, Mumbai - 400 098, Tel No.: +91 22 4009 4400

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |             |
|-----------------------|--------------|------------|------------|---|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                            |             |             |
| ECap Equities Limited | INE468N07BK8 | 31-01-2025 | 28-03-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the | 2,50,00,000 | 2,50,00,000 |

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |              |              |
|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | <p>Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p>                                                                                                                          |              |              |
| ECap Equities Limited | INE468N07BG6 | 12-02-2025 | 01-02-2027 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option,</p> | 17,00,00,000 | 17,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |              |              |
| ECap Equities Limited | INE468N07BM4 | 25-02-2025 | 31-01-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant                                                                                                                                                                          | 83,00,00,000 | 83,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | <p>Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |              |              |
| ECap Equities Limited | INE468N07BG6 | 25-02-2025 | 01-02-2027 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 14,00,00,000 | 14,00,00,000 |

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|-----------------------|--------------|------------|------------|---|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|
|                       |              |            |            |   |             | <p>option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.</p> <p>Put Option: None</p> |             |             |
| ECap Equities Limited | INE468N07BK8 | 25-02-2025 | 28-03-2028 | - | On Maturity | <p>Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 3,50,00,000 | 3,50,00,000 |

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|  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |
|--|--|--|--|--|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | <p>allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the</p> |  |  |
|--|--|--|--|--|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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|                       |              |            |            |   |             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |              |              |
|-----------------------|--------------|------------|------------|---|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
|                       |              |            |            |   |             | particulars of such release with the ROC.<br>Put Option: None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |              |              |
| ECap Equities Limited | INE468N07BM4 | 25-03-2025 | 31-01-2028 | - | On Maturity | Call Option: The call option may be exercised after the expiry of 1 year from the date of 1st allotment of Debentures issued under the particular ISIN by the Issuer only on the call option dates at the applicable call option price. Further, the Call option would be exercised by redemption of some or all of the units of Debentures issued under a particular ISIN by informing the relevant Debenture Holders or the Debenture Trustee on such dates and price as specified in the Placement Memorandum. On exercise of such call option, consent of the Debenture Holders and Debenture Trustee shall not be required for release of security created on the then outstanding Debentures and the Debenture Trustee shall release the excess security over and above the required Security Cover of the then Outstanding Debentures within 2 (two) days of redemption of the Debentures. The Issuer/ | 43,00,00,000 | 43,00,00,000 |

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|--|--|--|--|--|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | Security Provider may or may not decide to amend prevalent Security Agreement/s or any relevant document executed in this regard and not to file the particulars of such release with the ROC.<br>Put Option: None |  |  |
|--|--|--|--|--|--|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

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## II. Name of the Debenture Trustee: SBICAP Trustee Company Limited

| Name of the Issuer    | ISIN No.     | Issuance Date | Maturity Date | Coupon Rate   | Payment frequency | Embedded option if any                                                             | Amt. issued (in Rs.) | Amt. Outstanding (in Rs.) |
|-----------------------|--------------|---------------|---------------|---------------|-------------------|------------------------------------------------------------------------------------|----------------------|---------------------------|
| ECAP Equities Limited | INE572O07DJ3 | 18-09-2018    | 12-09-2028    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 3,25,00,000          | 3,25,00,000               |
| ECAP Equities Limited | INE572O07FN0 | 24-12-2020    | 23-12-2025    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 1,00,00,000          | 1,00,00,000               |
| ECAP Equities Limited | INE572O07FN0 | 19-07-2021    | 23-12-2025    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 3,00,00,000          | 3,00,00,000               |
| ECAP Equities Limited | INE572O07DJ3 | 03-10-2018    | 12-09-2028    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 71,00,000            | 71,00,000                 |
| ECAP Equities Limited | INE572O07DJ3 | 04-10-2018    | 12-09-2028    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 52,00,000            | 52,00,000                 |
| ECAP Equities Limited | INE572O07DJ3 | 19-10-2018    | 12-09-2028    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 25,00,000            | 25,00,000                 |
| ECAP Equities Limited | INE572O07DJ3 | 31-10-2018    | 12-09-2028    | Market Linked | On Maturity       | Call Option: None, except in the case of Early Redemption Option, Put Option: None | 25,00,000            | 25,00,000                 |

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|                             |              |                |            |                  |                |                                                                                          |           |           |
|-----------------------------|--------------|----------------|------------|------------------|----------------|------------------------------------------------------------------------------------------|-----------|-----------|
| ECAP<br>Equities<br>Limited | INE572O07DJ3 | 30-11-<br>2018 | 12-09-2028 | Market<br>Linked | On<br>Maturity | Call Option: None, except in the<br>case of Early Redemption Option,<br>Put Option: None | 69,00,000 | 69,00,000 |
|-----------------------------|--------------|----------------|------------|------------------|----------------|------------------------------------------------------------------------------------------|-----------|-----------|

Notes:

1. For Principal protected market linked debentures coupon, if any would be payable on Maturity.
2. For Other Non-Convertible Debentures redemption premium is payable on maturity.

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