MARKET-LINKED DEBENTURE VALUATION
Issuer: ECap Equities Limited

Security Details:

Valuation as on 29th Sep 2025																		
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating	Rating Change (upgrade/downgrade)	Valuation Triggered (Call/Put/Maturity)	Valuation Triggered Date	Residual tenure	No. of call options in the instrument	No. of put options in the instrument	No. of redemptions (in staggered redemption securities)	Last Final Fixing Date in the instrument
1	INE468N07185	ECap Equities Limited	K5H206A	Last Traded (Closing) Price of 5.77 G-Sec 2030	17-Aug-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
2	INE468N07185	ECap Equities Limited	K5H206A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Aug-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
3	INE468N07185	ECap Equities Limited	K5H206A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Sep-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
4	INE468N07185	ECap Equities Limited	K5H206A05	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Nov-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
5	INE468N07185	ECap Equities Limited	K5H206A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Nov-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
6	INE468N07185	ECap Equities Limited	K5H206A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	23-Dec-22	16-Feb-26	Rs. 1,000,000	132.84	132.82	ACUITE PP-MLD A+		Maturity	16-Feb-26	0.38356164				27-Nov-25
7	INE468N07482	ECap Equities Limited	I5L208A	Leap Index	26-Dec-22	26-Jun-26	Rs. 1,000,000	142.85	143.10	ACUITE PP-MLD A+		Maturity	26-Jun-26	0.73972603				24-Dec-25
8	INE468N07482	ECap Equities Limited	I5L208A01	Leap Index	17-Jan-23	26-Jun-26	Rs. 1,000,000	142.85	143.10	ACUITE PP-MLD A+		Maturity	26-Jun-26	0.73972603				24-Dec-25
9	INE468N07565	ECap Equities Limited	H5A302A	Leap Index	19-Jan-23	20-Jul-26	Rs. 10,00,000	141.60	141.89	CRISIL PP-MLD A+		Maturity	20-Jul-26	0.80547945				29-Jan-26
10	INE468N08043	ECap Equities Limited	I4C401A	Last Traded (Closing) Price of 5.77 G-Sec 2030	13-Mar-24	12-Mar-27	Rs. 1,00,000	100.32	105.16	CRISIL PP-MLD A+		Maturity	12-Mar-27	1.44931507				26-Sep-24

Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.*

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.